JUNE

01

FRIDAY

6PM CALL

Market today: The excitement continues

(Khai Tran – khai.tq@vdsc.com.vn)

The indexes rose sharply since the beginning and closed at today's high, despite several shaking during the session. The liquidity also improves. VN-30 index took the lead, up by 2.3% with 25 gainers and only 3 decliners. VNMID-Index and VNSML-Index also increased 1.03% and 0.64%, respectively.

No sector really stands out, but large caps rallies in large scale such as VJC, SAB, BVH, VNM, VIC, MSN, VCB, and GAS. Those are among stocks declining the most during the last correction.

Foreign investors have turned to net buyers (VND 52 Bn on HOSE) after a long period selling in the market.

After a long correction phase, VN-Index appears to be at the bottom. However, to confirm the uptrend, the index should pass the 1,010 resistance level. Investors who have successfully bottom fishing may continue to hold stocks that are gaining momentum. Investors who want to open new position should wait for the correction rather than rushing to buy in the next sessions.

Analyst Pin-board

FX Rate: Updates on Free Market's Moves

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If you are interested in this content, please click here to view more detail.

"The excitement continues"

Technical Analyst Recommendation

Indexes kept going up strongly on rising volumes. After a deep decline, indexes may be forming a V-shaped bottom. In a short-term, the two indexes will soon meet their important resistances. If these resistances are broken, the reversal will be confirmed.

RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
NCS - Growth Opportunity in the Vietnam Aviation Industry	May 22nd, 2018	Buy – 1 year	60,000
VHC - Affected by raw fish prices in the short-term	May 21st, 2018	Accumulate – 1 year	61,100
KBC - Awaiting for a breakthrough year	May 09th, 2018	Buy – 1 year	16,270
AST - Key Beneficiary from the Fast Growing Aviation Market	May 02nd, 2018	Buy – 1 year	97,000
REE - Effective Investments Continue to Drive Earnings Growth	April 23rd, 2018	Buy – 1 year	48,400

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
ENF	27/04/2018	0% - 3%	0%	19,820	21,012	-5.67%
MBBF	02/05/2018	0%- 0.5%	0%-1%	14,984	14,976	0.05%
MBVF	26/04/2018	1%	0%-1%	14,349	14,758	-2.77%
VF1	07/05/2018	0.25% - 0.75%	0% - 2.5%	43,699	43,734	-0.08%
VF4	07/05/2018	0.25% - 0.75%	0% - 2.5%	19,543	19,547	-0.02%
VFB	04/05/2018	0.25% - 0.75%	0% - 2.5%	16,923	16,917	0.04%

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