RONGVIET SECURITIES

NOVEMBER

12

TUESDAY

6PM CALL

Market today: Regained balance

(Khai Tran – khai.tq@vdsc.com.vn)

Indices made quite an effort to prevent the losing streak from extending to the third day. VN-Index closed at 1018.33 (+1.58 points or 0.16%). HNX-Index added 0.2 points (0.19%), ending the day at 106.96. Liquidity was quite good as it slightly increased on HOSE and went sideway on HNX. Gainers outnumbered losers.

VN30 group was pretty balanced with 14 gainers and 12 losers, making the VN30-Index almost unchanged. The top gainers were DPM (+ 3.6%), BID (+ 1.9%), FPT (+ 1.7%), HPG (+ 0.9%). Some stocks that fell notably today, such as CTD (-2.3%), VNM (- 1.4%), VPB (-1.1%), ROS (-1.0%). VNM continued to be negative due to strong selling pressure.

Mid caps and pennies were more positive with many stocks gaining strongly. In which, IDJ (+ 8.7%), CLG (+ 6.9%), HAI (+ 6.9%), HSG (+ 6.9%), HCD (+ 6.7%), EVE (+ 6.6%), TNT (+ 6.5%) hit the ceiling today. Among these, HSG was the most notable one with over 10 mn shares matched. Besides, some other good gainers were DPG (+ 3.8%), DPM (+ 3.6%), FIT (+ 3.5%), TDC (+ 3.2%), TCH (+ 3%), GTN (+ 2.9%), VRC (+ 2.9%), DIG (+ 2.7%).

Foreign investors turned net seller on HOSE with the value of VND 150.8 bn, focusing on VNM (173), VIC (54), SSI (12.2), POW (10). The top buying stocks were HPG (33.7), VHM (27.7), ROS (23.3), VRE (20), BID (11.8).

Indices recovered slightly after two previous falling sessions. Large caps regained the balance, meanwhile mid caps and pennies attracted relatively strong cash flow. This may be a short-term correction, so investors should seek for opportunities to disburse at the support levels, in order to buy target stocks at a more reasonable prices.

"Regained balance"

Analyst Pin-board

Outlook for the Jack Up Market in South East Asia

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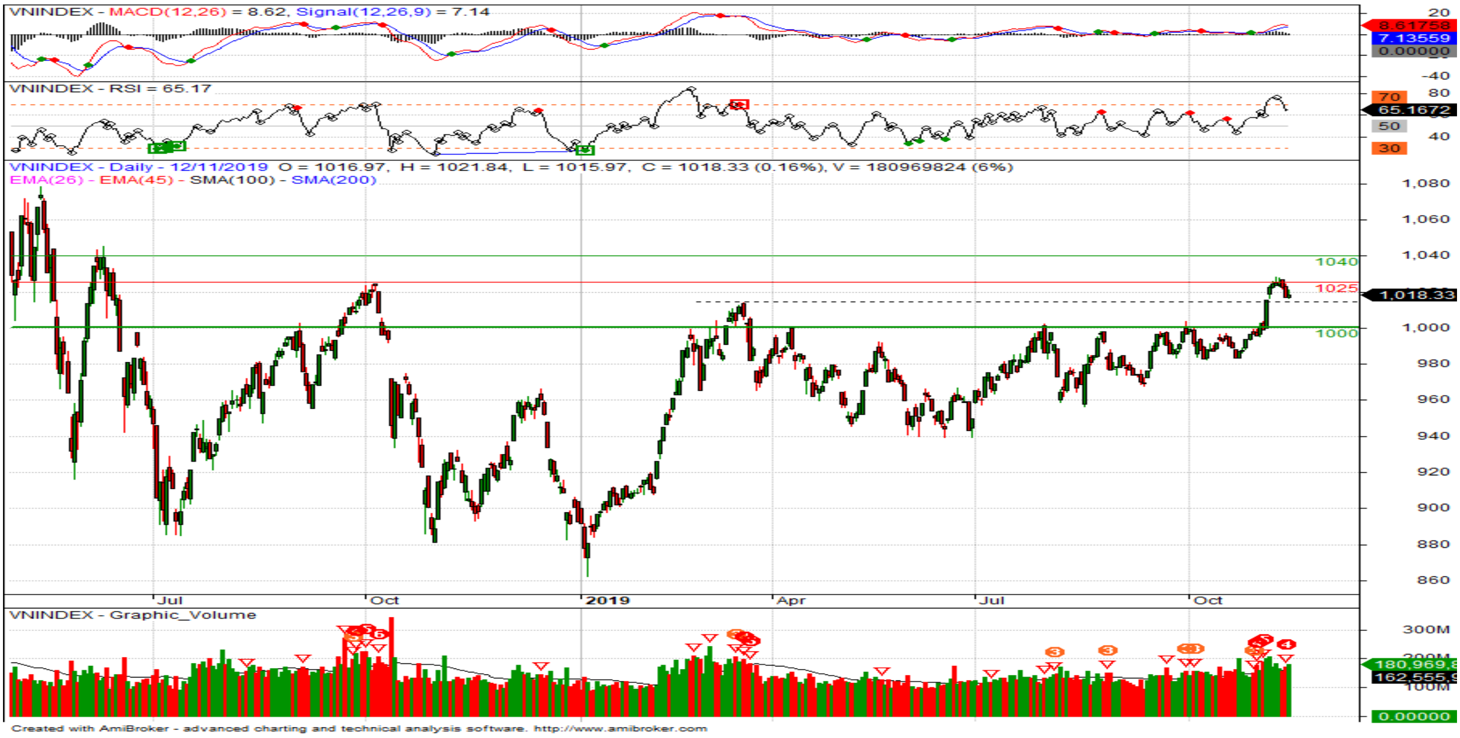
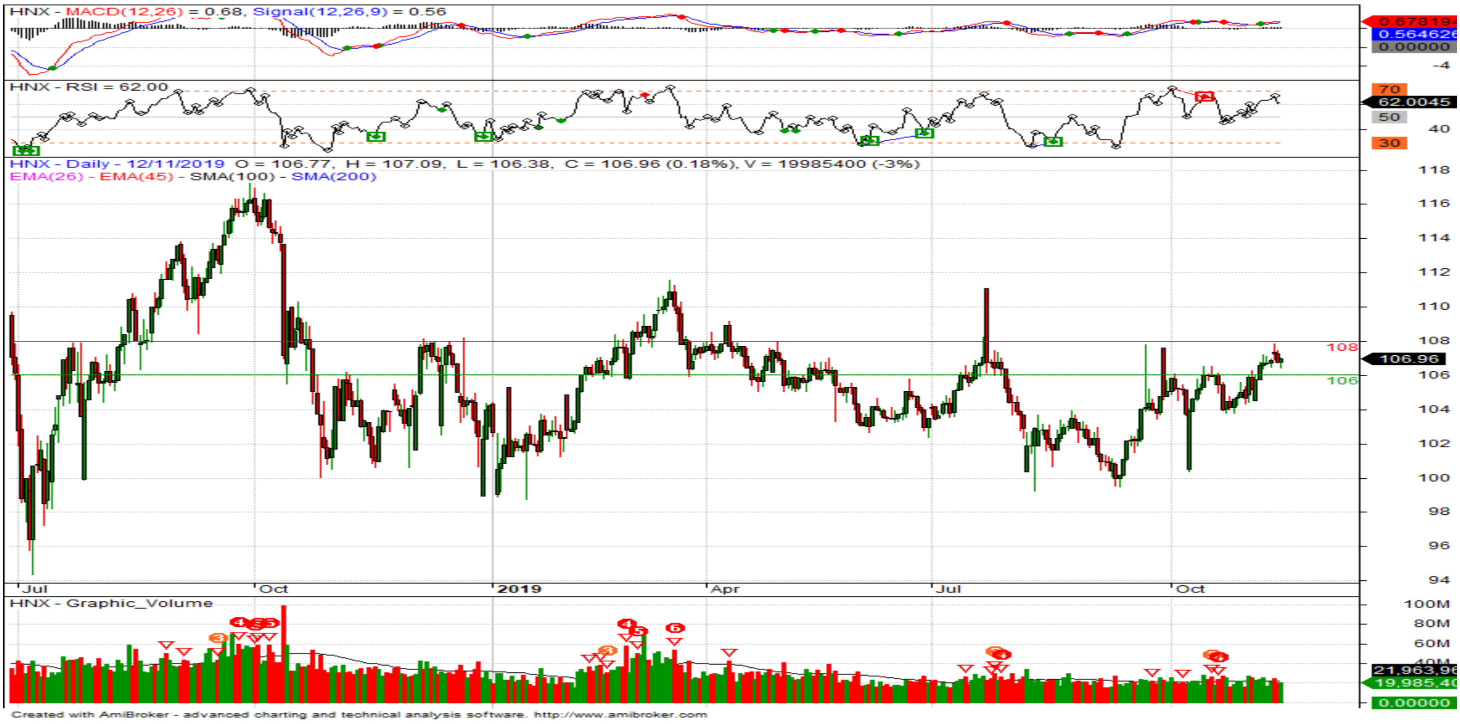
*If you are interested in this content, please see the **attached file** or click link to view more detail.*

Technical Analyst Recommendations

Both VN-Index and HNX-Index recovered slightly after two sessions of closing in red. Trading volumes also increased although not much. The correction may not last long and therefore traders consider buying stocks at supports.





RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
LTG - Attempting to restructure due to increasing competition	November 8th, 2019	Buy – 1 year	29,400
PME - Heightened standards, strengthened position	October 31st, 2019	Buy – 1 year	n/a
ANV - Strong self-supply and diversified markets facilitate growth	October 17th, 2019	Buy – 1 year	35,400
PVD - Keep improving	September 24th, 2019	Accumulate – 1 year	21,060
ACV - Profit Growth Lower Amid Headwinds	September 24th, 2019	Accumulate – 1 year	78,000

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
CAF	02/04/2019	0% - 0.20%	0% - 0.20%	10,628	10,446	1.74%
ENF	04/04/2019	0% - 3%	0%	18,786	18,549	1.28%
MBBF	11/07/2018	0%- 0.5%	0%-1%	14,975	14,976	-0.01%
MBVF	28/03/2019	1%	0%-1%	15,214	15,530	-2.03%
VF1	10/04/2019	0.25% - 0.75%	0% - 2.5%	38,489	38,798	-0.80%
VF4	10/04/2019	0.25% - 0.75%	0% - 2.5%	16,881	17,042	-0.94%
VFB	04/04/2019	0.25% - 0.75%	0% - 2.5%	18,189	18,185	0.02%

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