Market today: Fluctuated

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Although with a positive support signal in the previous session, the Dow Jones Industrial Average fell under the MA(200), putting pressure on the cash flow to support the market. The market gain witnessed a volatile day of trading and a weak move at the end of the session. In the end, VN-Index slipped 3.14 points (-0.21%) and finished at 1,482.05 points. Liquidity decreased compared to the previous session, with 745.6 million shares matched on HOSE.

VN30-Index performed worse than the general trend, with a gentle fall of 0.58%. VIC stock rose (+1.1%) and supported solidly the index coupled with the contribution of MSN (+1.4%). On the other side, there were many draggers such as VPB (-2.4%), TCB (-1.3%), STB (-2%), HPG (-0.8%), MWG (-1.4%) ...

Pennies and midcaps also had certain cautious movements, but they were still strongly divergent. Notably, some advancers hit the ceiling including DHG (+7%), FCN (+7%), HDC (+7%), BMC (+6.9%), PLP (+6.9%). ..

Foreign investors remained the role of net sellers on HOSE, with a value of VND 740.6 bn. The most is DXG (-161.1), followed by HPG (-107.9), MSN (-77.2), KBC (-65), CII (-61.2).. The net buying side had VND (+51.9), VCI (+34.6), HSG (+28.7), NKG (+25.2), VNM (+22.3) ...

"Fluctuated"

VN-Index slipped away from the 1,494 point range. The liquidity closed down compared to previous sessions, showing that the cash flow is cautious and hesitant. Although some giants as VIC, MSN... effort to bull the market but only to a limited extent. With this failed recovery, the support signal in the previous session has not been ascertained, and the market has an unclear trend. It is expected that the market will need more time to probe and retest the support signal. Although the market has no direction yet, it is still in the support zone, so investors need to wait for specific signals from the market. Temporarily, it is still possible to remain the portfolio, but it should only be at a balance, avoiding an overbought because the market still contains potential risks.

Analyst Pin-board

QTP – Favorable factors to enhance earnings in the medium term

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*If you are interested in this content, please see the **attached file** or click link to view more detail.*

Technical Analyst Recommendations

Although there has been some support, the VN-Index failed to advance and correct. The market is moving within a small band without any clear direction. It is expected that the market will test the support again. Although it has not been promising, the market is still in the supporting zone, so investors can keep the portfolio stable and balance to wait for clearer signals from the market.

RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
HND – Back in the race	November 23rd, 2021	BUY – 1 year	23,300
STK – Recycled yarn and new factory to drive long-term growth	November 19th, 2021	ACCUMULATE – 1 year	67,000
HAH - Domestic Container Shipping Giant	October 22nd, 2021	ACCUMULATE – 1 year	80,300
NLG – The Akari project leads profit for 2021	October 19th, 2021	ACCUMULATE – 1 year	46,500
VNM – Business results to recover in 2H-FY21	October 18th, 2021	ACCUMULATE – 1 year	100,000

Please find more information at [*http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302*](http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302)

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	17/11/2020	0% - 0,20%	0% - 0,20%	10,773	10,738	0.33%
ENF	19/11/2020	0% - 3%	0%	21,868	21,433	2.03%
MBBF	10/02/2020	0%- 0,5%	0%-1%	11,567	11,462	0.92%
MBVF	12/11/2020	0%	0%-1.4%	16,483	16,326	0.96%
VF1	25/11/2020	0% - 0,6%	0% - 3%	46,218	46,303	-0.18%
VF4	25/11/2020	0% - 0,6%	0% - 3%	18,901	18,945	-0.23%
VFB	19/11/2020	0% - 0,6%	0% - 3%	20,557	20,529	0.13%

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