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THURSDAY

Market today: Mounted to the new peak

(Bao Nguyen – bao.nq@vdsc.com.vn)

Today's trading day marked a new high for the stock market, VN-Index set a historic peak at 1500.81 points, with an increase of 11.94% (+0.8%). HNX also added +4.09 points (+0.9%) and closed at 459.67. Upcom dropped slightly by 0.03 points (-0.03%), to 114.61.

VN30 index continued to reach a new peak at 1572.46, added +7.17 points (+0.46%) and closed at 1572.46. The notable stocks like DPR (+4.2%), SSI (+3.4%), NVL (+2.4%), VCB (+2.2%) … Groups that restrained the gain of this group were HDB (-3.0%), SAB (-1.8%), BID (-1.5%)…

Besides, many stocks hit to the ceiling on HOSE such as TCH (+6.9%), BSI (+7.0%), DIG (+7.0%)... On HNX, the positive group included CEO (+10.0%), TXM (+10.0%), PDB (+9.7%)…

Foreign investors turned to net sell of VND 933.29 billion. HOSE was still the focus of net selling with a value of VND 949.94 billion, focusing on VPB (346), HPG (194.9), MSN (144.4). HNX recorded the net selling value of VND 21.92 billion, largly at CEO (20.0), THD (5.78), NVB (4.6)… They were net buyers on Upcom worth VND 38.57 billion and mainly in QNS (20.3), NTC (9.7), CTR (8.2)…

This is the first time the VN-Index has challenged the new peak of 1500 and market is showing signs of taking profit in many growth stocks. Given the first challenge at a new high, the stock market needs to test investors' sentiment, hence market will fluctuate around this new peak. Therefore, investors need to consider the level of risk to have a reasonable strategy, limiting disbursement in this level.

"Mounted to the new peak"

Analyst Pin-board

Steel industry update – Strong recovery in the domestic market

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If you are interested in this content, please see the ***attached file*** *or click link to view more detail.*

Technical Analyst Recommendations

The VN-Index has reached the resistance zone of 1,500 points and have shown cautious signals. It is likely that the index will slow down to test. As a result, investors should be careful and wait for signals to evaluate the market condition as well as should keep the portfolio balance to avoid overbuying near the resistance.

RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
HND - Back in the race	November 23rd, 2021	BUY – 1 year	23,300
STK – Recycled yarn and new factory to drive long-term growth	November 19th, 2021	ACCUMULATE – 1 year	67,000
HAH - Domestic Container Shipping Giant	October 22nd, 2021	ACCUMULATE – 1 year	80,300
NLG – The Akari project leads profit for 2021	October 19th, 2021	ACCUMULATE – 1 year	46,500
VNM – Business results to recover in 2H-FY21	October 18th, 2021	ACCUMULATE – 1 year	100,000

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	17/11/2020	0% - 0,20%	0% - 0,20%	10,773	10,738	0.33%
ENF	19/11/2020	0% - 3%	0%	21,868	21,433	2.03%
MBBF	10/02/2020	0%- 0,5%	0%-1%	11,567	11,462	0.92%
MBVF	12/11/2020	0%	0%-1.4%	16,483	16,326	0.96%
VF1	25/11/2020	0% - 0,6%	0% - 3%	46,218	46,303	-0.18%
VF4	25/11/2020	0% - 0,6%	0% - 3%	18,901	18,945	-0.23%
VFB	19/11/2020	0% - 0,6%	0% - 3%	20,557	20,529	0.13%

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