OCTOBER

18

TUESDAY

"Money seemed to leave speculation stocks"

6 PM CALL

Market today: Money seemed to leave speculation stocks

(Hieu Nguyen – Ext: 1514)

After spending half of the morning in red, the market gradually recovered thanks to VN30 stocks. Leading tickers, namely MWG, BVH and VNM, contributed greatly to hold VN-Index in green today. Thanks to the mental support, money found way into Real estate and Construction & Material stocks in the afternoon. On the contrary, cash flow seemed to leave speculation stocks as ITA, FLC, HHS, FIT have been decreased for 2-3 consecutive sections. Overall, VN-Index climbed 0.16% to 682.02 points while HN-Index also gained 0.04% to 85 pts. Total trading turnover on both exchanges was nearly VND 3,000bn, a great improvement compared to yesterday.

Foreigner made a put-through sell of 3.6 million SBT shares, equivalent to VND 90bn. Meanwhile, they continue to accumulated VNM as they net bought a total of 355 thousand shares, equivalent to VND 51bn. Summing up, foreign investors still net sold VND 45bn (42bn on HSX and 3bn on HNX)

VN-Index is moving sideways around 680+/- as only few companies have announced their earnings results. ***Investors are recommended to stay patient and continue to hold stocks that are still in accumulation phase.***

Analyst Pin-board

Coking coal price rally: Basic oxygen furnace maintains advantage

*(**Trinh Nguyen** – Ext: 1331)*

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RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
NNC - Stone industry: Firm base for intermediate	October 05th, 2016	Neutral – Long term	94,400
REE – Buying opportunities open as earnings bottom out	September 29th, 2016	Accumulate – Long term	27,000
CHP – Back to normal routine	September 29th, 2016	Accumulate – Intermediate term	23,400
VFG – Stable operation prevails over peers	September 26th, 2016	Accumulate – Long term	112,000
PPC – Unfavourable 2016	September 19th, 2016	Buy	19,400

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATION INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
VF1	12/10/2016	0.2% - 1%	0.5%-1.5%	28,910	28,704	0.72%
VF4	12/10/2016	0.2% - 1%	0%-1.5%	12,941	12,834	0.83%
VFA	07/10/2016	0.2% - 1%	0%-1.5%	6,404	6,443	-0.61%
VFB	07/10/2016	0.3% - 0.6%	0%-1%	13,550	13,616	-0.48%
ENF	07/10/2016	0% - 3%	0%	14,759	14,631	0.87%
MBVF	06/10/2016	1%	0%-1%	12,307	12,127	1.48%
MBBF	05/10/2016	0%-0.5%	0%-1%	13,262	13,236	0.20%
VF1	12/10/2016	0.2% - 1%	0.5%-1.5%	28,910	28,704	0.72%
VF4	12/10/2016	0.2% - 1%	0%-1.5%	12,941	12,834	0.83%

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