



JULY

30

MONDAY

6PM CALL

Market today: The market makes a breakthrough

(Khai Tran – khai.tq@vdsc.com.vn)

Optimism continued to spread and lifted the market. The VN-Index gained 1.5% to 950 points while the HNX-Index was up 1% to 106 points. Liquidity increased slightly on HOSE, which is a positive sign.

Cash flow continued to focus on Blue chips and Midcap, shown by the increase of the VN30-Index (+1.3%) and the VNMID-Index (+1.7%). Penny stocks only increased slightly. Investors seems gradually moving out from those stocks as earnings results came out.

Securities, Banking, Real Estate, Oil & Gas, and Aviation stocks all rose. HAG and HNG continued to increase strongly. Two seaport stocks, GDM and VSC, also hit the ceiling.

In contrast, penny stocks FIT and HAI hit the floor after posting losses in the second quarter. These two shares hit the ceiling in the previous two sessions.

Foreigners net sold a total of VND 42 billion on HOSE, focusing on VIC (VND 51 billion) and VNM (VND 12 billion). Top net buying stocks were BID, SSI, HCM, and HPG.

After moving sideways for a couple of sessions, the VN-Index has surpassed the resistance level of 945 points. Cash flow was strong in the Blue chip and Midcap group, thanks to strong earnings results in the second quarter. The positive trend is likely to continue this week.

Analyst Pin-board

Group 5 Seaports Overview

(Tung Do – tung.dt@vdsc.com.vn)

*If you are interested in this content, please see the **attached file** or click [here](#) to view more detail.*

***“The market
makes a
breakthrough
”***

Technical Analyst Recommendations

VN-Index and HNX-Index increased strongly on average volumes. VN-Index broke above its resistance and an intermediate-term uptrend was formed. Traders should increase the proportion of stocks in the portfolio.

RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
FRT - Aggressive plan needs to be proven	July 26 th , 2018	Accumulate – 1 year	84,000
HDB - Growth drivers from customer ecosystem and consumer finance	July 20 th , 2018	Buy – 1 year	42,000
NLG - Unlock huge clean land bank	June 21 st , 2018	Buy – 1 year	40,200
CTD - “Safety First”	June 04 th , 2018	Accumulate – 1 year	160,100
PVS - Catalyst from key Oil & Gas projects	May 31 st , 2018	Buy – 1 year	22,500

Please find more information at <http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302>

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
ENF	27/04/2018	0% - 3%	0%	19,820	21,012	-5.67%
MBBF	02/05/2018	0%- 0.5%	0%-1%	14,984	14,976	0.05%
MBVF	26/04/2018	1%	0%-1%	14,349	14,758	-2.77%
VF1	07/05/2018	0.25% - 0.75%	0% - 2.5%	43,699	43,734	-0.08%
VF4	07/05/2018	0.25% - 0.75%	0% - 2.5%	19,543	19,547	-0.02%
VFB	04/05/2018	0.25% - 0.75%	0% - 2.5%	16,923	16,917	0.04%

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