04

MONDAY

Market today: Another Step Towards 1,000-Point Milestone

***(Hieu Nguyen** – Ext: 1514)*

VNM increased by 4% in the day the VNIndex advanced another 1.01% to 970.02 points. Besides the stability of blue chips like VIC, SAB, PLX and banking stocks, real estate stocks (NLG, DXG, LDG) and aviation stocks (VJC, HVN, ACV, NCT) also performed very well. Meanwhile, steel stocks (HPG, HSG, NKG) maintained their momentum as Chinese steel prices rose following the temporarily ceasing of operation of some factories in the Hebei area.

Last Friday, FTSE announced its Q4 portfolio reconstitution, in which it added BMP and removed DPM, ITA and ASM. The other ETF Fund, V.N.M ETF, will announce its results next Saturday morning (December 9). This quarter's reconstitution might not have much impact on the current positive market sentiment. Interested investors can still refer to our estimation here to take appropriate action.

The abundance of capital has lifted the VNIndex continuously since November, when the index sat at 830 points. The market boom has also brought in another rally for securities stocks like HCM, SSI, VND and SHS in the last month. The 1,000-point milestone is not that far away.

"Another Step Towards 1,000-Point Milestone"

Analyst Pin-board

FPT Retail - Three New Challenges for FPT Shop

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If you are interested in this content, please click here to view more detail.

Technical Analysis Recommendation

Indexes kept going up strongly on high volumes. The number of gainers overwhelmed the number of losers. Traders should hold the portfolio and buy on corrections, focus on banking, finance and real estate stocks.

PORTFOLIO RECOMMENDED BY TECHNICAL ANALYSIS

RDP	18.80	**Buy**	01/12/2017	19.30	22.00		18.00			-2.59%	Intermediate
FPT	58.80	**Hold**	21/09/2017	49.40	54.00		47.00			19.03%	Intermediate
MBB	25.85	**Hold**	21/09/2017	22.10	25.45		20.75			16.97%	Intermediate
CHP	27.70	**Hold**	18/09/2017	26.90	29.00		25.00			2.97%	Intermediate

Notes:

- **Buying Price** is the Close Price at Buying date. **Selling Price** may be the Target Price, Cut loss Price or Closing Price at Selling date depending on specific cases.
- **Target Price 2** will be updated when the stock passes Target Price 1.
- In the ex-rights date, the prices will also be adjusted accordingly
- Duration: **Short-term** is less than 01 month; **Intermediate-term** is from 01 to 03 months; **Long-term** is more than 03 months.

RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
PAC - There Are Still Many Difficulties	November 09th, 2017	Neutral – 1 year	41,100
PHR - Conservative Optimism	November 07th, 2017	Buy – 1 year	46,000
PME - Pioneering in Promoting Technology of Domestic Manufacturers	November 06th, 2017	Buy – 1 year	124,000
IDICO - Quality Assets Await to Unlock	October 30th, 2017	Buy – 1 year	33,500
BMP - Facing up to Challenge of Rising Input Price	October 26th, 2017	Neutral – 1 year	89,000

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
VF1	01/12/2017	0.25% - 0.75%	0% - 2.5%	39,134	38,984	0.38%
VF4	01/12/2017	0.25% - 0.75%	0% - 2.5%	17,637	17,553	0.48%
VFB	01/12/2017	0.25% - 0.75%	0% - 2.5%	15,793	15,772	0.13%
ENF	24/11/2017	0% - 3%	0%	18,689	18,389	1.63%
MBVF	23/11/2017	1%	0%-1%	13,953	13,856	0.70%
MBBF	22/11/2017	0%-0.5%	0%-1%	14,471	14,457	0.10%

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