RONGVIET SECURITIES

MAY

18

TUESDAY

"In the exploratory range"

6PM CALL

Market today: In the exploratory range

(Phuong Nguyen – phuong.nh@vdsc.com.vn)

With profit-taking pressure increased in the previous session, market continued to have a difficult session. At the end of the session, VN-Index decreased 6.02 points (-0.48%) and closed at 1252.68 points. HNX-Index dropped 2.15 points (-0.73%) and closed at 294.64 points. Liquidity was slightly reduced with 661.2 mn matched shares on HOSE.

VN30-Index stood out today with its recovery and returned to the green at the end of session, with an increase of 0.53%. The motivation came from some names including HPG (+2.4%), STB (+5.2%), VPB (+2.1%), NVL (+3%), TCB (+1%). .. On the other side, there were 18 losers and many losers over 1% such as TCH (-3.1%), VIC (-2.4%), VRE (-2.3%). , BID (-2.2%), VHM (-1.9%) ...

The group of penny and midcaps traded poorly today with adjusting down stocks. However, there were still some gainers such as BMI (+7%), VIS (+6.8%), ADS (+6.9%), VPG (+6.9%), KMR (+6.9%), KMR (+6.9%), and KMR (+6.9%). +6.8 %) ...

Foreign investors continued to be net sellers on HOSE, but the value dropped to VND 550.1 bn. The most was VIC (-111.6 bn), followed by VPB (-101.8 bn), VNM (-81.8 bn), VCB (-54.2 bn), GAS (-49.9 bn). ... The net buy side was scattered about several tickers such as STB (+27.9 bn), DHC (+24.2 bn), HSG (+22.6 bn), LPB (+13.4 bn) , GMD (+10.7 bn) ...

VN-Index has retested the support area of 1250 points, with a temporary supporting level. Support movements in general only focused on a few stocks, not yet spread on market. The liquidity decreased slightly compared to the previous session, showing that the money flow is still cautious under the pressure of taking profit. Market may continue to dispute and need more time to test the support money flow at the current area. Therefore, investors should slow down and continue to observe market's trading movements, especially there is a need of a confirmed signal of market's growth at the support area of 1250 points.

Analyst Pin-board

NKG – NPAT to grow strongly due to increasing steel price, accumulated inventory, and strong demand.

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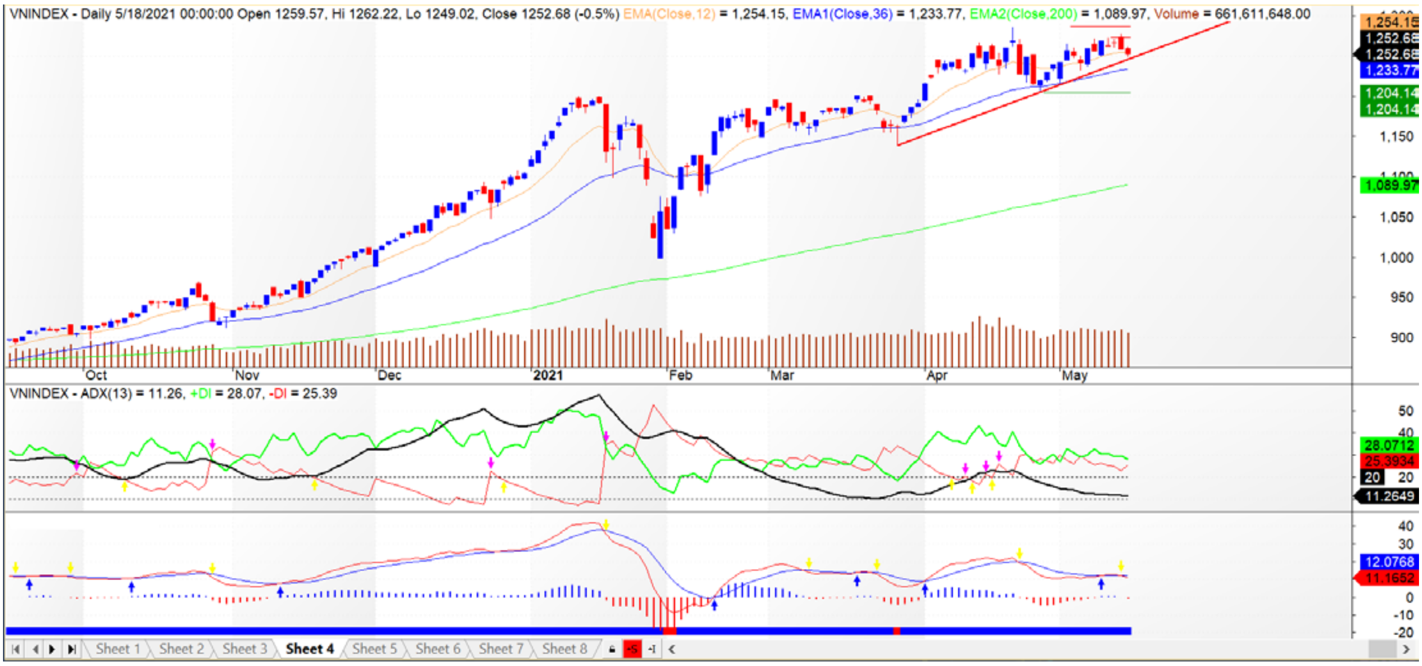
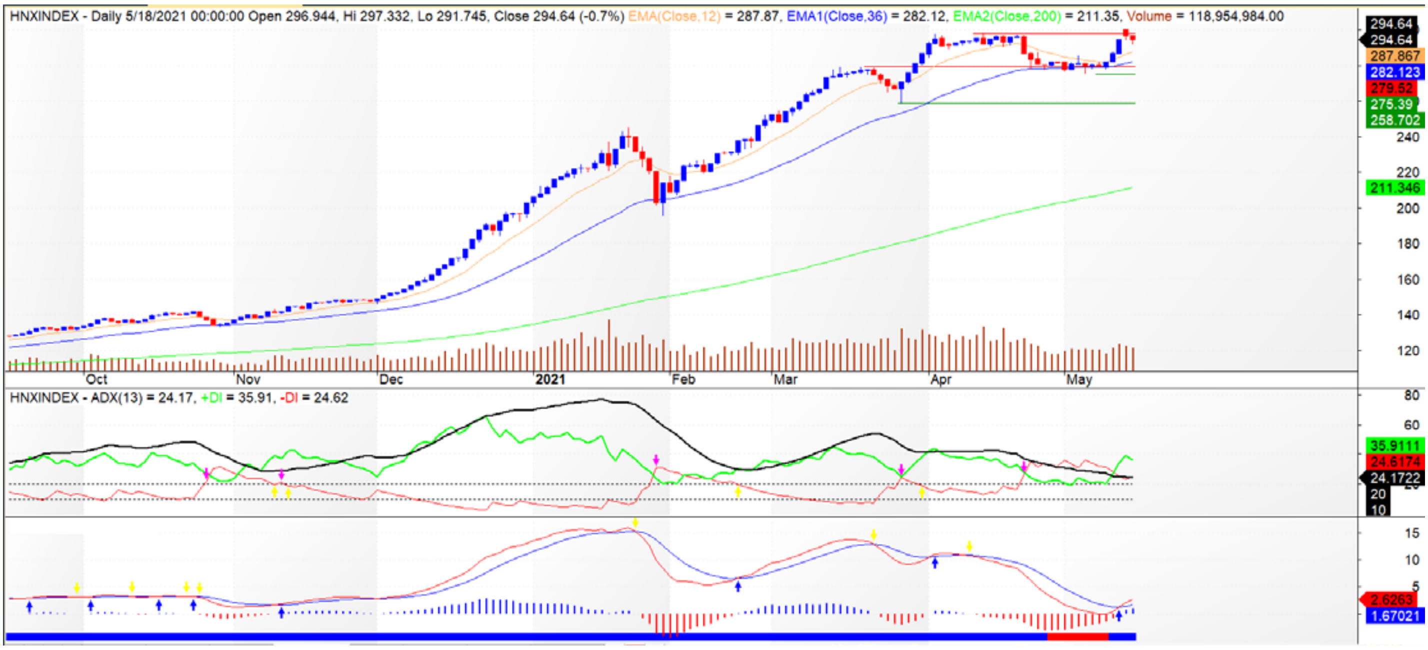
*If you are interested in this content, please see the **attached file** or click link to view more detail.*

Technical Analyst Recommendations

The VN-Index continued its sideways trend and there has been no signs of a new direction. With this trend, some stocks still maintain a positive trend, but it creates greater divergence among stocks. Investors should carefully pick the appropriate stocks to keep in the portfolio.





RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
GMD - Gemalink To Strongly Boost Earnings Growth Outlook	Apr 29th,2021	BUY – 1 year	43,600
LHG - Long Hau 3 IP ensures the income for the next three years	Apr 12th,2021	BUY – 1 year	42,400
ACB - Quality of growth and asset pays off	Apr 9th,2021	BUY – 1 year	42,400
MWG - Strong Focus on Profitability Enhancement Amid Rising Challenges	Apr 2nd,2021	BUY – 1 year	184,000
HPG - Maintaining high NPAT growth due to the HRC segment	Mar 31st,2021	BUY – 1 year	55,200

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	17/11/2020	0% - 0,20%	0% - 0,20%	10,773	10,738	0.33%
ENF	19/11/2020	0% - 3%	0%	21,868	21,433	2.03%
MBBF	10/02/2020	0%- 0,5%	0%-1%	11,567	11,462	0.92%
MBVF	12/11/2020	0%	0%-1.4%	16,483	16,326	0.96%
VF1	25/11/2020	0 % - 0,6%	0% - 3%	46,218	46,303	-0.18%
VF4	25/11/2020	0 % - 0,6%	0% - 3%	18,901	18,945	-0.23%
VFB	19/11/2020	0 % - 0,6%	0% - 3%	20,557	20,529	0.13%

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