APRIL

29

WEDNESDAY

6PM CALL

Market today: Continue to diverge

(Khai Tran – khai.tq@vdsc.com.vn)

Market continued to fluctuate in a narrow range. VN-Index increased slightly by 1.9 points (0.25%), closing at 769.11. HNX-Index added 0.57 points (0.54%), ending the day at 106.84. Liquidity increased slightly on both exchanges. Gainers dominated losers.

E1VFVN30 ETF restructured today, partly affecting stocks in VN30 Index. CTG (+ 5%) and VCB (+ 1.5%) were the most buying stocks. 20 Out of 30 stocks in the VN30 basket rose. SAB (-4.1%), VPB (-2.4%), CTD (-1.7%), VNM (-1.5%), VHM (-1.5%), MSN (-1.5%) weighed on VN30 Index.

Mid caps and Pennies continued to be more positve than large caps. Many stocks gained significantly, such as PLC (+ 9.7%), LAS (+ 8.6%), PVB (+ 8.5%), PDR (+ 7%), CCL (+ 7%), DGW (+ 6.9%), BMI (+ 6.4%), PVD (+ 4.5%), NLG (+ 4.2%).

Obviously Oil&Gas, Real Estate, Seaport, Retail were the notable sectors.

Foreign investors continued to net sell with a value of VND 480 bn on 3 exchanges, focusing on VGC (264), VNM (75), VCB (60), VRE (26). The top buying stocks were VHM (23), VJC (20), NVL (16.4), CTG (16.4).

The indices fluctuated in a narrow range with moderate liquidity. Divergence continued; and cash flow tended forward Midcaps and Pennies. The current trend is fairly balanced but may be broken soon after the holiday.

Analyst Pin-board

Nam Long Group (HSX: NLG) update

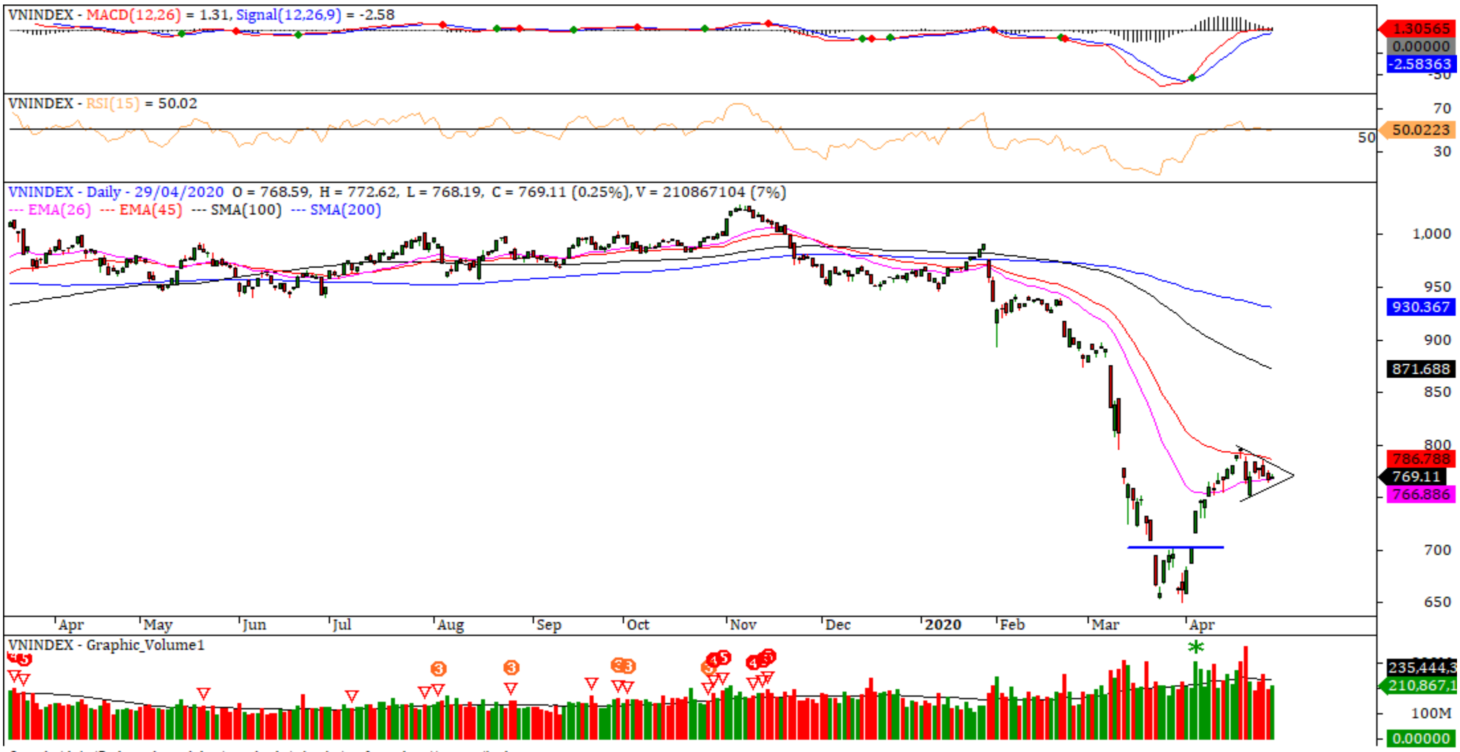
(Duong Lai – duong.ld@vdsc.com.vn)

*If you are interested in this content, please see the **attached file** or click link to view more detail.*

"Continue to diverge"

Technical Analyst Recommendations

Indexes kept fluctuating in narrow range on average volumes. A big move may happen soon but traders need to wait to determine the direction of the break out.



RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
KBC - Leases Remain Stable	April 08th, 2020	Accumulate – 1 year	14,200
PVT - Short-term risk is an opportunity for the long-term	April 01st, 2020	Buy – 1 year	11,800
MBB - Constructive medium term outlook; undemanding valuation	March 31st, 2020	Buy – 1 year	21,200
DRC - Sales increased slightly while GPM improved significantly	March 31st, 2020	Buy – 1 year	22,500
HC - Weak performance in short term due to COVID-19	March 26th, 2020	Buy – 1 year	31,700

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
CAF	02/04/2019	0% - 0.20%	0% - 0.20%	10,628	10,446	1.74%
ENF	04/04/2019	0% - 3%	0%	18,786	18,549	1.28%
MBBF	11/07/2018	0%- 0.5%	0%-1%	14,975	14,976	-0.01%
MBVF	28/03/2019	1%	0%-1%	15,214	15,530	-2.03%
VF1	10/04/2019	0.25% - 0.75%	0% - 2.5%	38,489	38,798	-0.80%
VF4	10/04/2019	0.25% - 0.75%	0% - 2.5%	16,881	17,042	-0.94%
VFB	04/04/2019	0.25% - 0.75%	0% - 2.5%	18,189	18,185	0.02%

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