Market today: Big Wave ATC

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On the last session of April 2021, the stock market is still steadily growing up. At the end of session, HOSE increased by +9.84 points (+ 0.8%) and closed at 1239.39. HNX had a slight decrease in contrast to the HOSE's -0.32 points (-0.11%) and closed at 281.75. But Upcom increased by +0.65 points (+ 0.7%) and closed at 80.68.

VN30 index grew up strongly by +18.22 points (+ 1.41%) during the day the ETF restructuring, to close at 1312.28. The positive stocks of VN30 including VPB (+ 6.4%), REE (+ 5.1%), HPG (+ 3.8%), NVL (+ 2.7%) ... Anothers have not increased yet such as SBT (-2.2%), PDR (-1.8%), VHM (-1.6%) ...

During the rally, there were many outperformed stocks on HOSE such as BCG (+ 6.9%), DCL (+ 6.9%), RIC (+ 6.9%) .. Even HNX point dropped down, there were many upstream stocks including CEO (+ 6.1%), IDV (+ 7.9%). On Upcom, there were DTP (+ 14.9%), HHP (+ 14.8%), and LPT (+ 14.6%) ... which gained strongly today.

Foreign investors turned to be net sellers with the value of VND -378.79 bn. HOSE has a sell value of VND -410.82 bn in VPB (-586 bn), VNM (-216.4 bn), VHM (-41.6 bn) ... But HXN has a net buy value of VND +16.13 bn and in THD (+16.7 bn), ACM (+3.39 bn). Upcom witnessed a slight net buy value of VND +15.9 bn and in HHP (+6.4 bn), ACV (+5.9 bn).

Gaining days streak has not ended yet and most of the gainers are in the large cap group. It shows that money flow is focusing strongly on these groups for investment opportunities. This trend is still strong and has not shown sign of stop. Therefore, investors should follow "giant" to seek good opportunities in market.

"Big Wave ATC"

Analyst Pin-board

Update on credit growth in 1Q21

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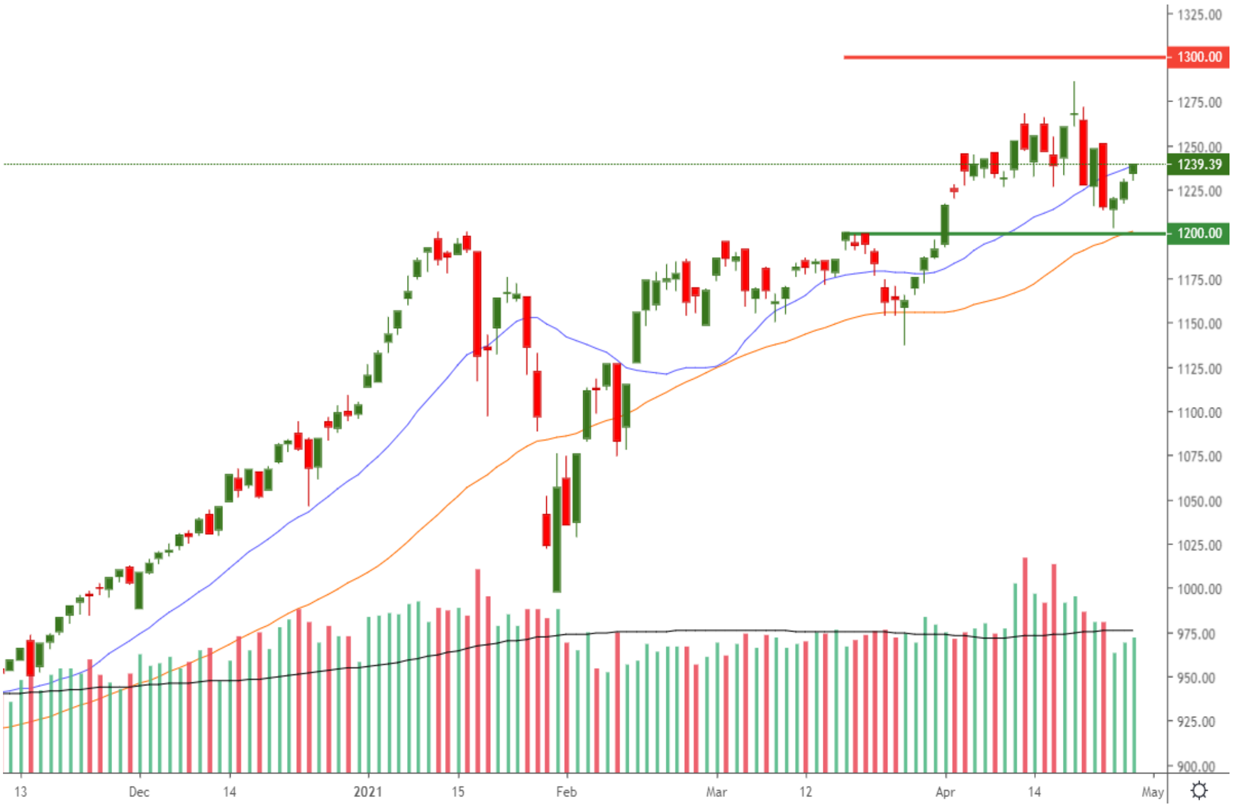
*If you are interested in this content, please see the **attached file** or click link to view more detail.*

Technical Analyst Recommendations

The VN-Index continued its recovery and got more support. It is expected that the index will test the resistance zone of 1250 points in the next trading session. If the cash inflow still supports the market, the index can get to 1300 points. As a result, investors should watch the index when it gets near 1250 points to evaluate the market condition and should maintain a reasonable portfolio.



RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
LHG - Long Hau 3 IP ensures the income for the next three years	Apr 12th,2021	BUY – 1 year	42,400
ACB - Quality of growth and asset pays off	Apr 9th,2021	BUY – 1 year	42,400
MWG - Strong Focus on Profitability Enhancement Amid Rising Challenges	Apr 2nd,2021	BUY – 1 year	184,000
HPG - Maintaining high NPAT growth due to the HRC segment	Mar 31st,2021	BUY – 1 year	55,200
DPM - High urea price to ease the negative effect of rising gas price	Mar 26th,2021	Accumulate – 1 year	21,400

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	17/11/2020	0% - 0,20%	0% - 0,20%	10,773	10,738	0.33%
ENF	19/11/2020	0% - 3%	0%	21,868	21,433	2.03%
MBBF	10/02/2020	0%- 0,5%	0%-1%	11,567	11,462	0.92%
MBVF	12/11/2020	0%	0%-1.4%	16,483	16,326	0.96%
VF1	25/11/2020	0 % - 0,6%	0% - 3%	46,218	46,303	-0.18%
VF4	25/11/2020	0 % - 0,6%	0% - 3%	18,901	18,945	-0.23%
VFB	19/11/2020	0 % - 0,6%	0% - 3%	20,557	20,529	0.13%

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