AUGUST

29

THURSDAY

"Support by VNM"

6PM CALL

Market today: Support by VNM

(Khai Tran – khai.tq@vdsc.com.vn)

Despite experiencing a slight upside at the open, VN-Index since moved downwards, resulting from the number of gainers prevailing that of losers. However, VN-Index closed higher, contrasting to HNX-Index ending in the red.

Liquidity remained low in both exchange.

Large-cap stocks could keep their index positive, mainly contributed by VNM (+3.02%), ROS (+1.8%), DPM (+1.5%), FPT (+1.2%), MWG (+1.1%). Additionally, some mid-cap stocks performed higher-than-expected, including KDC (+6.8%), KBC (+4.5%), CII (+3.8%), NBB (+3.5%), ITA (+3.4%), GEX (+2.5%), DXG (+2%), to boost VNMID-Index by +0.54%. Conversely, VNSML-Index underperformed -0.18%.

Foreign investors net bought on HOSE in the second straight day with net value of USD0.27, focusing on VNM (USD1.57mn), NVL (USD1.17mn) and PVD (USD0.56mn)

The market sentiment is choppy. Cash flow is poured into previously-hot stocks which are currently rebounding, instead of Bluechips. Investors can pay attention on potential small and medium-sized stocks.

Analyst Pin-board

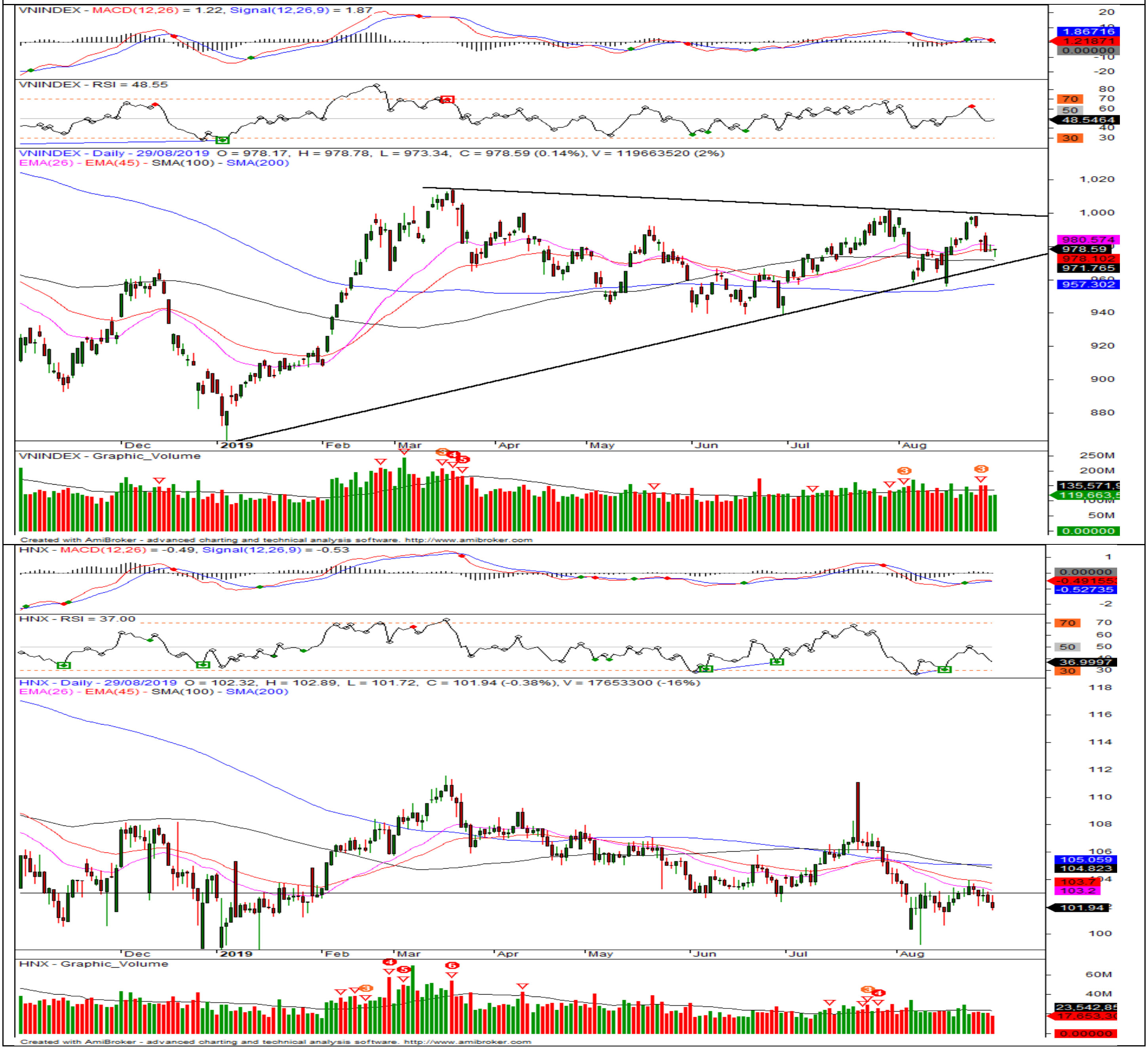
DIC (HSX: DIG) – Business update

(Duong Lai – duong.ld@vdsc.com.vn)

*If you are interested in this content, please see the **attached file** or click link to view more detail.*

Technical Analyst Recommendations

Indexes fluctuated slightly on low volumes. The short-term rally ended and indexes turned sideways. Traders should not use high leverage at this stage.



RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
BMP - Wisely conservative	July 10th ,2019	Accumulate – 1 year	51,100
PVT - Contribution from new fleets	June 28th ,2019	Buy – 1 year	20,100
PC1- Robust power construction activities	June 13th ,2019	Buy – 1 year	32,100
FRT - Not yet attractive after a deep fall	June 06th ,2019	Neutral – 1 year	50,000
VHC - Improving long-term competitiveness	June 03rd ,2019	Buy – 1 year	112,500

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
CAF	02/04/2019	0% - 0.20%	0% - 0.20%	10,628	10,446	1.74%
ENF	04/04/2019	0% - 3%	0%	18,786	18,549	1.28%
MBBF	11/07/2018	0%- 0.5%	0%-1%	14,975	14,976	-0.01%
MBVF	28/03/2019	1%	0%-1%	15,214	15,530	-2.03%
VF1	10/04/2019	0.25% - 0.75%	0% - 2.5%	38,489	38,798	-0.80%
VF4	10/04/2019	0.25% - 0.75%	0% - 2.5%	16,881	17,042	-0.94%
VFB	04/04/2019	0.25% - 0.75%	0% - 2.5%	18,189	18,185	0.02%

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