RONGVIET SECURITIES

AUGUST

04

TUESDAY

"Positive signals continued"

6PM CALL

Market today: Positive signals continued

(Bao Nguyen – bao.nq@vdsc.com.vn)

Stock market continued to rally on across the board. On HOSE, VNIndex increased by +12.92 points (+ 1.59%) and ended at the highest level of the day at 827.57. HNX Index closed at 112.50, a gain of 2.07 points (+ 1.87%). Upcom also added 0.38 points (+ 0.68%) to close at 55.89.

VN30 also closed positively at 768.22, an increase of +10.36 points (+ 1.37%). Almost all stocks in VN30 index rose, except for REE and SBT that closed at the reference price. The notable gainers in VN30 Index were VCB (+ 3.9%), ROS (+ 3.7%), KDH (+ 3.2%), MSN (+ 2.7%), VRE (+ 2.5%), BID (+1.9%).

Many stocks reached to upper limit on HOSE, including MHC (+ 7.0%), TCM (+ 7.0%), TV2 (+ 6.9%), APH (+ 6.8%). On HNX, SCI (+ 9.8%), S99 (+ 9.5%), DST (+ 9.1%), SHB (+4.1 %) rose noticeably. BCM (+ 12.0%), AAS (+ 8.7%) and AFX (+ 6.9%) were the notable ones on Upcom today.

Foreigners net sold VND 131.74 bn. They were net sellers of VND 114.06 bn on HOSE, focusing on SAB (66.1), HDG (34.3), VHM (30.3), HPG (15.9). HNX was net sold by VND 0.75 bn, largely in SHB (1.1), DNM (0.74), PGS (0.38). Upcom also saw net selling value of VND 16.93 bn, mainly in VTP (7.99), MCH (6.2), ACV (1.3).

The major indices are having an impressive recovery in recent days. Most of stocks on the market increased positively. However, the recent strong increases will create corrections. Therefore, investors can swing trade or wait for the market's correction to increase the stock's weight.

Analyst Pin-board

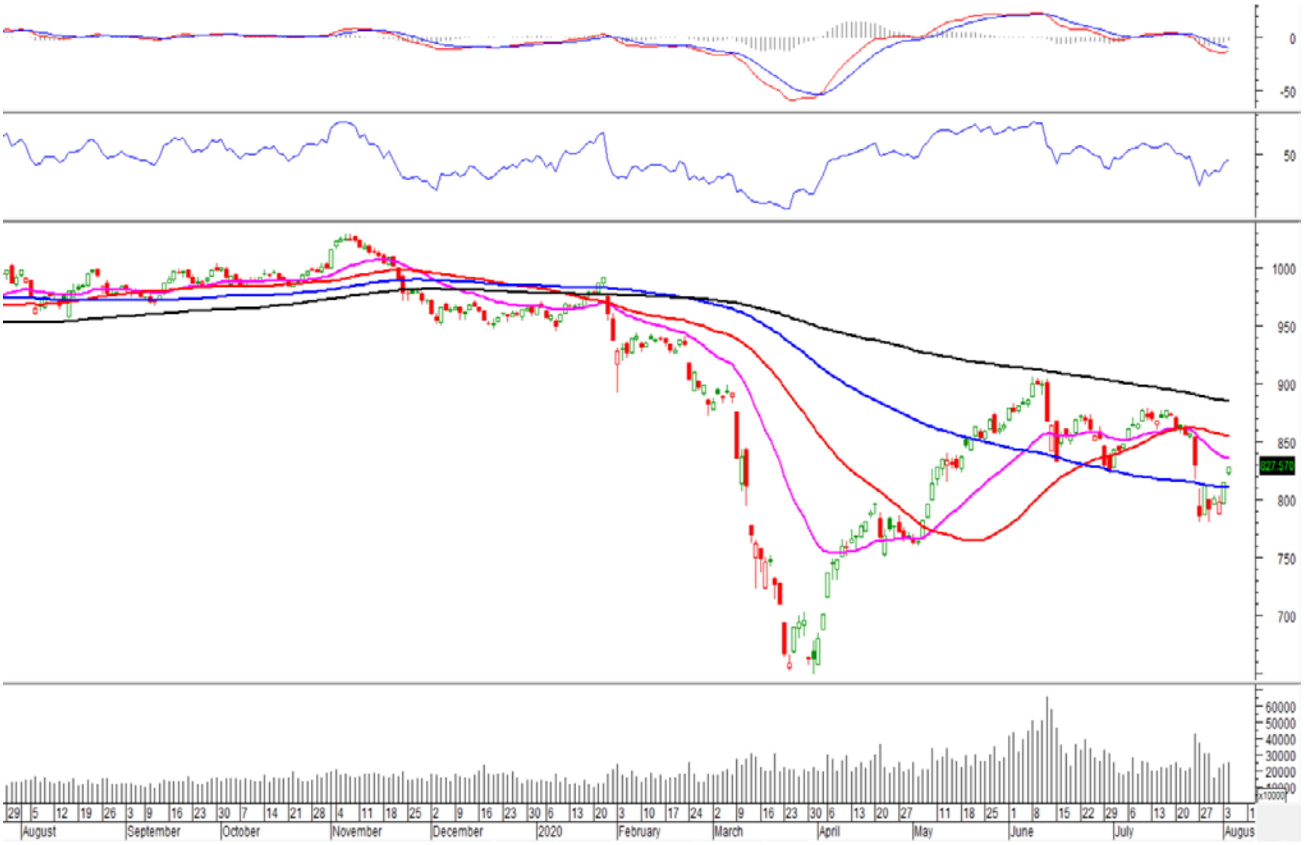
HND's quarterly performance recap: Record-high bottom-line in 2Q2020

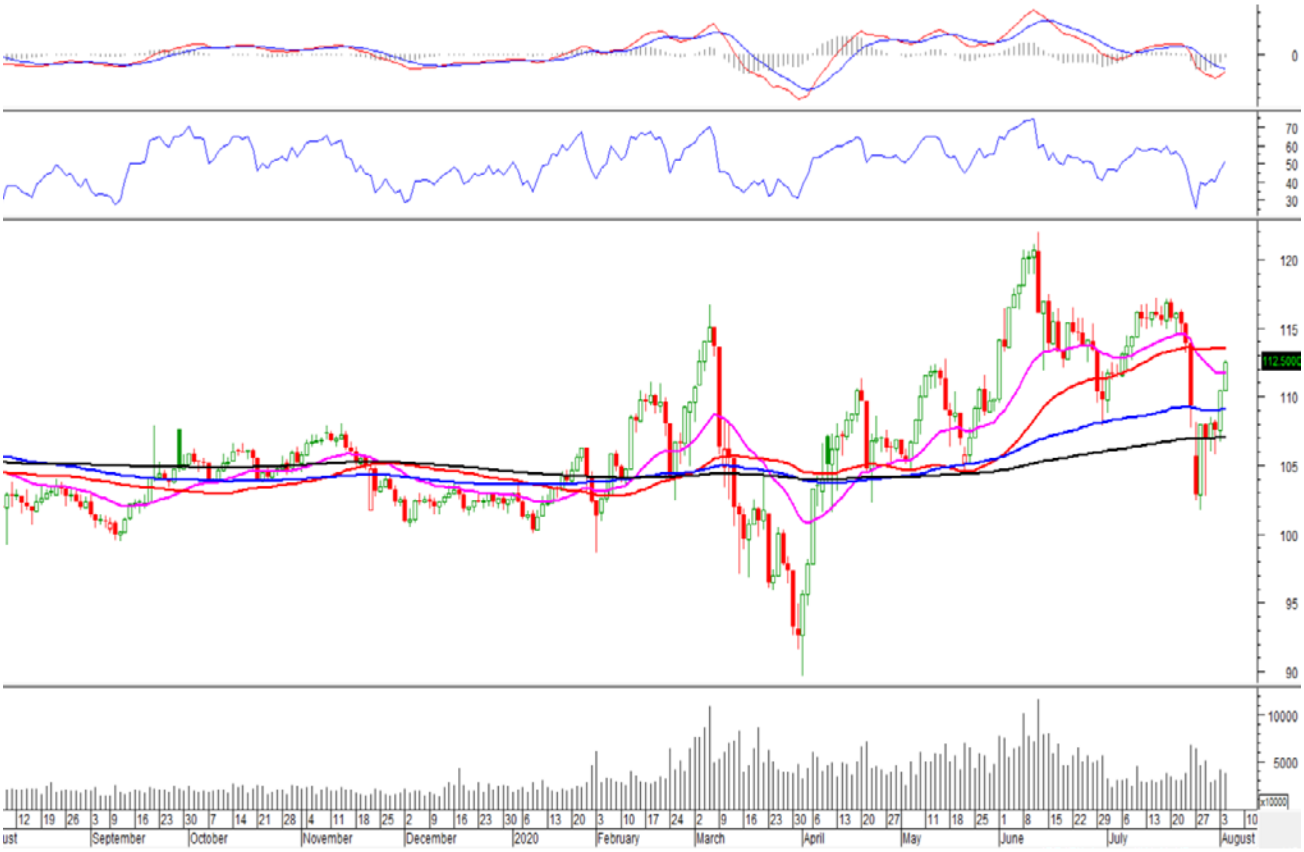
(Ha Trinh – trinh.nh@vdsc.com.vn)

*If you are interested in this content, please see the **attached file** or click link to view more detail.*

Technical Analyst Recommendations

Both major indices have been recovering positively. However, the overall market is still in a negative zone. The selling pressure will get stronger around the 830-point zone of the VN-Index. As a result, investors should pay attention to major supporting / resistance zones in order to keep the portfolio at a safe level.





RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
SMC - The worst is over and the turning point is coming	July 31st, 2020	Accumulate – 1 year	11,100
LTG - Covid-19 negatively affected LTG's short term business	July 16th, 2020	Accumulate – 1 year	22,300
VSC - Expecting Profit Margins Expansion	July 2nd, 2020	Accumulate – 1 year	28,000
PC1 - Growing into an electricity company	June 19th, 2020	Buy – 1 year	29,900
HND - Patience pays off	June 19th, 2020	Buy – 1 year	22,900
PNJ - The bottom has not arrived yet	June 18th, 2020	Buy – 1 year	73,000

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	07/05/2019	0% - 0.20%	0% - 0.20%	10,324	10,357	-0.32%
ENF	02/05/2019	0% - 3%	0%	18,790	18,655	0.72%
MBBF	11/07/2018	0%- 0.5%	0%-1%	14,975	14,976	-0.01%
MBVF	02/05/2019	1%	0%-1%	14,664	14,625	0.27%
VF1	09/05/2019	0.25% - 0.75%	0% - 2.5%	37,799	38,057	-0.68%
VF4	09/05/2019	0.25% - 0.75%	0% - 2.5%	16,545	16,672	-0.76%
VFB	03/05/2019	0.25% - 0.75%	0% - 2.5%	18,296	18,268	0.15%

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