AUGUST

14

TUESDAY

6PM CALL

Market today: Shaking

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The VN-Index fluctuated and declined in the morning session. However, in the afternoon, the index recovered strongly and closed at 978.3 (a slight increase of 0.2 points). The HNX-Index weakened when closing down 0.7 points. Liquidity decreased slightly on HOSE (with 150 million shares traded) and dropped sharply on HNX (36.5 million shares traded).

The market today saw the rotation of the blue chips. Banking, brokerage and petroleum stocks decreased after surging in the previous session. The attention moved to stocks with high market price such as VNM, VIC, VHM, MSN, CTD, MWG, VJC, FPT, REE, NVL and VCI.

In addition, many stocks on UPCOM also increased strongly such as HVN, VIB, VEA, MSR and DVN.

Foreign investors net bought for a second consecutive day with VND 7.8 bn on HOSE and VND 3.2 bn on HNX. The top net-buying stocks were VJC, DXG, HPG and MSN. Stocks were net sold the most: VNM, VIC, VHM, VRE and GAS.

After the excitement of the previous day, the market faced significant selling pressure today. The VN-Index only rose slightly due to large-cap stocks. However, the uptrend still holds.

"Shaking"

Analyst Pin-board

MWG - Update on 1H 2018's result - Strengthening confidence in Bachhoaxanh

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*If you are interested in this content, please see the **attached file** or click here to view more detail.*

Technical Analyst Recommendations

VN-Index increased slightly while HNX corrected on low volume. After breaking through strong resistance, the two indexes formed intermediate-term up trend. Therefore, traders should buy on corrections.

RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
FPT - Steady Core Operations but Underestimated Financials	August 02nd, 2018	Buy – 1 year	50,900
FRT - Aggressive plan needs to be proven	July 26th, 2018	Accumulate – 1 year	84,000
HDB - Growth drivers from customer ecosystem and consumer finance	July 20th, 2018	Buy – 1 year	42,000
NLG - Unlock huge clean land bank	June 21st, 2018	Buy – 1 year	40,200
CTD - "Safety First"	June 04th, 2018	Accumulate – 1 year	160,100

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
ENF	27/04/2018	0% - 3%	0%	19,820	21,012	-5.67%
MBBF	02/05/2018	0%- 0.5%	0%-1%	14,984	14,976	0.05%
MBVF	26/04/2018	1%	0%-1%	14,349	14,758	-2.77%
VF1	07/05/2018	0.25% - 0.75%	0% - 2.5%	43,699	43,734	-0.08%
VF4	07/05/2018	0.25% - 0.75%	0% - 2.5%	19,543	19,547	-0.02%
VFB	04/05/2018	0.25% - 0.75%	0% - 2.5%	16,923	16,917	0.04%

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