Market today: Turnaround

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Stock market has restarted with a positive status and ended excitedly. HOSE increased by +20.71 points (+ 1.69%) and closed at 1248.53. HNX could not follow the trend and still fell -3.41 points (-1.19%) to close at 283.63. Upcom was in the trend as it increased by +0.65 points (+ 0.82%) and closed at 80.4.

In VN30, most of the stocks gained strongly which had a positive impact on Vn30, leading to a gain of +29.86 points (+ 2.35%), closed at 1301.39. Outstanding stocks on VN30 were KDH (+ 7.0%), STB (+ 6.9%), CTG (+ 5.5%), VPB (+ 5.5%) ... There are a few not "awakening" such as VJC (-0.7%), VIC (-0.4%), NVL (-0.3%).

On HOSE, many stocks went upstream spectacularly such as VIX (+ 7.0%), ANV (+ 6.9%), and LPB (+ 6.9%) ... Although HNX dropped, there were still many outstanding stocks such as KDM (+ 9.8%), VHE (+ 9.3%), MBS (+ 8.9%) ...

In terms of foreign trading, they returned to be net buyers with value of VND +343.49 bn. On HOSE, foreign investors witnessed a net buy value of VND +339.11 bn, they focused trongly on VIC (+110), VNM (+96.6), VCB (+71.6), STB (+53.3) ... HNX was also saw a net buy value of VND +5.45 bn and in VND (+2.8), VCS (+2.5), PVS (+1.2) ... Finally, Upcom saw a minor net sell value of VND -1.07 bn and focused on VTP (-8.0), VEA (-4.3).

Thus, stock market has recovered after previous session. Although recovery signals has not regained, market has regained investors' confidence. Most stocks have recovered in an impressive value. It shows that market's trend is still in a positive cycle; therefore, investors can hold stocks in their portfolios. In addition, investors should raise the proportion of stocks in the portfolio when market can sideways.

"Turnaround"

Analyst Pin-board

Robust steel demand in domestic and key export markets

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*If you are interested in this content, please see the **attached file** or click link to view more detail.*

Technical Analyst Recommendations

After a strong correction, the VN-Index has gained supports to stabilize when the selling pressure reduced. It is expected that the VN-Index will approach the 1255-1270 points zone at test the balance between supply and demand. As a result, investors can go along with the recovery but still need to watch out for supply and demand at a resistance zone. In addition, this recovery is also a chance for investors to reduce the holdings on stocks that are facing high risks.

RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
LHG - Long Hau 3 IP ensures the income for the next three years	Apr 12th,2021	BUY – 1 year	42,400
ACB - Quality of growth and asset pays off	Apr 9th,2021	BUY – 1 year	42,400
MWG - Strong Focus on Profitability Enhancement Amid Rising Challenges	Apr 2nd,2021	BUY – 1 year	184,000
HPG - Maintaining high NPAT growth due to the HRC segment	Mar 31st,2021	BUY – 1 year	55,200
DPM - High urea price to ease the negative effect of rising gas price	Mar 26th,2021	Accumulate – 1 year	21,400

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	17/11/2020	0% - 0,20%	0% - 0,20%	10,773	10,738	0.33%
ENF	19/11/2020	0% - 3%	0%	21,868	21,433	2.03%
MBBF	10/02/2020	0%- 0,5%	0%-1%	11,567	11,462	0.92%
MBVF	12/11/2020	0%	0%-1.4%	16,483	16,326	0.96%
VF1	25/11/2020	0 % - 0,6%	0% - 3%	46,218	46,303	-0.18%
VF4	25/11/2020	0 % - 0,6%	0% - 3%	18,901	18,945	-0.23%
VFB	19/11/2020	0 % - 0,6%	0% - 3%	20,557	20,529	0.13%

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