RONGVIET SECURITIES

NOVEMBER

09

MONDAY

6PM CALL

Market today: Positive money flow

(Phuong Nguyen – phuong.nh@vdsc.com.vn)

Following the positive movements of the global stock market, Vietnam's stock market also started session in the green. Although there was a fluctuation in the beginning, market rebounded quickly at the end of the session. VN-Index increased by 13.7 points (+1.46%) and closed at 951.99. HNX-Index gained by 1.65% (+1.65%) to close at 141.61. The order-matching liquidity rose again with 369.6 million shares on HOSE. Gainers dominated on all three exchanges.

VN30-Index also had quite similar movements with VN-Index but it saw a better gain and increased 1.61%. There were up to 24 gainers and only 2 decliners. MSN (+6.3%) was the most notable stock, followed by SBT (+5%), HPG (+3.6%), VHM (+3%), POW (+2.8%). Two losers were NVL (-1%) and SAB (-0.2%).

Midcaps and Pennies continued to have an active session with many gainers. Notably, there were DGC (+7%), GIL (+6.9%), PGC (+6.9%), NTL (+6.8%), PET (+6.7%). On the losing side, not many stocks that dropped strongly, excepted for some stocks with low liquidity.

Foreigners continued to be net sellers on HOSE with the value of VND 203.7 bn. The top net sold stocks were still MSN (183.1), HPG (40.8), NVL (27.2), MBB (27.1), KDH (23.1). Conversely, VIC (67.1), VCB (44.5), HSG (30.3), FUEVFVND (18.7), SBT (11.9) were net bought the most.

VN-Index eased pressure because liquidity surged and surpassed the short-term resistance. This indicates that the money flow is coming back to market. Although market is about to face the pressure from the previous peak of 970, we expect the market's uptrend to gradually expand in the near future with the signal of improved money flow. Therefore, investors could seek opportunities at stocks with good technical signals.

"Positive money flow"

Analyst Pin-board

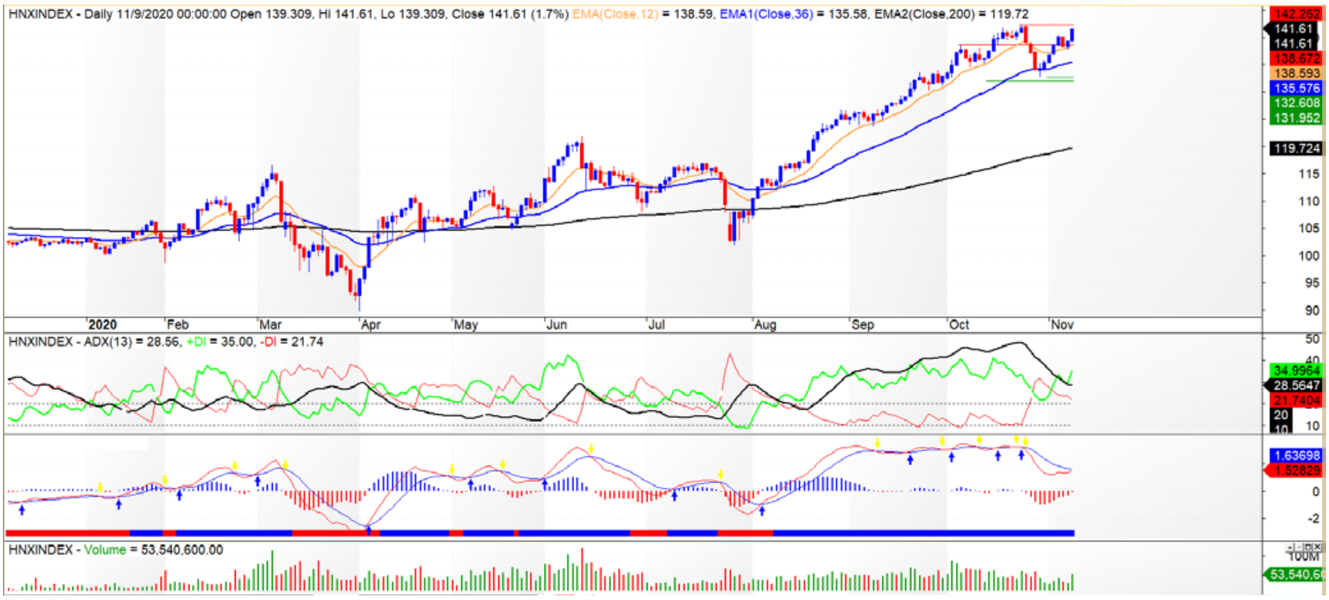
VSC – Q3-2020 Update: Recovery process

(Son Nguyen – son.nlt@vdsc.com.vn)

If you are interested in this content, please see the ***attached file*** *or click link to view more detail.*

Technical Analyst Recommendations

The main market indicators have started to accelerate to continue the uptrend. Technically, it is also supporting a solid uptrend. Therefore, investors can continue to participate and disburse stocks with positive trends for seeking profits in the future.



RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
PNJ - Solid Recovery of Retail Sales Amid Rising Challenges	Nov 5th, 2020	Accumulate – 1 year	77,000
DIG - Good things take time	Nov 3rd, 2020	Accumulate – 1 year	22,783
HAX - Strong recovery in the short term due to Decree 70	Oct 29th, 2020	Buy – 1 year	16,900
VHC - US market to be the recovery momentum	Sep 25th, 2020	Accumulate – 1 year	48,300
STK - Recycled yarn to outpace virgin yarn in recovery	Sep 09th, 2020	Accumulate – 1 year	15,900

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	29/09/2020	0% - 0.20%	0% - 0.20%	10,254	10,100	1.53%
ENF	02/10/2020	0% - 3%	0%	20,839	20,707	0.64%
MBBF	02/10/2020	0%- 0.5%	0%-1%	11,567	11,462	0.92%
MBVF	24/09/2020	1%	0%-1%	16,030	15,917	0.71%
VF1	07/10/2020	0.25% - 0.75%	0% - 2.5%	41,568	41,354	0.52%
VF4	07/10/2020	0.25% - 0.75%	0% - 2.5%	17,289	17,188	0.59%
VFB	02/10/2020	0.25% - 0.75%	0% - 2.5%	20,400	20,376	0.12%

ANALYSIS & INVESTMENT ADVISORY DEPARTMENT

Lam Nguyen
Head of Research
lam.ntp@vdsc.com.vn
+ 84 28 6299 2006 (1313)

Trinh Nguyen
Senior Analyst
trinh.nh@vdsc.com.vn
+ 84 28 6299 2006 (1551)
- Energy
- Construction

Tung Do
Senior Analyst
tung.dt@vdsc.com.vn
+ 84 28 6299 2006 (1521)
- Retails
- F&B

Tam Pham
Senior Analyst
tam.ptt@vdsc.com.vn
+ 84 28 6299 2006 (1530)
- Textiles
- Fishery
- Fertilizer

Hoang Bui
Analyst
hoang.bh@vdsc.com.vn
+ 84 28 6299 2006 (1514)
- Automobile and spares
- Agriculture
- Industrial Park

Tu Pham
Analyst
tu.pm@vdsc.com.vn
+ 84 28 6299 2006 (1536)
- Steel
- Phamarceutical

Thao Nguyen
Analyst
thao.nn@vdsc.com.vn
+ 84 28 6299 2006 (1524)
- Utilities

Kiet Tran
Analyst
kiet.tht@vdsc.com.vn
+ 84 28 6299 2006 (1528)
- Real Estate
- Market Strategy

Son Nguyen
Analyst
son.nlt@vdsc.com.vn
+ 84 28 6299 2006 (1529)
- Logistics
- Aviation
- Technology

Thanh Nguyen
Analyst
thanh.nn@vdsc.com.vn
+ 84 28 6299 2006 (1535)
- Banking

Ha My Tran
Senior Consultant
my.tth@vdsc.com.vn
+ 84 28 6299 2006
- Macroeconomics

Bernard Lapointe
Senior Consultant
bernard.lapointe@vdsc.com.vn
+ 84 28 6299 2006

Ha Tran
Assistant
ha.ttn@vdsc.com.vn
+ 84 28 6299 2006 (1526)

Vi Truong
Assistant
vi.ttt@vdsc.com.vn
+ 84 28 6299 2006 (1517)

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