14

MONDAY

## *Market today:* Steady steps

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Market was opened the new week quite smoothly. HOSE gained +9.98 points (+0.74%) and closed at 1361.72. HNX was not inferior with an increase of 2.32 points (+0.73%), closing the session at 319.01. However, Upcom dropped slightly -0.1 points (-0.11%) and closed at 88.83.

VN30 witnessed a fluctuation in the session but still ended with +7.9 points (+0.53%) and closed at 1495.51. There were several gainers such as SSI (+5.8%), BVH (+4.7%), PDR (+4.6%), VHM (+3.7%). On the contrary, some losers restrained the index's rise including VPB (-1.1%), HDB (-1.0%), NVL (-1.0%).

Beside the rising price of Bluchip, on HOSE there were also many Midcap groups that increased sharply such as FTS (+7.0%), HCM (+7.0%), VOS (+7.0%), DCL ( +6.9 %) … On the HNX, there were outstanding names including HLD (+9.8%), CSC (+9.7%), VND (+9.3%).

Although the market is still on an uptrend, foreign investors saw a net selling at a value of VND -162 bn. HOSE experienced a selling value of VND -80 bn, notably FUEVFVND (-212.7 bn), KDC (-150.4 bn), MBB (-102.9 bn) … While, HNX saw net selling value of VND - 95.04 bn with some main components of VND (-89.2 bn), PVC (-10.6 bn), BVS (-2.7 bn)… Only Upcom witnessed a slight net buying with a value of +12.96 bn, especially ACV ( +8.4 bn), VTP (+6.8 bn), MCH (+1.8 bn)…

Ending the first day of the week with the stock exchanges' indexes all progressed positively. Cash flow was attracted again and momentum spread widely in the market. Currently, the market has not shown any signs of weakness or obstacles for moving to higher areas. Therefore, investors should still maintain their good stocks in the portfolio or take advantage of the uptrend to maximize profits of trending stocks.

*"Steady steps"*

## *Analyst Pin-board*

### PVT - Cautious guidance as usual for 2021 despite 1Q2021 impressive earnings

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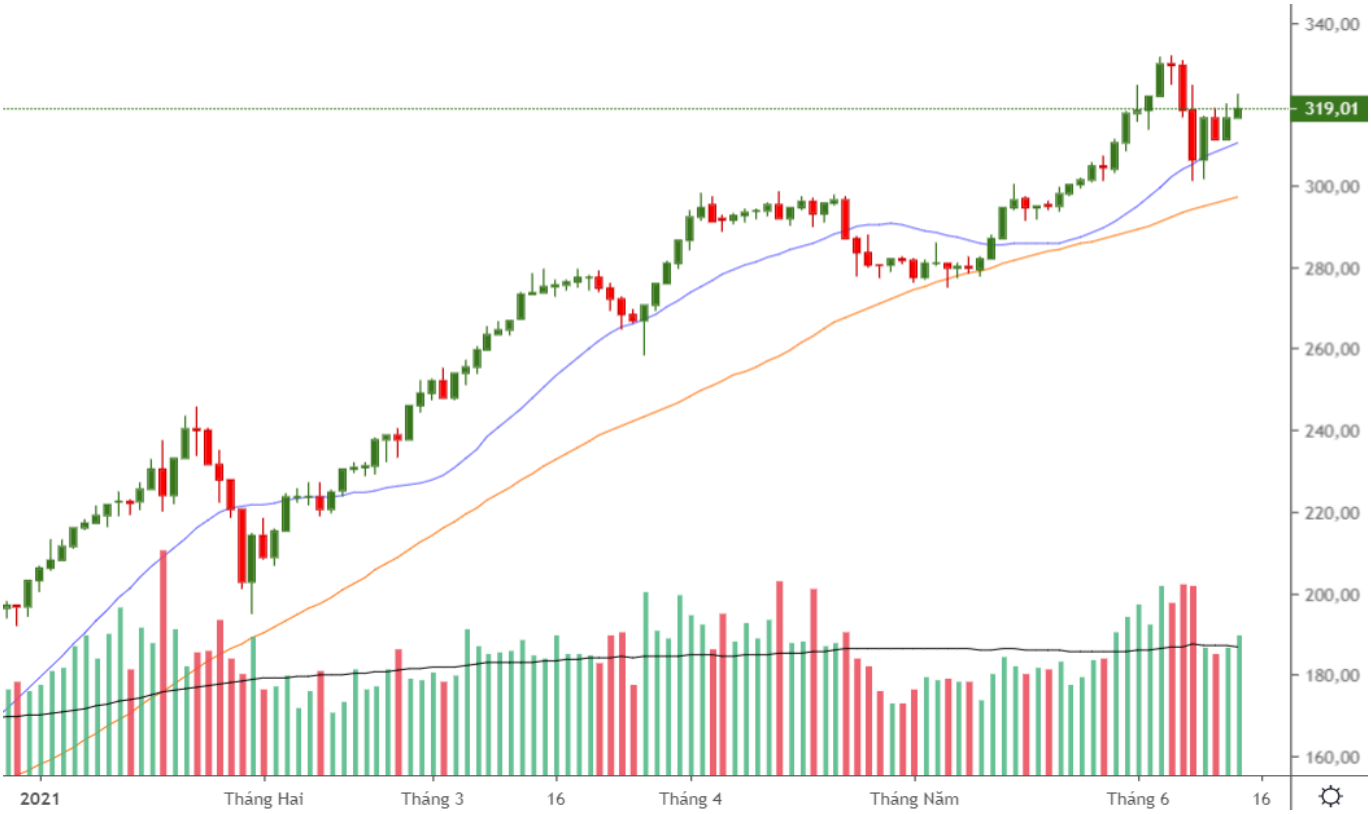
*If you are interested in this content, please see the **attached file** or click link to view more detail.*

## Technical Analyst Recommendations

The VN-Index continued to gain, but it faced challenges at the 1,355 - 1,370 points zone due to the short term profit taking pressure. It is expected that the index will fluctuate around 1,370 points, but it has a chance to continue to gain thanks to supporting signals. As a result, investors can hold on to the portfolio and wait for further development of the market.

## RONG VIET NEWS

| COMPANY REPORTS | Issued Date | Recommend | Target Price |
|---|---|---|---|
| SMC - New factories to create growth potential and enhance sustainability | June 8th,2021 | BUY – 1 year | 47,100 |
| DPM - The commodity price wave brings a windfall opportunity | June 7th,2021 | BUY – 1 year | 25,400 |
| PC1 - Take advantage from the wind power market | June 7th,2021 | BUY – 1 year | 34,100 |
| PNJ - Shifting Gear to Reaccelerating Growth | June 4th,2021 | ACCUMULATE – 1 year | 115,000 |
| GMD - Gemalink To Strongly Boost Earnings Growth Outlook | Apr 29th,2021 | BUY – 1 year | 43,600 |

*Please find more information at [http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302](http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302)*

## FUND CERTIFICATES INFORMATION

| Fund name | Trading Day | Subscription Fee (% of trading value) | Redemption Fee (% of trading value) | NAV per unit at valuation date | NAV per unit last valuation date | Change in NAV |
|---|---|---|---|---|---|---|
| **DFVN-CAF** | 17/11/2020 | 0% - 0,20% | 0% - 0,20% | 10,773 | 10,738 | 0.33% |
| **ENF** | 19/11/2020 | 0% - 3% | 0% | 21,868 | 21,433 | 2.03% |
| **MBBF** | 10/02/2020 | 0%- 0,5% | 0%-1% | 11,567 | 11,462 | 0.92% |
| **MBVF** | 12/11/2020 | 0% | 0%-1.4% | 16,483 | 16,326 | 0.96% |
| **VF1** | 25/11/2020 | 0 % - 0,6% | 0% - 3% | 46,218 | 46,303 | -0.18% |
| **VF4** | 25/11/2020 | 0 % - 0,6% | 0% - 3% | 18,901 | 18,945 | -0.23% |
| **VFB** | 19/11/2020 | 0 % - 0,6% | 0% - 3% | 20,557 | 20,529 | 0.13% |

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