RONGVIET SECURITIES

MAY

27

THURSDAY

“Reversed”

6PM CALL

Market today: Reversed

(Bao Nguyen – bao.nq@vdsc.com.vn)

Market suddenly reversed strongly in this afternoon session. HOSE dropped -13.13 points (-1.0%) and closed at 1303.57. HNX saw a decrease of -0.41 points (-0.13%) to end at 304.45. Upcom exchange went in the opposite direction as it increased by +1.02 points (+1.23%) to close at 84.08.

VN30 recorded the most loss of -17.73 points (-1.22%) and closed at 1437.38. Many stocks weighed on VN30 group were TCH (-3.9%), SSI (-3.3%), MSN (-3.2%), BID (-2.7%). However, there were still a few gainers today like KDH (+5.1%), PDR (+3.6%), NVL (+1.9%).

Although the stock market was in red, many stocks on HOSE still rallied such as EIB (+7.0%), ABS (+7.0%), KMR (+7.0%), APH (+6.9 %). On HNX, some outstanding stocks were HBS (+9.9%), WSS (+9.2%), LAS (+7.5%), TVC (+5.4%).

Foreign investors continued to net buy worth VND 252.28 bn. Specifically, HOSE was net bought VND 103.29 bn, focusing on PLX (136), VNM (67), VCB (44.3). On HNX, foreign investors also net bought strongly VND 159.01 bn, mainly in THD (132.6), SHB (51.5), PVS (6.7). Upcom was net sold slightly with a value of VND 10.02 bn, namely VEA (6.8), LTG (5.4), BVB (4.6).

Market changed unexpectedly, causing most stocks to drop sharply or could not close at the high range. However, after days of gaining, market need such correction sessions to regulate the cash flow more reasonably. Therefore, investors could take advantage of these corrections to increase the proportion of stocks that are good as well as in a positive trend.

Analyst Pin-board

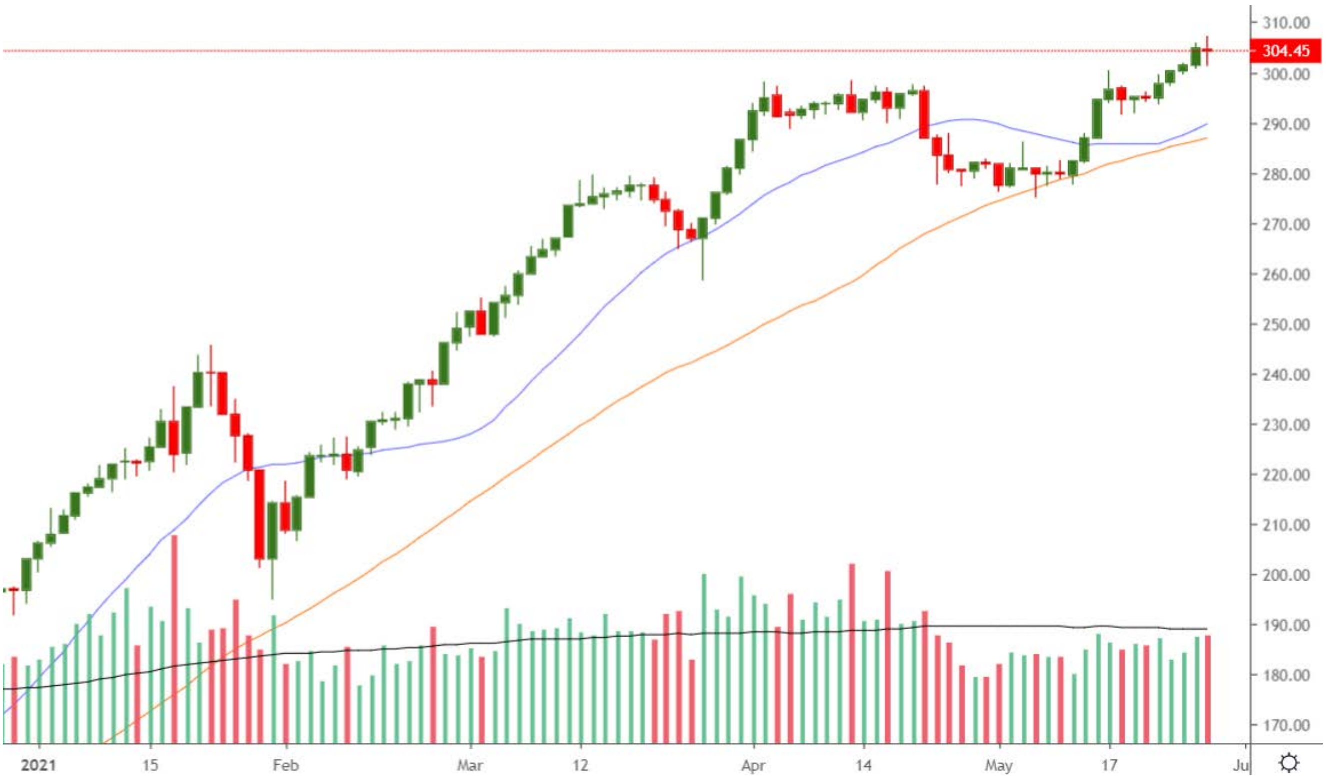
DPM – Probably an outstanding growth in 2Q performance

(*Tam Pham – tam.ptt@vdsc.com.vn)*

*If you are interested in this content, please see the **attached file** or click link to view more detail.*

Technical Analyst Recommendations

The VN-Index failed to continue its gain and had a correction after a rally. However, the selling pressure was still not too high, so the VN-Index is more likely to get support from the 1290-1300 points zone and might recover to test the balance between supply and demand. Although the overall market risk is not high, the market is likely to see strong divergence. As a result, investors should keep a strong portfolio structure and should take profits from stocks that had gained significantly or has been showing dangerous signals to secure the profits.



RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
GMD - Gemalink To Strongly Boost Earnings Growth Outlook	Apr 29th,2021	BUY – 1 year	43,600
LHG - Long Hau 3 IP ensures the income for the next three years	Apr 12th,2021	BUY – 1 year	42,400
ACB - Quality of growth and asset pays off	Apr 9th,2021	BUY – 1 year	42,400
MWG - Strong Focus on Profitability Enhancement Amid Rising Challenges	Apr 2nd,2021	BUY – 1 year	184,000
HPG - Maintaining high NPAT growth due to the HRC segment	Mar 31st,2021	BUY – 1 year	55,200

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	17/11/2020	0% - 0,20%	0% - 0,20%	10,773	10,738	0.33%
ENF	19/11/2020	0% - 3%	0%	21,868	21,433	2.03%
MBBF	10/02/2020	0%- 0,5%	0%-1%	11,567	11,462	0.92%
MBVF	12/11/2020	0%	0%-1.4%	16,483	16,326	0.96%
VF1	25/11/2020	0 % - 0,6%	0% - 3%	46,218	46,303	-0.18%
VF4	25/11/2020	0 % - 0,6%	0% - 3%	18,901	18,945	-0.23%
VFB	19/11/2020	0 % - 0,6%	0% - 3%	20,557	20,529	0.13%

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