RONGVIET SECURITIES

JUNE

18

FRIDAY

6PM CALL

Market today: The "game" is still hot

(Bao Nguyen – bao.nq@vdsc.com.vn)

At the end of a trading week, the market gained beyond the expectations of investors. HOSE has reached the highest peak at 1377.77 with an increase of 17.85 points (+1.31%). HNX also increased 1.66 points (+0.52%) and closed at 318.73. Come up with an increase of Upcom with +0.67 points (+0.75%) and closed at 90.22.

VN30 witnessed a good trading day with +19.39 points (+1.33%) and closed at 1481.3. There were some significant gainers include TCH (+5.9%), VCB (+4.1%), MSN (+3.4%), VHM (+3.2%)… While, there still had a few names against the trend such as BVH (-1.6%), GAS (-1.3%), VRE (-1.1%) ..

Apart from large-cap group that gained positively, several stocks on HOSE that gained strongly including NTL (+7.0%), SJS (+7.0%), NBB (+6.9%). … On HNX, LAS (+9.6%), NBC (+9.9%), SHN (+9.8%), VGS (+6.9%) were some notable stocks.

Foreign investors turned to be net buyers at the end of the week with a value of VND +595.13 bn in market. They bought strongly on HOSE with VND +645.95 bn and focused on PDR (+239 bn), HSG (+208 bn), APH (+158 bn), VCB (+131 bn)… Conversely, they sold slightly on HNX with a value of VND -31.86 bn, especially in VND (VND -9.1 bn), TNG (-4.47), PAN (-3.9)… It is the same with Upcom (VND -18.96 bn), they net selling at CSI (-15.1 bn), QNS (-5.4 bn), ABI (-1.96 bn).

At the end of the trading week, HOSE continued to go up to surpass the old peak, many stocks also moved on to the new price range and attracted investors. The spread of smart money has not ended and the "game" is still ongoing. Investors should take advantage of the growth rate of stocks to stay in tune with the market, while the cash flow was still as strong as today.

"The "game" is still hot"

Analyst Pin-board

TDM – Fulfills 68% its 2021 target profit in 2Q2021

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*If you are interested in this content, please see the **attached file** or click link to view more detail.*

Technical Analyst Recommendations

The VN-Index broke the old height of 1,375 points and reached a new one. The cash flow still supported the market, so the VN-Index can still go further. However, the selling pressure will grow lager as the index gets near the 1,400 -1,410 points zone. As a result, investors can go along with the market movement to structure a balance portfolio.

RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
VNM - Input price hike to pressure profit margin	June 18th,2021	ACCUMULATE – 1 year	100,000
SMC - New factories to create growth potential and enhance sustainability	June 8th,2021	BUY – 1 year	47,100
DPM - The commodity price wave brings a windfall opportunity	June 7th,2021	BUY – 1 year	25,400
PC1 - Take advantage from the wind power market	June 7th,2021	BUY – 1 year	34,100
PNJ - Shifting Gear to Reaccelerating Growth	June 4th,2021	ACCUMULATE – 1 year	115,000

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	17/11/2020	0% - 0,20%	0% - 0,20%	10,773	10,738	0.33%
ENF	19/11/2020	0% - 3%	0%	21,868	21,433	2.03%
MBBF	10/02/2020	0%- 0,5%	0%-1%	11,567	11,462	0.92%
MBVF	12/11/2020	0%	0%-1.4%	16,483	16,326	0.96%
VF1	25/11/2020	0 % - 0,6%	0% - 3%	46,218	46,303	-0.18%
VF4	25/11/2020	0 % - 0,6%	0% - 3%	18,901	18,945	-0.23%
VFB	19/11/2020	0 % - 0,6%	0% - 3%	20,557	20,529	0.13%

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