Market today: In the disputed area

(Bao Nguyen – bao.nq@vdsc.com.vn)

The stock market went down gradually after opening and sometimes dropped quite sharply in the middle of session. However, money flow was promptly flow in, resulted in market did not fall deeply. HOSE also fell 8.54 points (-0.68%) and closed at 1238.71. On HNX, it also fell -3.01 points (-1.02%), to close at 293.11. Upcom followed as it fell -0.91 points (-1.1%) and closed at 81.79.

VN30 index was more positive when it only dropped -7.33 points (-0.57%) and closed at 1276.87. Stocks showing positive signs in VN30 included NVL (+ 5.4%), PDR (+ 5.0%), VIC (+ 1.5%) ... And stocks that sunk in red were TCH (-4.2%), TPB (-3.8%), PLX (-2.9%) ...

Although market dropped strongly, but on HOSE, there were still lots of stocks with good signal such as BCM (+ 6.9%), HMC (+ 6.8%), MHC (+ 6.6%)… There were prominent stocks on HNX such as NSH (+ 9.7%), TIG (+ 9.6%), PSE (+ 9.7%) ... Representatives on Upcom were SCG (+ 14.9%), TID (+ 14.9%), TDS (+ 14.6%) ...

Foreign investors continued to be net sellers with value of VND -532 bn. The value on HOSE was VND -557.49 bn and they focused strongly on VHM (-180), HPG (-156), VNM (-148), CTG (-56) ... Foreigners were net buyers with a minor net value of VND +29.04 bn, mainly in VND (+35.8). And Upcom also net sold a minor value of VND -3.48 bn, they sold at VTP (-12.6), VRG (-3.2), BSR (-2.6) ...

At the end of session, money flow helped market not to fall deeply. This shows that investors are seeing attractive value of stocks in the future. With the current positive money flow as well as expectation of a better stock market, we still recommend investors who are holding cash and choose to buy good fundamental stocks to expect positive market.

Analyst Pin-board

"In the disputed area"

European Central Bank (ECB) Annual Report 2020

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If you are interested in this content, please see the ***attached file*** *or click link to view more detail.*

Technical Analyst Recommendations

Although the market showed some positive signs and recovered some lost points toward the end of the trading day, the overall market faced huge challenge from the selling pressure. The overall risk of the market has increased. As a result, investors should be cautious and should not make new investment at the moment. Investors should also evaluate the portfolio and consider reducing it when the market is testing the balance between supply and demand, especially with stocks that have been performing poorly.

RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
LHG - Long Hau 3 IP ensures the income for the next three years	Apr 12th,2021	BUY – 1 year	42,400
ACB - Quality of growth and asset pays off	Apr 9th,2021	BUY – 1 year	42,400
MWG - Strong Focus on Profitability Enhancement Amid Rising Challenges	Apr 2nd,2021	BUY – 1 year	184,000
HPG - Maintaining high NPAT growth due to the HRC segment	Mar 31st,2021	BUY – 1 year	55,200
DPM - High urea price to ease the negative effect of rising gas price	Mar 26th,2021	Accumulate – 1 year	21,400

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	17/11/2020	0% - 0,20%	0% - 0,20%	10,773	10,738	0.33%
ENF	19/11/2020	0% - 3%	0%	21,868	21,433	2.03%
MBBF	10/02/2020	0%- 0,5%	0%-1%	11,567	11,462	0.92%
MBVF	12/11/2020	0%	0%-1.4%	16,483	16,326	0.96%
VF1	25/11/2020	0 % - 0,6%	0% - 3%	46,218	46,303	-0.18%
VF4	25/11/2020	0 % - 0,6%	0% - 3%	18,901	18,945	-0.23%
VFB	19/11/2020	0 % - 0,6%	0% - 3%	20,557	20,529	0.13%

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