

DECEMBER

01

WEDNESDAY

“Bullish reversal”

6PM CALL

Market today: Bullish reversal

(Phuong Nguyen – phuong.nh@vdsc.com.vn)

After a failed test at the 1500 point area of the VN-Index, the market returned to the state of exploration. The VN-Index's exploration margin is relatively narrow, in the range of 1,471 - 1,483 points. However, the market started to reverse when nearing the end of the session, with an upward movement. VN-Index gained 6.75 points (+0.46%) and closed at 1,485.19 points. Liquidity dropped compared to the previous session, with 837.6 million shares matched on HOSE.

VN30-Index also outperformed at the closing session and earned 0.8%. The banking group pulled the index containing TPB (+7%), HDB (+4.9%), STB (+3.5%)... Besides that, there were also some extreme advancers such as POW (+3.7%), NVL (+3.6%), SAB (+1.6%)... On the other side, there were 10 losers, of which only 3 had low levels down over 1%, including VJC (-2%), VHM (-2%) and SSI (-1.3%).

Pennies and midcaps were still divergent firmly. Some great names hit the ceiling, notably CVT (+7%), SHA (+7%), HTN (+6.9%), PXS (+6.9%), TCD (+6.9%) ...

Foreign investors still are net sellers on HOSE with a value of VND 1,074.6 billion, especially, VHM (-165.1), VIC (-121.1), MSN (-119.1), GAS (-75), VJC (-57.6).. The net buying side, notably CTG (+68.2), DCM (+20), STB (+19.2), HVN (+12.4), VRE (+11.1) ...

VN-Index successfully tested the support zone of 1,470 – 1,483 points with support signals at the end of the session. Liquidity decreased compared to previous sessions, showing that selling pressure is no longer drastic and cooling down. In addition, the banking stocks led the market, such as TPB, HDB, STB and VIC's bullish reversal... It is expected that the VN-Index will be supported and gradually return to the challenge zone of 1,500 points shortly. In addition, the Banking group or VIC stock will likely contribute a supportive wind to the market. The market performance commences showing signs of re-assist so that investors can expect a short-term uptrend. At the same time, it is also possible to look for short-term opportunities in stocks with positive signals after a good accumulation area or stocks that are at solid support areas and have attractive valuations.

Analyst Pin-board

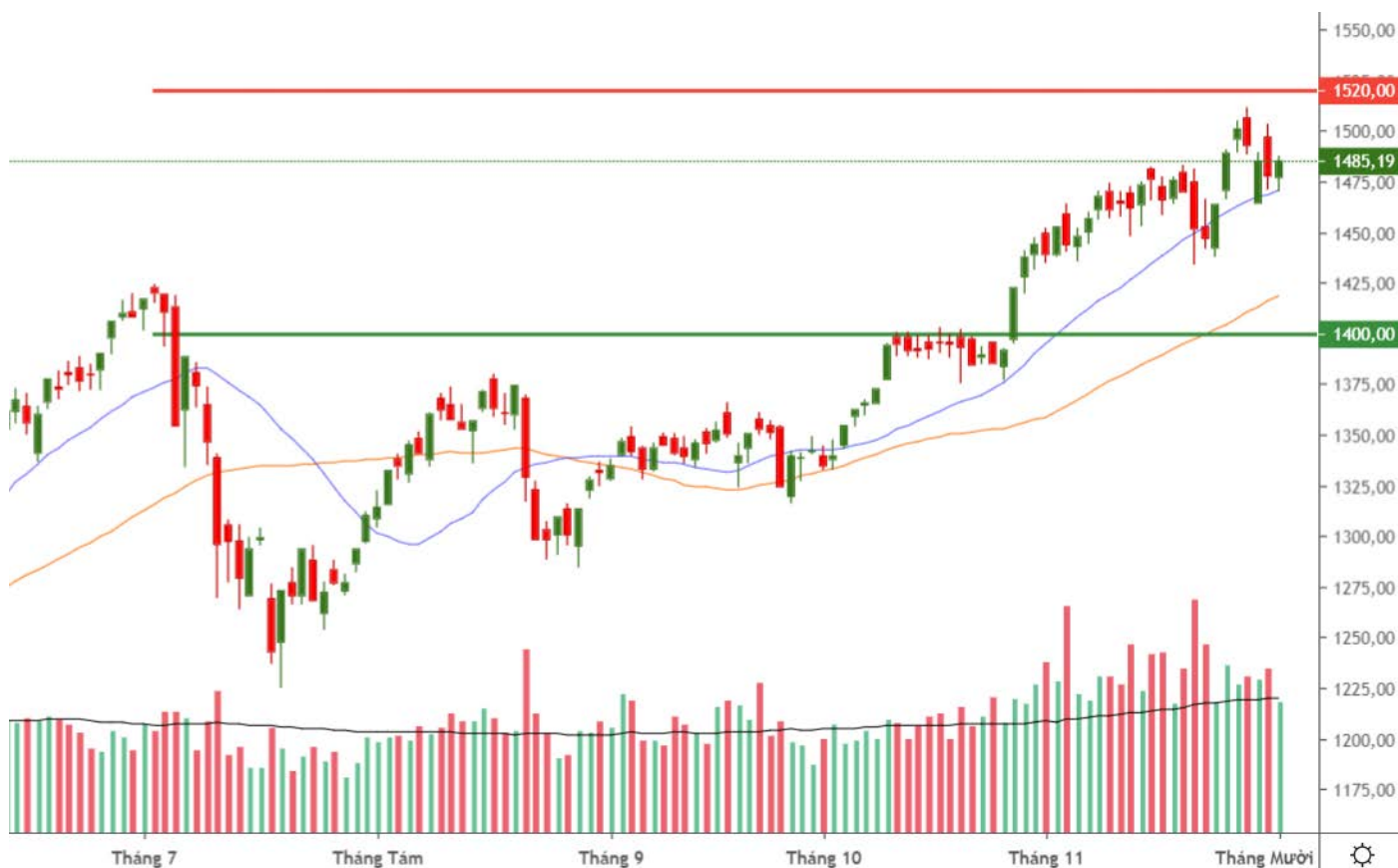
DPR – Expect abnormal income in Q4 2021 but stable results in 2022

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*If you are interested in this content, please see the **attached file** or click [link](#) to view more detail.*

Technical Analyst Recommendations

After some testing, the VN-Index showed supporting signs at the end of the session when it closed above 1,483 points. At the same time, the selling pressure also cooled off. It is likely that the VN-Index will get more support and will approach the 1,500 points zone again in the near future. As a result, investors can expect a short term gain from the market and can look for opportunities in stocks that are showing positive signals after an accumulation phase.



RONG VIET NEWS

COMPANY REPORTS

	Issued Date	Recommend	Target Price
HND – Back in the race	November 23 rd , 2021	BUY – 1 year	23,300
STK – Recycled yarn and new factory to drive long-term growth	November 19 th , 2021	ACCUMULATE – 1 year	67,000
HAH - Domestic Container Shipping Giant	October 22 nd , 2021	ACCUMULATE – 1 year	80,300
NLG – The Akari project leads profit for 2021	October 19 th , 2021	ACCUMULATE – 1 year	46,500
VNM – Business results to recover in 2H-FY21	October 18 th , 2021	ACCUMULATE – 1 year	100,000

Please find more information at <http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302>

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	17/11/2020	0% - 0,20%	0% - 0,20%	10,773	10,738	0.33%
ENF	19/11/2020	0% - 3%	0%	21,868	21,433	2.03%
MBBF	10/02/2020	0%- 0,5%	0%-1%	11,567	11,462	0.92%
MBVF	12/11/2020	0%	0%-1.4%	16,483	16,326	0.96%
VF1	25/11/2020	0% - 0,6%	0% - 3%	46,218	46,303	-0.18%
VF4	25/11/2020	0% - 0,6%	0% - 3%	18,901	18,945	-0.23%
VFB	19/11/2020	0% - 0,6%	0% - 3%	20,557	20,529	0.13%

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