RONGVIET SECURITIES

DECEMBER

31

THURSDAY

6PM CALL

Market today: Flourish in the last day

(Bao Nguyen – bao.nq@vdsc.com.vn)

Market flourished in the last day of 2020 to celebrate the new year 2021. HOSE ended the last day of 2020 with an increase of +6.33 points (+ 0.58%), to close at 1103.87. HNX also followed the trend with an increase of +6.18 points (+ 3.14%) and closed at highest point of 203.12. Upcom followed the trend with an increase of +1.04 points (+ 1.42%) and closed at 74.45.

VN30 Index flourished in the last day of 2020 and increased + 11.61 points (+ 1.1%) closed at 1070.77. The outperformed stocks in VN30: MSN (+ 6.5%), TCB (+ 5.4%), SSI (+ 5.1%), VPB (+ 2.2%), FPT (+ 1.7%) ... However, there are stocks that did not follow the trend such as EIB (-4.2%), SAB (-2.5%), NVL (-1.2%), TCH (-1.2%) ...

There were outperformed stocks on HOSE, including BKG (+ 20.0%), ACL (+ 6.9%), FIT (+ 7.0%), and C32. (+ 6.9%), CMX (+ 6.9%) ... Positive stocks on HNX include NVB (+ 9.9%), PGN (+ 9.8%), BVS (+9.6 %), SHS (+ 8.2%)… On Upcom, representatives are VCP (+ 13.3%), SID (+ 12.0%), VCR (+ 7.0%)…

Foreign investors were net buyers today. On HOSE, they had net buy value of VND 211.8 bn, focused strongly on PHG (+75.6), FUEVFVND (+73), MBB (+21.9), PLX (+16.1), CTG (+10. 4)… On the contrary, foreign investors had a minor net sell on HNX with value of VND -28.46 bn, they focused strongly on HMH (-20.1), VNR (-3.9), PVS (-2, 6)… Finally, Upcom followed HOSE with net buying value of VND +52.77 bn, they focused on ACV (+42), LTG (+5.3)., MCH (+4.7), QNS (+2.8) ...

Thereby, after fluctuations, stock market flourished till the last day of 2020 filled with sentiments and surprises. Gaining streak excites investors on stock market and creates lots of investment opportunities. We believe in 2021, market will continue to flourish and we wish all investors happiness.

"Flourish in the last day"

Analyst Pin-board

MWG – Update on 11M-2020 Results

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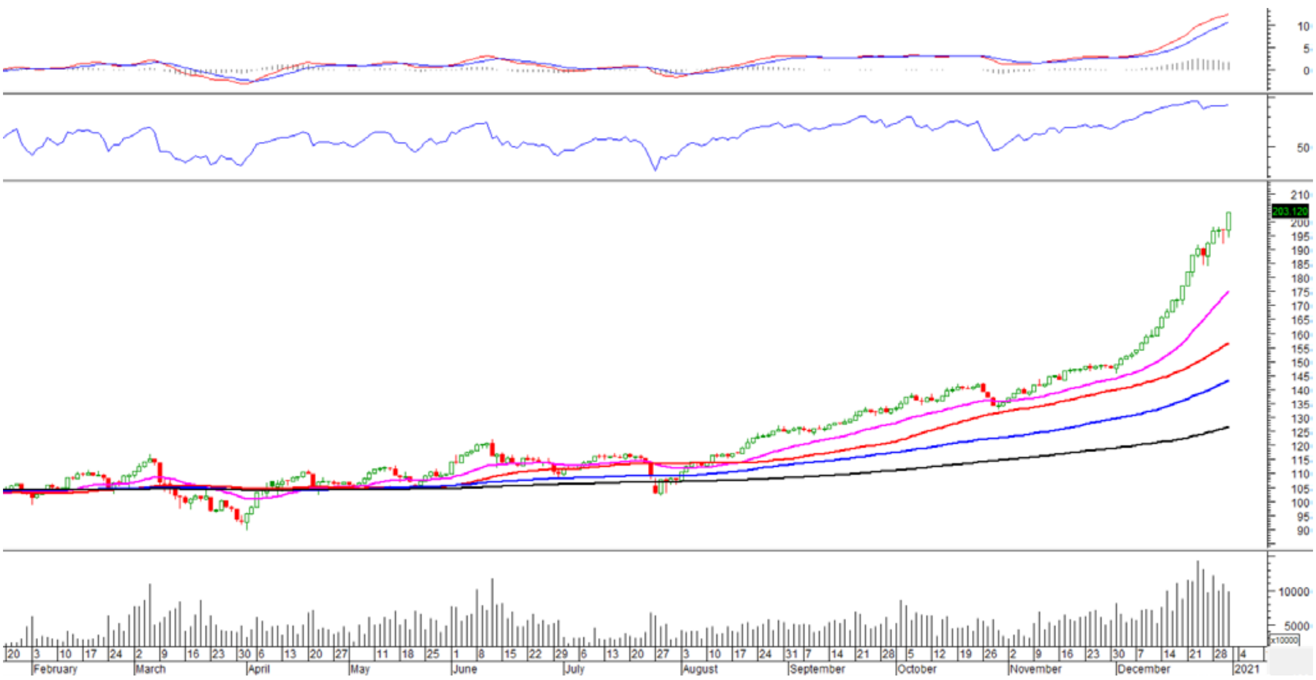
*If you are interested in this content, please see the **attached file** or click link to view more detail.*

Technical Analyst Recommendations

The VN-Index has slightly surpassed the resistance level of 1100 points. Although the cash flow is cautious, the market is still able to gradually extend the current uptrend. However, it should be noted that profit-taking may return and increase in the near future, especially when the VN-Index records new highs. Therefore, investors should keep positive stocks and observe trading movements, but need to manage portfolio risks closely and continue to take profits of stocks that are under great selling pressure to avoid unexpected risks.



RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
DPM - Temporary benefits from falling oil prices and high world fertilizer demand	Nov 16th, 2020	Accumulate – 1 year	17,600
ACB - Better-than-expected 3Q performance	Nov 16th, 2020	Accumulate – 1 year	29,900
HND - 2021 growth faces obstacles	Nov 10th, 2020	Neutral – 1 year	17,800
GEG - Strong growth vehicles are capital intensive	Nov 9th, 2020	Buy – 1 year	20,800
PNJ - Solid Recovery of Retail Sales Amid Rising Challenges	Nov 5th, 2020	Accumulate – 1 year	77,000

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	23/10/2020	0% - 0.20%	0% - 0.20%	10,717	10,417	2.88%
ENF	23/10/2020	0% - 3%	0%	21,350	21,018	1.58%
MBBF	02/10/2020	0%- 0.5%	0%-1%	11,567	11,462	0.92%
MBVF	24/09/2020	1%	0%-1%	16,030	15,917	0.71%
VF1	28/10/2020	0 % - 0.6%	0% - 3%	42,718	42,893	0.41%
VF4	27/10/2020	0 % - 0.6%	0% - 3%	17,614	17,681	-0.38%
VFB	22/10/2020	0 % - 0.6%	0% - 3%	20,473	20,473	0.12%

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