JUNE

17

WEDNESDAY

6PM CALL

Market today: A quiet session

(Khai Tran – khai.tq@vdsc.com.vn)

After the strong fluctuation in the previous sessions, market did not move much toady, despite positive movements from the global stock markets. VN-Index decreased slightly by 1.69 points (0.2%), closing at 854.44. HNX-Index dropped considerably by 2.22 points or 1.92%, ending the day at 113.27. Liquidity continued to decline significantly, especially on HOSE. Decliners outnumbered gainers.

VN30-Index, VNMID-Index and VNSML-Index dropped by 0.3%, 0.41% and 0.37%, respectively.

Vin family stocks increased less than the previous session, but still contributed significantly to the VNIndex. VHM and VRE rose by 1.5% and 2.8% respectively. Among VN30 stocks, the most notable gainer was PLX (3.3%), followed by JVC (+ 1.9%), EIB (+ 1.1%), NVL (+ 0.9%). STB (-2.5%) and BVH (-2.4%) dropped over 2%.

Some stocks gained over 3% such as MSH, PTB, DGW, VIP, NT2, TVC, HSG, FMC, NCT, HII, APG, FLC, IJC.

Some "hot" stocks continued to reach the upper limit, namely CSC, JVC, DST, NRC, VKC, WCS, SPI. In contrast, many stocks turned to fall to the floor prices such as SHB, MST, HUT, ITA, MHC, QBS, SJF, HQC.

Foreigners were net buyers for the third consecutive session on the HOSE with a value of VND 99 bn, focusing on PLX (54), VHM (50.6), VRE (36.4), FUEVFVND (30.3), HPG (12.2). On the net selling side, VCB was net sold the most with a value of VND 13.6 bn.

"A quiet session"

Market turned into a quiet state after strong fluctuations. After a long rally period, short-term risks are still high when profit-taking pressure still exists. Investors should continue to maintain high cash position in this period.

Analyst Pin-board

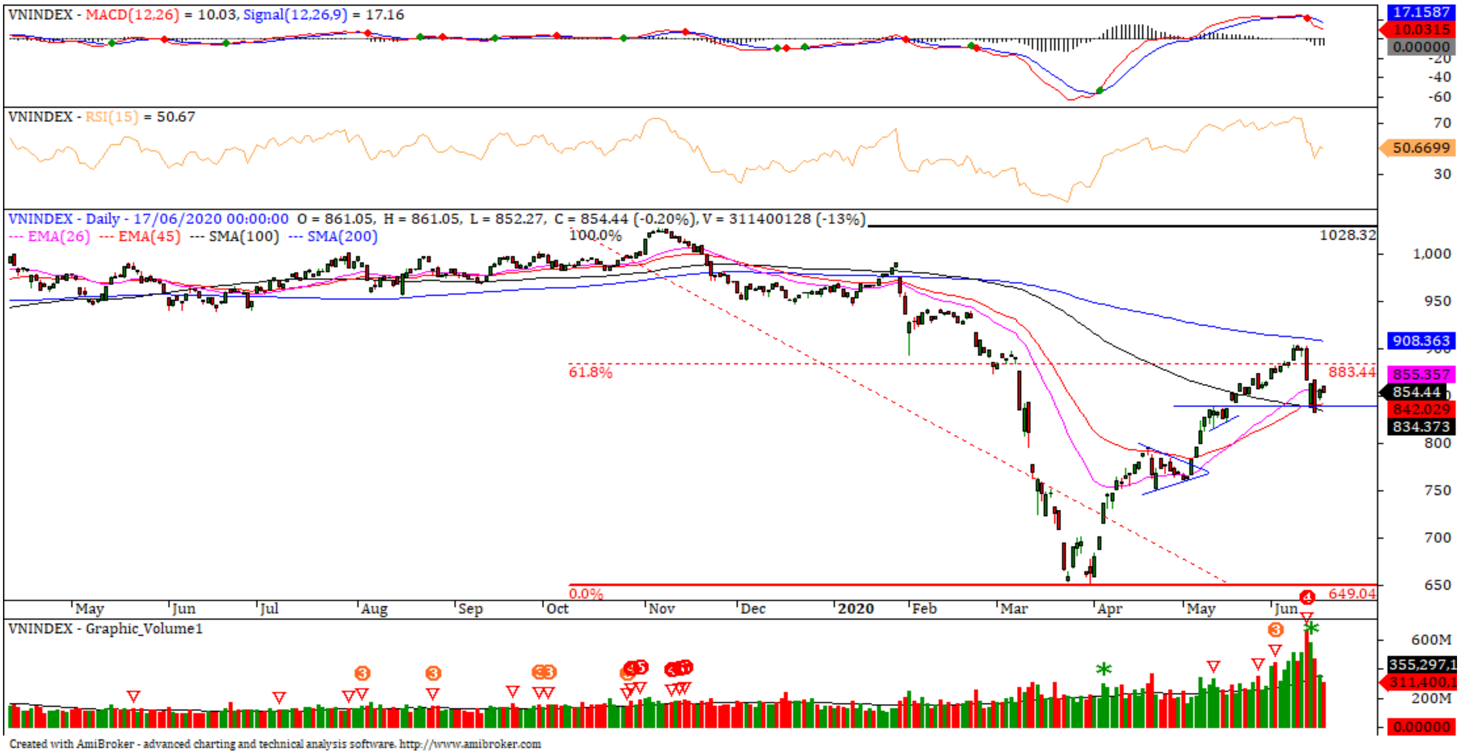
HDG update: Ramping up its investment in the energy sector

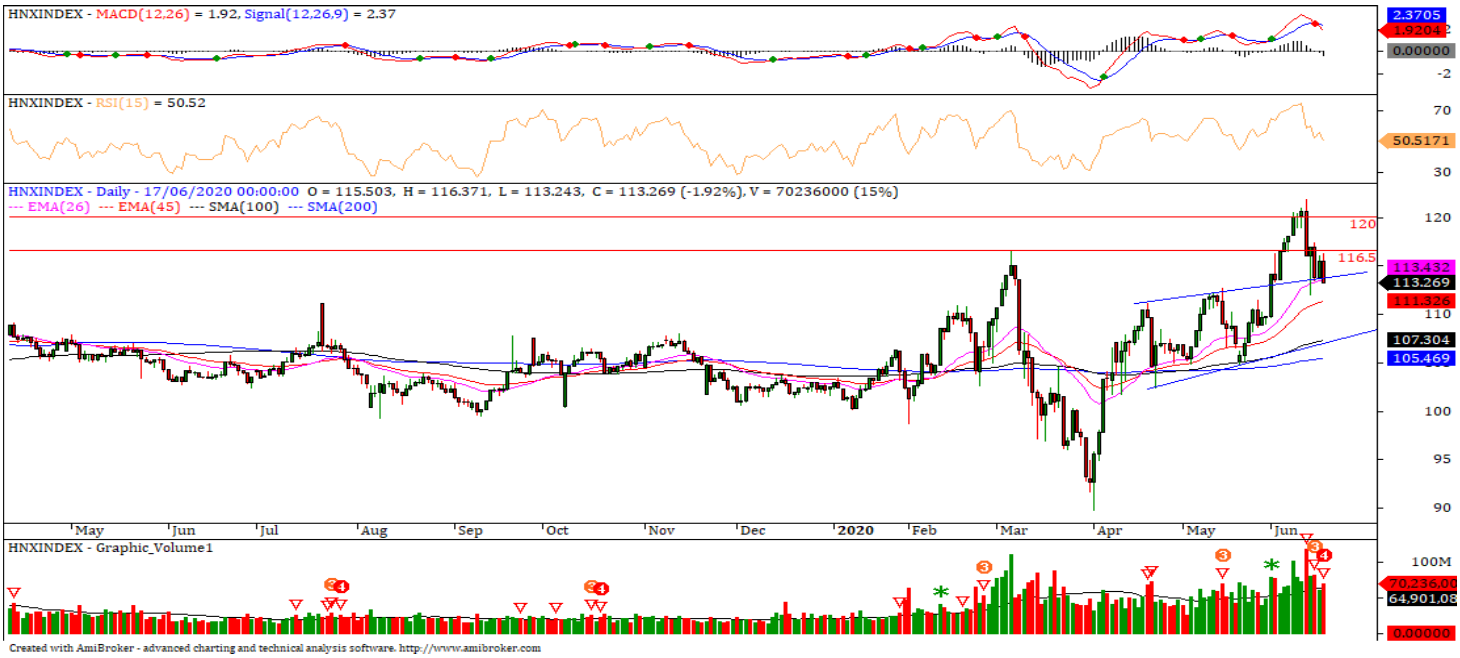
(Duong Lai – duong.ld@vdsc.com.vn)

*If you are interested in this content, please see the **attached file** or click link to view more detail.*

Technical Analyst Recommendations

Indexes decreased slightly on reducing volumes. Although the intermediate-term trend is still up, the level of risk is still quite high in short-term and traders consider reducing the proportion of stocks in portfolio.





RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
VHC- Pangasius export prices encounter low buying power; collagen demand stays strong	June 05th, 2020	Accumulate – 1 year	40,000
GMD - Diminishing Throughput Amid The Pandemic	June 01st, 2020	Accumulate – 1 year	22,000
NLG - Awaiting for stake transfer of the Waterfront project	May 28th, 2020	Buy – 1 year	31,500
HAX - Sales were affected by the Covid-19 epidemic	May 25th, 2020	Accumulate – 1 year	12,400
STK - Recycled yarn to alleviate the adverse impact of COVID-19	May 19th, 2020	Buy – 1 year	20,000

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	07/05/2019	0% - 0.20%	0% - 0.20%	10,324	10,357	-0.32%
ENF	02/05/2019	0% - 3%	0%	18,790	18,655	0.72%
MBBF	11/07/2018	0%- 0.5%	0%-1%	14,975	14,976	-0.01%
MBVF	02/05/2019	1%	0%-1%	14,664	14,625	0.27%
VF1	09/05/2019	0.25% - 0.75%	0% - 2.5%	37,799	38,057	-0.68%
VF4	09/05/2019	0.25% - 0.75%	0% - 2.5%	16,545	16,672	-0.76%
VFB	03/05/2019	0.25% - 0.75%	0% - 2.5%	18,296	18,268	0.15%

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