OCTOBER

03

WEDNESDAY

6PM CALL

Market today: A balanced day between sellers and buyers

(Khai Tran – khai.tq@vdsc.com.vn)

Market shaken quite strong in the afternoon, but still closed in the green. The VN-Index closed at 1,020 (+ 0.2%), and HNX-Index stayed at 115 (+ 0.3%). In general, the demand and supply was very balanced. Gainers and decliners were almost equal. There was a drop in liquidity on both exchanges.

The banking sector was positive and acted as a good support for the market. Oli & Gas stocks fluctuated strongly. They went down in the morning before rebounding at the end of the day. In general, no sector really stood out today.

Foreign investors net sold VND63 billion on HOSE and VND 13 billion on HNX. Top buying stocks were STB, BMP, VRE, and KDC, while top sells were MSN, PVD, DXG, VJC and VHM.

The market increased slightly, with low liquidity showing a relatively balanced situation between sellers and buyers. The diversion could be explained by different expectations for business results in Q3. Although the VN-Index has faced resistance at 1,020 points, the selling pressure is also not very strong. The demand is still able to keep the index at this level.

"A balanced day between sellers and buyers"

Analyst Pin-board

VJC - Result Update on VietJet Aviation JSC

(Hieu Nguyen – hieu.nd@vdsc.com.vn)

*If you are interested in this content, please see the **attached file** or click here to view more detail.*

PVB - Remove the obstacles

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*If you are interested in this content, please see the **attached file** or click here to view more detail.*

Technical Analyst Recommendations

Indexes increased slightly on low volumes. The number of gainers and losers was almost equal. Although the current uptrend is still valid but VN-Index is now right below the strong resistance zone (1020-1025) and correction may come soon.

RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
VJC - Growth Speed to Watch Closely	October 03rd, 2018	Accumulate – 1 year	170,000
GMD - A Mix of Tailwinds and Headwinds	September 20th, 2018	Accumulate – 1 year	30,800
VHC - Benefits from Market Conditions	September 19th, 2018	Accumulate – 1 year	95,400
LTG - Slow growth but potential in the near term	September 14th, 2018	Accumulate – 1 year	39,500
VRE - Patience will pay	September 10th, 2018	Accumulate – 1 year	43,400

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
ENF	10/08/2018	0% - 3%	0%	18,724	18,487	1.28%
MBBF	04/07/2018	0%- 0.5%	0%-1%	14,975	14,976	0.01%
MBVF	09/08/2018	1%	0%-1%	14,071	14,094	-0.16%
VF1	20/08/2018	0.25% - 0.75%	0% - 2.5%	39,586	39,633	-0.12%
VF4	20/08/2018	0.25% - 0.75%	0% - 2.5%	17,616	17,614	0.01%
VFB	17/08/2018	0.25% - 0.75%	0% - 2.5%	17,370	17,351	0.11%

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