RONGVIET SECURITIES

MAY

02

WEDNESDAY

6PM CALL

Market today: Optimistic sentiment

(Bao Nguyen – bao.nh@vdsc.com.vn)

Market's uptrend has still not ended since the cash flow is still massively flowing in. HOSE increased slightly +3 points (+0.22%) and closed at 1340.78, liquidity set a new record with a value of more than VND 26.1k bn. On HNX with a stronger increase of +3.58 points (+1.12%) and closed at 322.05. Upcom also experienced an increase of +0.52 points (+0.59%), closing at 89.39.

VN30 was in contrast as its drop of -4.07 points (-0.27%) and closed at 1478.85. Large group restrained the growth of VN30 including HPG (-2.7%), VIC (-2.1%), VRE (-2.0%)… Conversely, those stocks which boosted the index up such as SSI (+ 5.3%), GAS (+4.4%), NVL (+2.7%)…

With the current strong cash flow, HOSE saw many strong gainers, notably GIL (+7.0%), FLC (+7.0%), ITA (+7.0%), DCM (+6, +6. 9%) … On HNX, the prominent names were HOM (+10.0%), VND (+9.9%), KKC (+9.7%). On Upcom, there were some stars such as DDV (+15%), VLC (+14.9%), DDN (+14.8%),...

Foreign investors continued to be strong net sellers with a value of VND -1248 bn on market. HOSE was the focus of net selling with a value of VND -1210.41 bn, they sold strongly at HPG (-956.6 bn), VIC (-180 bn), NVL (-73.4 bn)… HNX witnessed the lighter net selling with a value of -53.85 bn with the contribution from PVS (-21.9 bn), PAN (-15.2 bn), VCS (-12.1 bn)…

The movement of market has not changed much as the strong cash flow flows in stocks with positive trends. This excitement is still maintained and embraced market. Investors should continue to participate actively and confidently in market and seize the opportunities.

"Optimistic sentiment"

Analyst Pin-board

DPR – Land compensation money may help increase future income

(*Hoang Bui – hoang.bh@vdsc.com.vn)*

*If you are interested in this content, please see the **attached file** or click link to view more detail.*

Technical Analyst Recommendations

The VN-Index was stuck between the support from the cash inflow and the profit-taking pressure Currently the cash inflow is still stronger, so the index might gain points. However, the gain will slow down and will face much challenge around the 1,350 points zone due to stronger pressure from profit-taking. As a result, investors should structure a reasonable portfolio, giving priority to stocks that are gaining and attracting the cash flow as well as considering divesting from stocks that have lost steam along the way.

RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
GMD - Gemalink To Strongly Boost Earnings Growth Outlook	Apr 29th,2021	BUY – 1 year	43,600
LHG - Long Hau 3 IP ensures the income for the next three years	Apr 12th,2021	BUY – 1 year	42,400
ACB - Quality of growth and asset pays off	Apr 9th,2021	BUY – 1 year	42,400
MWG - Strong Focus on Profitability Enhancement Amid Rising Challenges	Apr 2nd,2021	BUY – 1 year	184,000
HPG - Maintaining high NPAT growth due to the HRC segment	Mar 31st,2021	BUY – 1 year	55,200

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	17/11/2020	0% - 0,20%	0% - 0,20%	10,773	10,738	0.33%
ENF	19/11/2020	0% - 3%	0%	21,868	21,433	2.03%
MBBF	10/02/2020	0%- 0,5%	0%-1%	11,567	11,462	0.92%
MBVF	12/11/2020	0%	0%-1.4%	16,483	16,326	0.96%
VF1	25/11/2020	0 % - 0,6%	0% - 3%	46,218	46,303	-0.18%
VF4	25/11/2020	0 % - 0,6%	0% - 3%	18,901	18,945	-0.23%
VFB	19/11/2020	0 % - 0,6%	0% - 3%	20,557	20,529	0.13%

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