OCTOBER

10

WEDNESDAY

6PM CALL

Market today: **Failed attempt**

(Khai Tran – khai.tq@vdsc.com.vn)

The downtrend continued as the VN-Index fell 2.2 points, closing at 994. The HNX-Index lost 0.5 points to close at 113.8. Liquidity decreased slightly, the number of losers overwhelmed that of gainers.

Despite the efforts to recover in the morning, weak demand caused the index to fall off at the end of the session. Selling pressure was all over the place and not too focused on any specific groups.

Today's gainers included TV2, SAB, VCS, VJC, GAS, MWG and PNJ. Some stocks still rocketed: APC, AMV, HCD and CSC.

Some textile stocks downed deeply: TCM and TNG. Two oil stocks: PVD and PVS also fell sharply.

Foreign investors were net sellers for the sixth consecutive session with a value of VND 353 bn, focusing on VIC, HPG, NVL, VNM, and MSN.

Downtrend is continuing and the indices can retreat to lower levels. Some stocks are still rising due to the prospects from 3Q business results. On the other hand, many large caps are under pressure from foreign investors.

"Failed attempt"

Analyst Pin-board

PPC – Update on 3Q 2018 Business Performance

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If you are interested in this content, please see the ***attached file*** *or click here to view more detail.*

Technical Analyst Recommendations

Indexes decreased slightly on reducing volume. There were some efforts to reverse the short-term downtrend but failed. If there is no recovery from this support in next sessions, then traders should continue to reduce the proportion of stocks in the portfolio.

RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
MWG - Bach Hoa Xanh: improvements on the way	October 04th, 2018	Buy – 1 year	160,000
VJC - Growth Speed to Watch Closely	October 03rd, 2018	Accumulate – 1 year	170,000
GMD - A Mix of Tailwinds and Headwinds	September 20th, 2018	Accumulate – 1 year	30,800
VHC - Benefits from Market Conditions	September 19th, 2018	Accumulate – 1 year	95,400
LTG - Slow growth but potential in the near term	September 14th, 2018	Accumulate – 1 year	39,500

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
ENF	10/08/2018	0% - 3%	0%	18,724	18,487	1.28%
MBBF	04/07/2018	0%- 0.5%	0%-1%	14,975	14,976	0.01%
MBVF	09/08/2018	1%	0%-1%	14,071	14,094	-0.16%
VF1	20/08/2018	0.25% - 0.75%	0% - 2.5%	39,586	39,633	-0.12%
VF4	20/08/2018	0.25% - 0.75%	0% - 2.5%	17,616	17,614	0.01%
VFB	17/08/2018	0.25% - 0.75%	0% - 2.5%	17,370	17,351	0.11%

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