

JUNE

08

FRIDAY

6PM CALL

Market today: TCB keeps the VN-Index in the green

(Khai Tran – khai.tq@vdsc.com.vn)

The rally of the VN-Index extended to a seventh session in a row. However, losers outweighed gainers, and the liquidity also decreased sharply compared to previous sessions.

The VN-Index remained positive mostly because of TCB. This stock has surged in the latest two sessions after free falling since the first listing day. Other banks like ACB, VCB and VPB also outperformed today.

The rise of oil prices did not seem to have much impact on oil & gas stocks. GAS fell for the second day in a row.

Large and mid-cap stocks have performed better than small stocks recently, displayed by the outperformance of VN30-Index and VNMID-Index over the VNSML-Index

After accumulating stocks Thursday, foreign investors have turned to net sellers. They net sold VND 33 Bn on HOSE and VND 18.6 Bn on HNX.

After a strong rally, market sentiment remains positive, helping the market to stabilize. Large caps continued to support the market. Any intraday correction could be a chance to accumulate stocks.

Analyst Pin-board

A Busy Week of Meetings mid-June

(Vu Tu – tu.va@vdsc.com.vn)

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***“TCB keeps
the VN-Index
in the green”***

Technical Analyst Recommendation

The two indexes kept going up slightly on low volumes. This might be accumulate stage of the market after a sharp recovery before. Traders should rise the proportion of stock on correction.

RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
CTD - "Safety First"	June 04 th , 2018	Accumulate – 1 year	160,100
PVS - Catalyst from key Oil & Gas projects	May 31 st , 2018	Buy – 1 year	22,500
NCS - Growth Opportunity in the Vietnam Aviation Industry	May 22 nd , 2018	Buy – 1 year	60,000
VHC - Affected by raw fish prices in the short-term	May 21 st , 2018	Accumulate – 1 year	61,100
KBC - Awaiting for a breakthrough year	May 09 th , 2018	Buy – 1 year	16,270

Please find more information at <http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302>

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
ENF	27/04/2018	0% - 3%	0%	19,820	21,012	-5.67%
MBBF	02/05/2018	0%- 0.5%	0%-1%	14,984	14,976	0.05%
MBVF	26/04/2018	1%	0%-1%	14,349	14,758	-2.77%
VF1	07/05/2018	0.25% - 0.75%	0% - 2.5%	43,699	43,734	-0.08%
VF4	07/05/2018	0.25% - 0.75%	0% - 2.5%	19,543	19,547	-0.02%
VFB	04/05/2018	0.25% - 0.75%	0% - 2.5%	16,923	16,917	0.04%

ANALYSIS & INVESTMENT ADVISORY DEPARTMENT

Bernard Lapointe
Head of Research

bernard.lapointe@vdsc.com.vn
+ 84 28 62992006 (1525)

Lam Nguyen
Senior Strategist

lam.ntp@vdsc.com.vn
+ 84 28 6299 2006 (1313)
• Banking
• Conglomerates

Hieu Nguyen
Senior Analyst

hieu.nd@vdsc.com.vn
+ 84 28 6299 2006 (1514)
• Market Strategy
• Pharmaceuticals
• Aviation

Duong Lai
Senior Analyst

duong.ld@vdsc.com.vn
+ 84 28 6299 2006 (1522)
• Real Estate
• Building Materials

Vu Tran
Senior Analyst

vu.thx@vdsc.com.vn
+ 84 28 6299 2006 (1518)
• Oil & Gas
• Food & Beverage

Trinh Nguyen
Analyst

trinh.nh@vdsc.com.vn
+ 84 28 6299 2006 (1331)
• Steel
• Construction
• Technology

Quang Vo
Analyst

quang.vv@vdsc.com.vn
+ 84 28 6299 2006 (1517)
• Market Strategy
• Basic Materials
• Personal Goods

Son Phan
Analyst

son.pnt@vdsc.com.vn
+ 84 28 6299 2006 (1519)
• Utilities
• Natural Rubber

Tu Vu
Analyst

tu.va@vdsc.com.vn
+ 84 28 6299 2006 (1511)
• Macroeconomics

Son Tran
Analyst

son.tt@vdsc.com.vn
+ 84 28 6299 2006 (1527)
• Market Strategy
• Retails
• Consumer chemicals

Thuy Nguyen
Analyst

thuy.nb@vdsc.com.vn
+ 84 28 6299 2006 (1528)
• Macroeconomics

Tung Do
Analyst

tung.dt@vdsc.com.vn
+ 84 28 6299 2006 (1521)
• Logistics
• Aviation

Thu Pham
Analyst

thu.pa@vdsc.com.vn
+ 84 28 6299 2006 (1520)
• Industrial Real Estate

Thao Dang
Analyst

thao.dtp@vdsc.com.vn
+ 84 28 6299 2006 (1529)
• Food & Beverage

Tam Pham
Analyst

tam.ptt@vdsc.com.vn
+ 84 28 6299 2006 (1530)
• Fishery

Anh Nguyen
Analyst

anh2.ntt@vdsc.com.vn
+ 84 28 6299 2006 (1531)
• Banking

Ha Tran
Assistant

ha.ttn@vdsc.com.vn
+ 84 28 6299 2006 (1526)

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