Market today: Fence of steel

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Market had an increased session today, however, it could not surpass the sentimental threshold of 1200. Hose rose slightly +5.08 pts (+0.43%) and closed at 1191.44. HNX robustly surged +5.53 pts (+1.97%), closed at 286.67. Upcom ended its trading session with an increase of +0.78 pts (+0.97%) and closed at 81.41.

Vn30-index also had an effective trading day when it rose +5.38 pts (+0.45%) and closed at 1196.24. Stocks that led VN30-index to go up were STB (+4.6%), MSN (+4.5%), VHM (+1.0%) … Some tickers closed below theirs opening positions were VJC (-1.4%), REE (-1.1%), VNM (-0.8%) …

Moving along with market were positive stocks such as TLH (+7.0%), LDG (+6.9%), AAT (+6.8%), SSB (+6.8%) … on Hose. HNX also had its strong gainers including ART (+10.0%), VGS (+9.6%), SHB (+9.4%) … On Upcom, positive signal tickers were MDF (+14.9%), DCS (+14.7%), CMT (+14.3%) …

Foreign investors continued to be net sellers with a lower value, worth almost VND -234 bn. Hose was still the spotlight when foreign investors net sold approximately VND -211.51 bn with CTG (-151,3 bn), VNM (-139.9 bn) VRE (-65.5 bn), VCI (-55.2 bn) … HNX came second with a net sell value of VND -23.18 bn, strongly focused on CEO (-24.3 bn), APS (-5.1 bn) … Upcom, on the other hand, was net bought VND +1.86 bn, focused on QNS (+5.2 bn), LTG (+1.77 bn).

Stock market increased but the polarization is getting more certain and seeking profit is currently in a tough time. Therefore, investors could limit their trading actions or tighten their portfolios in the meantime to manage the risk.

"Fence of steel"

Analyst Pin-board

REE: AGM update

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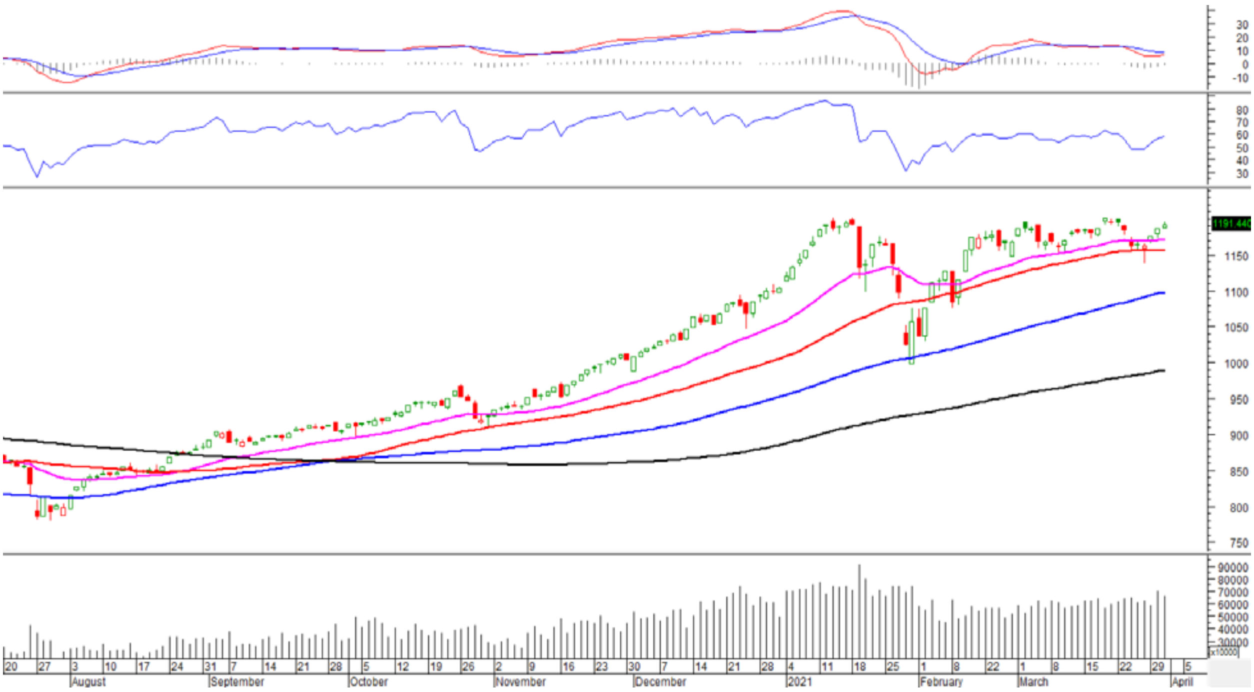
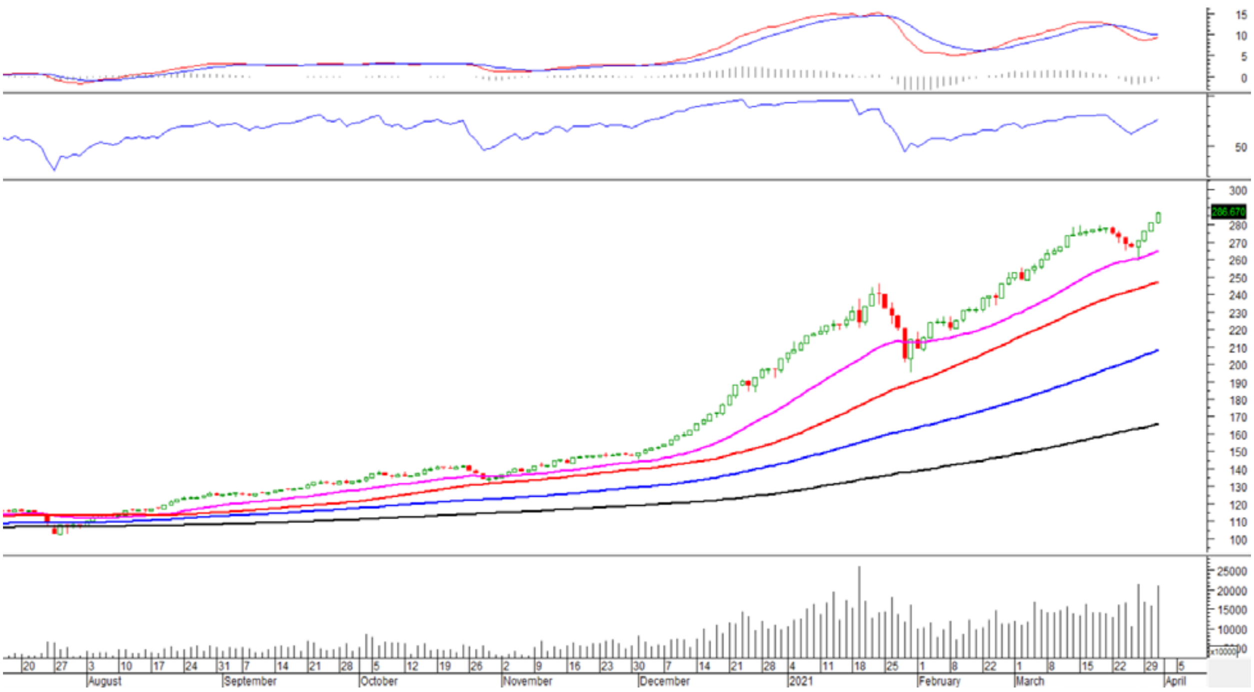
*If you are interested in this content, please see the **attached file** or click link to view more detail.*

Technical Analyst Recommendations

The VN-Index continued its recovery, but there have been cautious signals at the resistance zone of 1190-1200. There has been no clear signal to conclude that the recovery has ended. As a result, investors should remain cautious and watch the market movement near the 1190-1200 points zone in order to get a better picture.





RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
LTG - Restructuring initially brought positive signals	Mar 17th,2021	Accumulate – 1 year	40,200
STK - Bright prospects for recycled yarn; bold expansion plan	Mar 11th,2021	Accumulate – 1 year	33,900
VCB - Short-term headwinds are outweighed by strengthened buffer	Mar 11th,2021	Buy – 1 year	117,000
SMC - Increasing steel price boosts the net income to a new peak in 1Q	Mar 11th,2021	Accumulate – 1 year	30,200
GEG - Slight increase in profit creating a low base for 2021's growth	Mar 11th,2021	Accumulate – 1 year	21,700

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	17/11/2020	0% - 0,20%	0% - 0,20%	10,773	10,738	0.33%
ENF	19/11/2020	0% - 3%	0%	21,868	21,433	2.03%
MBBF	10/02/2020	0%- 0,5%	0%-1%	11,567	11,462	0.92%
MBVF	12/11/2020	0%	0%-1.4%	16,483	16,326	0.96%
VF1	25/11/2020	0 % - 0,6%	0% - 3%	46,218	46,303	-0.18%
VF4	25/11/2020	0 % - 0,6%	0% - 3%	18,901	18,945	-0.23%
VFB	19/11/2020	0 % - 0,6%	0% - 3%	20,557	20,529	0.13%

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