Market today: The undulating waves

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The stock market returned its uptrend on the week's last trading day after the stumbling block in the previous session. HOSE gained +4.47 points (+0.32%) and closed at 1389.24. The HNX earned +2.76 (+0.71%) and ended at 391.21. Upcom also increased slightly by +0.59 points (+0.59%) and finished with 100.36.

Only the VN30 index dropped with an insignificant plunge of -0.55 points (-0.04%) and closed at 1488.71. Many notable advancers in the VN30 basket were GVR (+3.2%), SAB (+3.0%), PDR (+2.4%), VNM (+1.6%)… Still, there were some losers in today session such as SSI (-1.3%), TPB (-1.1%), TCB (-1.1%).

On the day that regained the market's growth, HOSE witnessed many stocks hit the ceiling, such as HBC (+7.0%), VGC (+7.0%), C32 (+6.9%), PSH (+6.8%) … On the HNX, there were also many gainers, notably C69 (+9.9%), SD9 (+9.9%), PWS (+9.8%)…

Foreign investors still maintained the net selling momentum of VND -259.23 bn, they sold on HOSE -210.48 bn and mainly on NLG (-114 bn), PAN (-97.7 bn), DPM (- 65.3 bn)… With a net selling of VND -23.11 bn on HNX, foreign investors sold a lot at VCS (-6.4 bn), TNG (-5.4 bn), NRC (-2.66 bn)… On Upcom, the net selling value was VND -25.64 bn and focused on QNS (-14.6 bn), VEA (-7.58 bn), VTP (-6.0 bn)…

Although the stock market was insignificantly gained at the end of the trading day, there were many outstanding stocks. Smart cash-flow still looking for investment opportunities tirelessly. We assess that the market is still in an optimistic cycle and contains many potential opportunities with good foundational stocks. Therefore, we recommend our investors choose and buy good trending stocks and attract strong cash flow.

"The undulating waves"

Analyst Pin-board

HTN – Aggressive capital raising plan for sustaining its growth

(Kiet Tran – kiet.tht@vdsc.com.vn)

*If you are interested in this content, please see the **attached file** or click link to view more detail.*

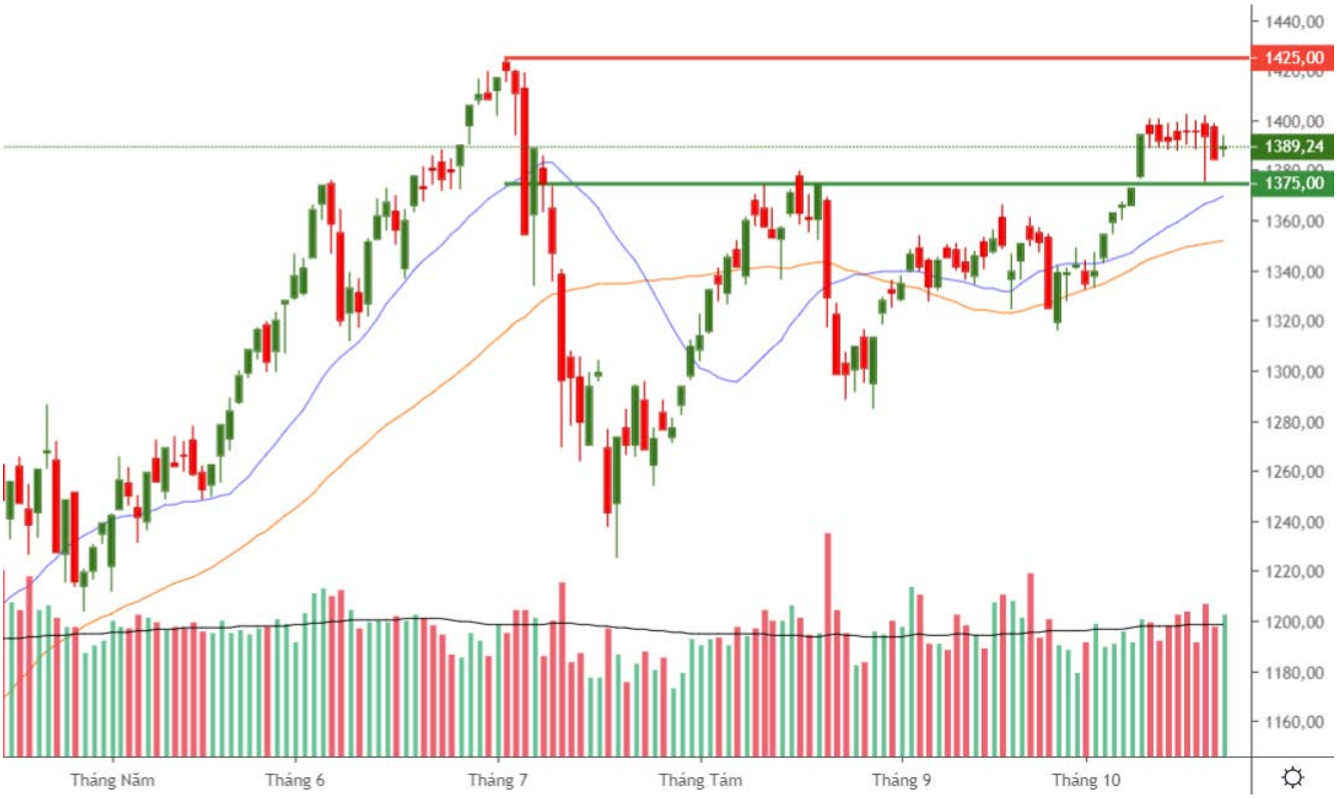
PNJ – Q3-2021 Business Results Update: Profit Bottomed Out in August

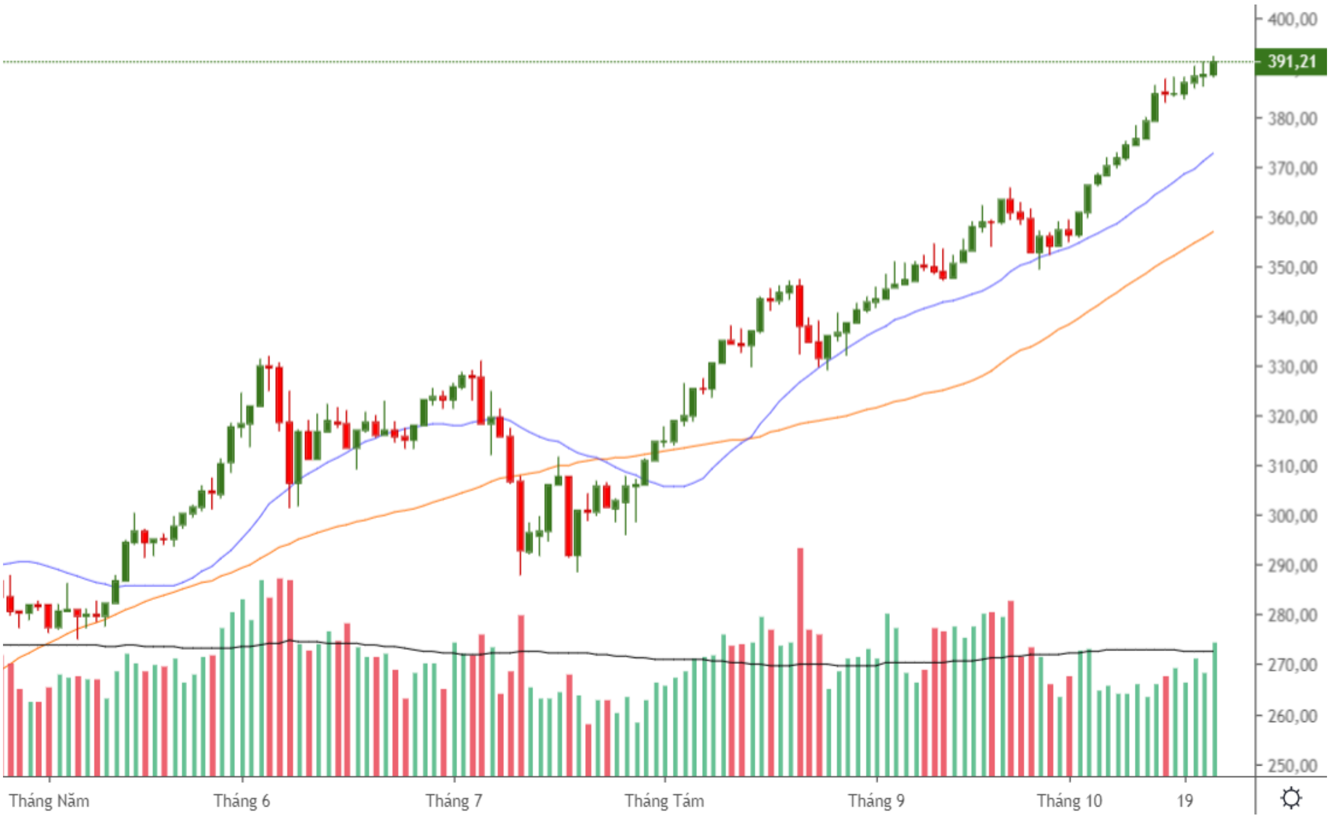
(Tung Do – tung.dt@vdsc.com.vn)

*If you are interested in this content, please see the **attached file** or click link to view more detail.*

Technical Analyst Recommendations

The VN-Index had a minor recovery to test the balance between supply and demand. Although the market remains cautious, the cash flow has been seeking for opportunities on the market. With the current situation, the VN-Index status remains unchanged and the tendency of correction is still around. As a result, investors can still hold on to stocks that are gaining and seek for stocks that show positive signals after an accumulation period.





RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
HAH - Domestic Container Shipping Giant	October 22nd, 2021	ACCUMULATE – 1 year	80,300
NLG – The Akari project leads profit for 2021	October 19th, 2021	ACCUMULATE – 1 year	46,500
VNM – Business results to recover in 2H-FY21	October 18th, 2021	ACCUMULATE – 1 year	100,000
GMD – A Temporary Setback Before Substantial Growth Next Year	October 15th, 2021	ACCUMULATE – 1 year	55,000
TCB – Accelerating growth on solid foundations	October 11th, 2021	BUY – 1 year	71,000

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	17/11/2020	0% - 0,20%	0% - 0,20%	10,773	10,738	0.33%
ENF	19/11/2020	0% - 3%	0%	21,868	21,433	2.03%
MBBF	10/02/2020	0%- 0,5%	0%-1%	11,567	11,462	0.92%
MBVF	12/11/2020	0%	0%-1.4%	16,483	16,326	0.96%
VF1	25/11/2020	0 % - 0,6%	0% - 3%	46,218	46,303	-0.18%
VF4	25/11/2020	0 % - 0,6%	0% - 3%	18,901	18,945	-0.23%
VFB	19/11/2020	0 % - 0,6%	0% - 3%	20,557	20,529	0.13%

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