RONGVIET SECURITIES

AUGUST

25

WEDNESDAY

"Market rebound"

6PM CALL

Market today: Market rebound

(Bao Nguyen – bao.nq@vdsc.com.vn)

Entering the session with a cautious sentiment for most investors, the cash flow reactivated, pushing the market up moderately on the end session. HOSE rocketed +10.81 points (+0.83%) and closed at 1309.55. HNX also earned +4.22 points (+1.27%) and closed at 336.01. Upcom index also gained slightly +0.4 points (+0.44%) and closed at 91.53.

VN30 index reversed and rose +10.25 points (+0.72%) and closed at 1428.51 which thanks to some prominent contributors such as POW (+6.6%), MSN (+5.1%), GVR (+3.5%), VJC (+3.4%). Still, some decliners dragged the index simultaneously including CTG (-1.8%), VIC (-0.8%), VHM (-0.3%)….

VNIndex experienced the same market's trend. HOSE had many outstanding tickers such as DIG (+6.9%), SMC (+6.9%), AGM (+7.0%), NKG (+6.9%) … On the HNX, positive stocks today were EID (+9.9%), TVD (+9.8%), TDN (+9.7%), HAP (+9.5%).

Foreign investors returned to a slight net buying of VND +45.42 bn on the market. They were net sellers with a low value of VND -12.12 bn on HOSE and focused on VHM (-152 bn), HPG (-94.9 bn), CTG (-31.3 bn)… However, they were net buyers on HNX with the value of VND +43.24 bn, mostly in VND (+43.1 bn), DXS (+4.3 bn), EVS (+1.5 bn) … Upcom floor bought VND +14.4 bn, concentrated in LTG (+9.2 bn), QNS (+6.9 bn), BSR (+1.3 bn)…

Eventually, the losing streak of the VN stock market temporarily ended at today's trading session. Many stocks, after a strong decline, have recovered, although not yet robust. This is the starting point for the next sessions. We recommend scrutiny of buying strategy in the previous session, and investors may continue to keep their stocks and look for more good investment opportunities in the market shortly.

Analyst Pin-board

KBC – Growth slowed down in Q2 but remains strong in the coming time

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*If you are interested in this content, please see the **attached file** or click link to view more detail.*

Technical Analyst Recommendations

The selling pressure reduced significantly at the supporting zone and the VN-Index made a recovery. It is expected that the index will continue to recover and will test the zone of 1,330 points in the near future. As a result, investors can go along with the market movement to restructure and stabilize the portfolio.

RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
QNS - FY2021 NPAT growth boosted by the sugar segment	July 17th,2021	BUY – 1 year	51,000
FPT - Riding on the Tech Megatrend	July 17th,2021	BUY – 1 year	108,800
HTN - Strong leverage on Hung Thinh ecosystem	July 12th,2021	ACCUMULATE – 1 year	41,600
MBB - Accelerated digitization initially proved effective	July 9th,2021	ACCUMULATE – 1 year	48,800
KDH - Promising prospects for the mid and long-term	June 25th,2021	BUY – 1 year	43,400

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	17/11/2020	0% - 0,20%	0% - 0,20%	10,773	10,738	0.33%
ENF	19/11/2020	0% - 3%	0%	21,868	21,433	2.03%
MBBF	10/02/2020	0%- 0,5%	0%-1%	11,567	11,462	0.92%
MBVF	12/11/2020	0%	0%-1.4%	16,483	16,326	0.96%
VF1	25/11/2020	0 % - 0,6%	0% - 3%	46,218	46,303	-0.18%
VF4	25/11/2020	0 % - 0,6%	0% - 3%	18,901	18,945	-0.23%
VFB	19/11/2020	0 % - 0,6%	0% - 3%	20,557	20,529	0.13%

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