*"Keep gaining"*

## *Market today:* Keep gaining

*(Phuong Nguyen – phuong.nh@vdsc.com.vn)*

After a previous losing session, today's market regained and gradually increased to the uptrend. At the end, VN-Index gained 13.49 points (+0.94%) and closed at 1,452.46. Liquidity decreased slightly, with 972.2 million shares via order-matching transaction on HOSE.

VN30-Index also stabilized but its gain was quite modest and rose slightly by 0.3%. Today's highlight was GVR (+7%) that reached to the upper limit, followed by PNJ (+3.9%), KDH (+2.9%), PDR (+2.4%), SSI (+2.3%) ... On the other side, there were only 6 losers, namely POW (-1.9%), NVL (-1.4%), VRE (-1%), VNM (-0.9%), MWG (-0.8%) and HPG (-0.4%).

Midcaps and Pennies continued to move in a positive direction with many strong gainers. Notably, some names hit to the ceiling such as BMC (+7%), DIG (+7%), ICT (+7%), IJC (+7%), SJS (+7%)...

Foreign investors remained their net selling on HOSE, with a value of VND 1,119.3 billion. The top selling stocks were NVL (567.2), NLG (141), SSI (91.3), VNM (78.5), HPG (68.6)... By contrast, they were net sellers on VHC (24.5), GMD (23.2), KBC (22.5), DGC (22.1), VCB (20.3) ...

*Despite the previous profit-taking pressure, VN-Index quickly regained its balance and surpassed the resistance of 1,450 points. Liquidity decreased compared to yesterday's but still maintained at a high level, showing that cash flow is still flowing into the market. Given a successful signal of breaking through 1,450 points, the drop in the previous session was only a short-term profit-taking movement and VN-Index is likely to continue its upward journey. Therefore, investors could still hold the strategic portfolio and follow the market's uptrend, and continue to exploit short-term opportunities in stocks that have shown positive signals after accumulation.*

## *Analyst Pin-board*

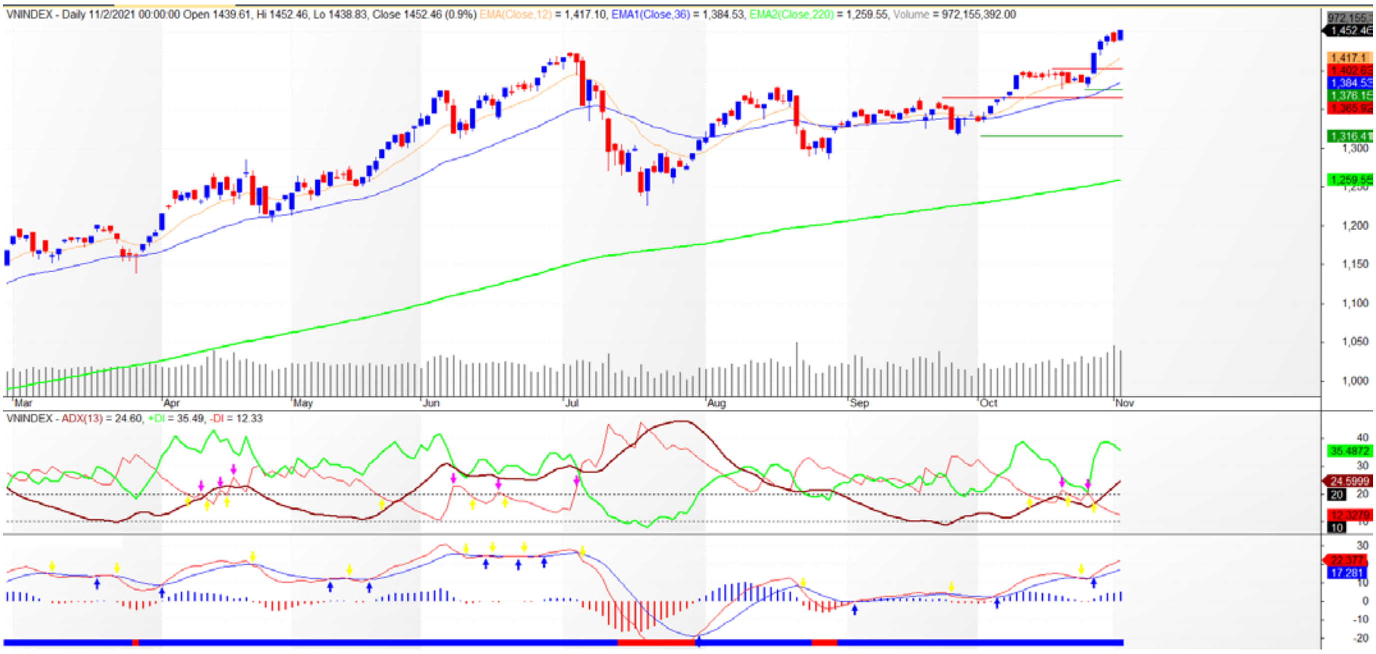
### NT2 – Surprise earnings in 3Q2021 thanks to externalities

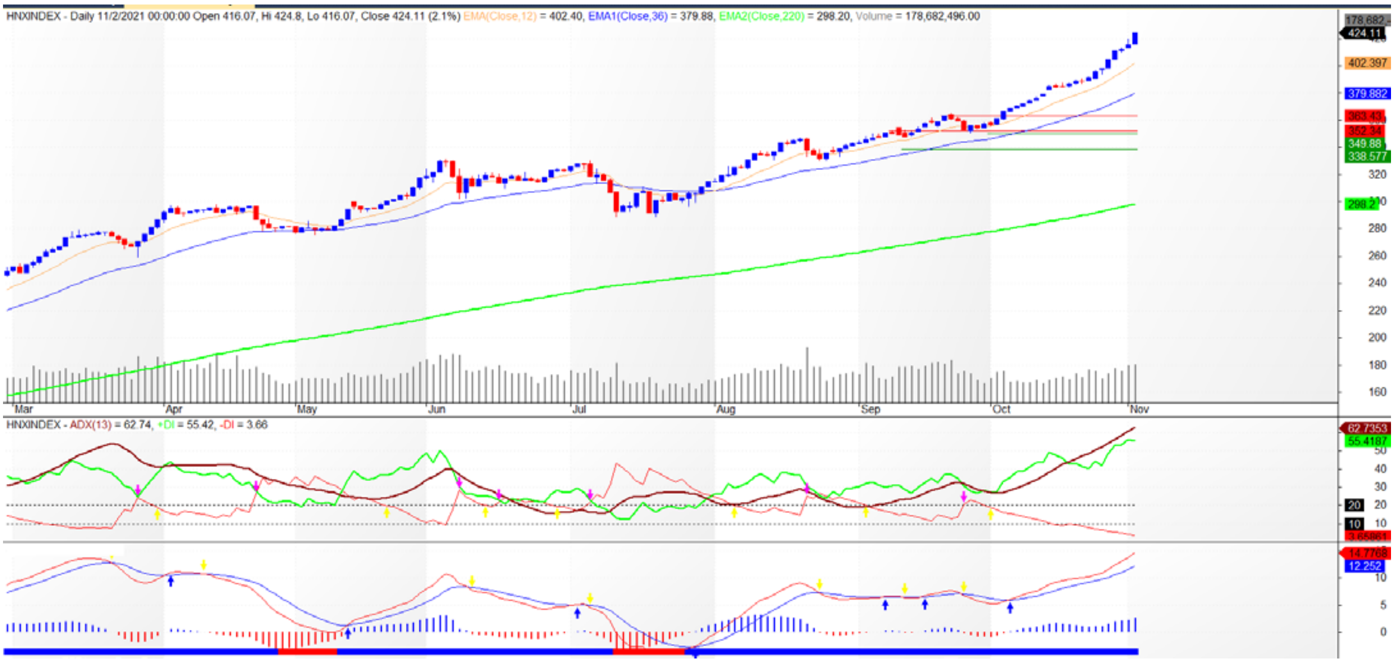
***(*Thao Nguyen –** *thao.nn@vdsc.com.vn)*

*If you are interested in this content, please see the **attached file** or click link to view more detail.*

## Technical Analyst Recommendations

The up trend continues today as the stock market extended its rally. The strong cash inflow enabled a good gain among various sectors. Currently, the market is quite attractive in a new cycle. As a result, investors can take advantage of the situation to increase their holdings or make new investments in stocks that are gaining thanks to a positive cash flow.



## RONG VIET NEWS

| COMPANY REPORTS | Issued Date | Recommend | Target Price |
|---|---|---|---|
| HAH - Domestic Container Shipping Giant | October 22nd, 2021 | ACCUMULATE – 1 year | 80,300 |
| NLG – The Akari project leads profit for 2021 | October 19th, 2021 | ACCUMULATE – 1 year | 46,500 |
| VNM – Business results to recover in 2H-FY21 | October 18th, 2021 | ACCUMULATE – 1 year | 100,000 |
| GMD – A Temporary Setback Before Substantial Growth Next Year | October 15th, 2021 | ACCUMULATE – 1 year | 55,000 |
| TCB – Accelerating growth on solid foundations | October 11th, 2021 | BUY – 1 year | 71,000 |

*Please find more information at [http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302](http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302)*

## FUND CERTIFICATES INFORMATION

| Fund name | Trading Day | Subscription Fee (% of trading value) | Redemption Fee (% of trading value) | NAV per unit at valuation date | NAV per unit last valuation date | Change in NAV |
|---|---|---|---|---|---|---|
| **DFVN-CAF** | 17/11/2020 | 0% - 0,20% | 0% - 0,20% | 10,773 | 10,738 | 0.33% |
| **ENF** | 19/11/2020 | 0% - 3% | 0% | 21,868 | 21,433 | 2.03% |
| **MBBF** | 10/02/2020 | 0%- 0,5% | 0%-1% | 11,567 | 11,462 | 0.92% |
| **MBVF** | 12/11/2020 | 0% | 0%-1.4% | 16,483 | 16,326 | 0.96% |
| **VF1** | 25/11/2020 | 0% - 0,6% | 0% - 3% | 46,218 | 46,303 | -0.18% |
| **VF4** | 25/11/2020 | 0% - 0,6% | 0% - 3% | 18,901 | 18,945 | -0.23% |
| **VFB** | 19/11/2020 | 0% - 0,6% | 0% - 3% | 20,557 | 20,529 | 0.13% |

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