RONGVIET SECURITIES

MARCH

10

WEDNESDAY

"Flourished"

6PM CALL

Market today: Flourished

(Phuong Nguyen – phuong.nh@vdsc.com.vn)

Cautious movement still covered market at the beginning of session. However, money flow supported and helped market to gradually regain balance. At the end of session, VN index increased 8,11 pts (+0.7%), closed at 1170.08 pts. HNX-index rise 22.8pts (+0.86%) and closed at 267,2 pts. Liquidity dropped slightly compared to previous session, with 569,5 mn shares matched on HOSE.

VN30-index also recovered with a rise of 0,8%, there were 25 gainers and only 4 losers. There were 8 stocks that surges over 1% including KDH (+2,9%), MBB (+2,4%), MWG (+1,9%), FPT (+1,7%), VHM (+1,7%), TCH (+1,6%), VIC (+1,6%) and BVH (+1,2%). On the other hand, 4 stocks that fell were GAS (-1,8%), PLX (-1,4%), HPG (-0,5%) và REE (-0,2%).

Small and medium stocks were still on their uptrend with lots of gainers. Especially those that hit ceiling price, such as BFC (+7%), HII (+7%), KHP (+7%), LIX (+6,9%), VCI (+6,9%) ..

Foreign investors continued to be net sellers for the 14th session with the value downed to VND 473.6 bn. On the net buy side, remarkable name was VHM (+91,4), following by MBB (+57,8), PLX (+57,2), DXG (+40,1), PDR (+15,8) ...

Even though the gain of Vnindex is still moderate, it was a solid sign of many cautious sessions. The supporting zone is now 1150-1160 has been successfully tested, therefore, market might be increasing for a short period of time. We recommend investors should hold their current portforlio and consider short-term buying at stocks that have good technical signals after an accumulation period.

Analyst Pin-board

GHC – Considerable profit growth with prosperous cash flow

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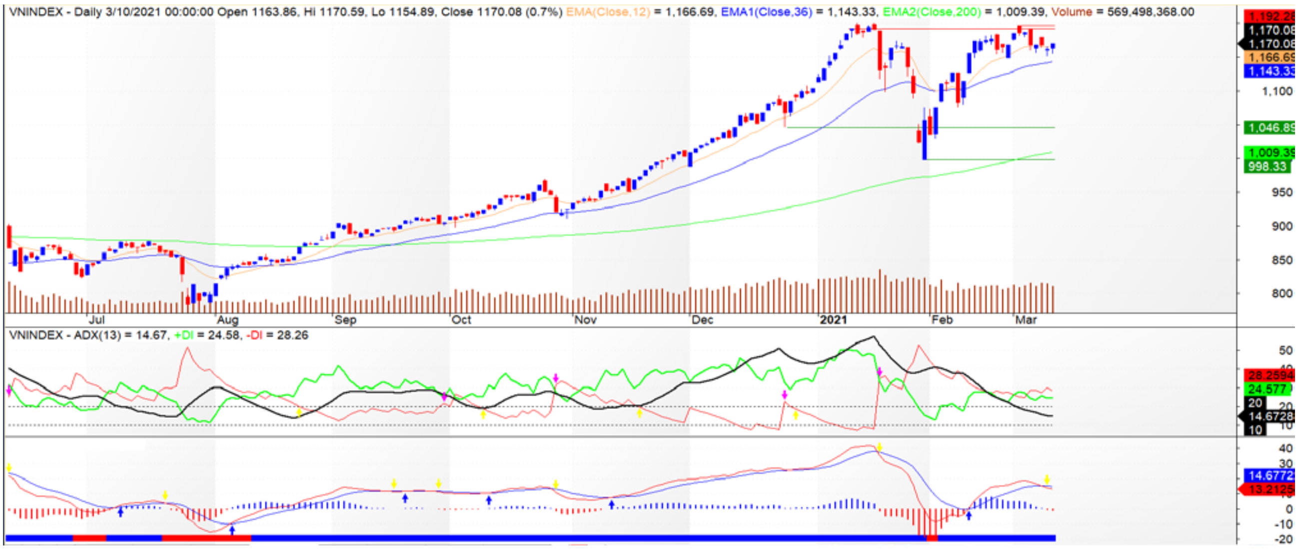
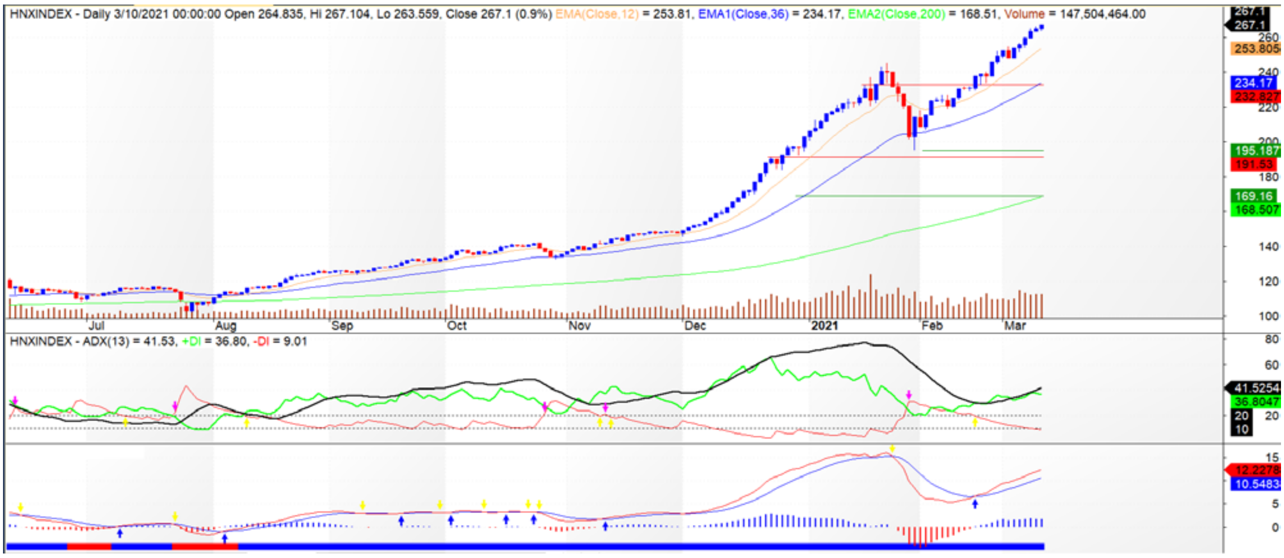
*If you are interested in this content, please see the **attached file** or click link to view more detail.*

Technical Analyst Recommendations

The stock market has not broken the 1160-1190 zone yet. However, there have been some signals of forming a bottom for another rally. Investors can hold on to the portfolio or consider increasing the holdings of good stocks.





RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
BMP - 2021 profit under pressure from surging input prices	Feb 23rd, 2021	Neutral – 1 year	57,300
PVD - Domestic market can provide some stability	Feb 25th, 2021	Neutral – 1 year	20,500
VCB - Short-term pressure does not affect resilient competitiveness	Dec 2nd, 2020	Buy – 1 year	105,900
HPG - Potential, but encountering some uncertainty in the short term	Nov 27th, 2020	Neutral – 1 year	33,600
STK - Recycled yarn to keep the bright prospect	Nov 23rd, 2020	Buy – 1 year	22,400

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	17/11/2020	0% - 0,20%	0% - 0,20%	10,773	10,738	0.33%
ENF	19/11/2020	0% - 3%	0%	21,868	21,433	2.03%
MBBF	10/02/2020	0%- 0,5%	0%-1%	11,567	11,462	0.92%
MBVF	12/11/2020	0%	0%-1.4%	16,483	16,326	0.96%
VF1	25/11/2020	0 % - 0,6%	0% - 3%	46,218	46,303	-0.18%
VF4	25/11/2020	0 % - 0,6%	0% - 3%	18,901	18,945	-0.23%
VFB	19/11/2020	0 % - 0,6%	0% - 3%	20,557	20,529	0.13%

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