FEBRUARY

17

THURSDAY

6PM CALL

Market today: Beating the 1,500-point area

(Phuong Nguyen – phuong.nh@vdsc.com.vn)

After the hesitation session, the market kept its recovery. It witnessed a dull market at the beginning because of the resistance level of 1,500 points. However, the situation turned positive in the afternoon session. Finally, VN-Index gained 15.89 points (+1.07%) and closed at 1,507.99 points. Liquidity fairly decreased compared to the previous session, with 588.1 million shares matched on HOSE. Especially, today's session is the expiration of the VN30F2202 contract.

The VN30 group also had an uptrend, increasing by 1.25%. In the group, there were 29 advancers and only 1 decliner, prominently, GAS (+3.7%), MSN (+3.1%), POW (+2.2%), KDH (+2%), PDR (+2%). The only loser was BVH (-0.9%).

There were still quite a few gainers. Although there was no outstanding industry group, most of the industry groups increased points, and there was divergence among stocks. Except for Securities, Insurance, and Oil & Gas, there were slight adjustments.

Foreign investors were net buyers on HOSE with a relatively low value of VND 760.5 bn. There were some notable tickers such as KBC (+121.2), KDC (+121.1), DXG (+83.8), MSN (+76.3), GMD (+56.1) ... The net selling side had VIC (-33.7), VNM (-25.8), DIG (-23.8), SSI (-14.3), CTG (-14.2) ...

The market remained its regain after hesitating in the previous session. Notably, the VN-Index surpassed the psychological threshold of 1,500 points and the VN30 group had 29 gainers with the expiration of the VN30F2202 contract. However, liquidity is still low, showing that cash flow is cautious. It is expected that VN-Index will retest the recent peak area of 1,512 points. The movement revolves around this level and may still face difficulties temporarily. In addition, the process of divergence may continue in the near future. Therefore, investors should temporarily be cautious about the pressure around the resistance zone. Moreover, they should prioritize stocks with good signals after positive accumulation to take advantage of the divergence of the market.

"Beating the 1,500-point area"

Analyst Pin-board

VCB – Beating expectations, preparing for the private placement

(Thanh Nguyen – [thanh.nn@vdsc.com.vn)](mailto:thanh.nn@vdsc.com.vn)

*If you are interested in this content, please see the **attached file** or click link to view more detail.*

Technical Analyst Recommendations

VN-Index surpassed 1,500 points and continued to recover, but the cash flow was still cautious. It is expected that VN-Index will retest the peak area near 1,512 points and temporarily face difficulties in this zone. As a result, investors need to be cautious about pressure around the resistance zone. In addition, investors should also focus on stocks with good signals and foundation.

RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
OCB – Small bank with high growth	December 21st, 2021	ACCUMULATE – 1 year	32,100
KDH – Capturing the price surge in the HCMC metro area	December 16th, 2021	ACCUMULATE – 1 year	56,000
NKG – Recovering domestic consumption, but weakening steel price	December 13th, 2021	BUY – 1 year	48,000
MWG – Finding Opportunities in New Businesses	December 07th, 2021	BUY – 1 year	163,500
HND – Back in the race	November 23rd, 2021	BUY – 1 year	23,300

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	17/11/2020	0% - 0,20%	0% - 0,20%	10,773	10,738	0.33%
ENF	19/11/2020	0% - 3%	0%	21,868	21,433	2.03%
MBBF	10/02/2020	0%- 0,5%	0%-1%	11,567	11,462	0.92%
MBVF	12/11/2020	0%	0%-1.4%	16,483	16,326	0.96%
VF1	25/11/2020	0% - 0,6%	0% - 3%	46,218	46,303	-0.18%
VF4	25/11/2020	0% - 0,6%	0% - 3%	18,901	18,945	-0.23%
VFB	19/11/2020	0% - 0,6%	0% - 3%	20,557	20,529	0.13%

ANALYSIS & INVESTMENT ADVISORY DEPARTMENT

Lam Nguyen
Head of Research
lam.ntp@vdsc.com.vn
+ 84 28 6299 2006 (1313)

Vu Tran
Senior Manager
vu.thx@vdsc.com.vn
+ 84 28 6299 2006 (1512)
- O&G
- Fertilizer

Tam Pham
Manager
tam.ptt@vdsc.com.vn
+ 84 28 6299 2006 (1530)
- Bank
- Insurance

Tung Do
Manager
tung.dt@vdsc.com.vn
+ 84 28 6299 2006 (1521)
- Retails
- Aviation
- Logistics
- Market Strategy

Toan Dao
Manager
toan.dp@vdsc.com.vn
+ 84 28 6299 2006 (1518)
- F&B

Bernard Lapointe
Senior Consultant
bernard.lapointe@vdsc.com.vn
+ 84 28 6299 2006

Tu Pham
Analyst
tu.pm@vdsc.com.vn
+ 84 28 6299 2006 (1536)
- Building Materials
- Pharmaceutical

Thanh Nguyen
Analyst
thanh.nn@vdsc.com.vn
+ 84 28 6299 2006 (1535)
- Bank
- Insurance
- Securities

Kiet Tran
Analyst
kiet.tht@vdsc.com.vn
+ 84 28 6299 2006 (1528)
- Real Estate
- Market Strategy

Loan Nguyen
Analyst
loan.nh@vdsc.com.vn
+ 84 28 6299 2006 (1531)
- Textile
- Fishery

Ha My Tran
Senior Consultant
my.tth@vdsc.com.vn
+ 84 28 6299 2006
- Macroeconomics

Thao Nguyen
Analyst
thao.nn@vdsc.com.vn
+ 84 28 6299 2006 (1524)
- Utilities

Thang Hoang
Analyst
thang.hm@vdsc.com.vn
+ 84 28 6288 2006 (1319)
- Real Estate

Thu Anh Tran
Analyst
anh.tt@vdsc.com.vn
+ 84 28 6288 2006 (2221)
- Sea Port
- Logistics

Ha Tran
Assistant
ha.ttn@vdsc.com.vn
+ 84 28 6299 2006 (1526)

Trang Tran
Assistant
trang.tnt@vdsc.com.vn
+ 84 28 6299 2006 (1522)

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