Market today: Oil & Gas group keeps the market stable

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Today's market was helped by Oil & Gas and some large caps with strong gain. On HOSE, VNINDEX increased by 6.88 points (+ 0.7%) to close at 996.74. On HNX also gained 0.02 points (+ 0.02%) and closing at 102.23. On the contrary, Upcom dropped slightly by 0.13 points (-0.23%) and closing at 56.41.

VN30 also gained slightly 3.78 points (+ 0.42%) to close at 912.38, including 14 gainers, 12 losers and 4 stocks closed at reference level. Some positive gainers in VN30 group: NVL (+ 3.6%), GAS (+ 3.4%), BID (+ 2.5%), MSN (+ 2.2%). There were also stocks that slowed down the index: STB (-1.4%), ROS (-1.1%), BVH (-0.7%). VIC, TCB, CTG and GMD closed at reference prices.

PVD (+ 2.5% 0, PVS (+ 2.5%) and GAS (+ 3.4%) were positive from the beginning of the session, some other Industrial Park and Real Estate stocks had positive influence on today's market. Notably, SZC (+ 7%), SZL (+ 5.1%), SNZ (+ 3.4%) had good recoveries while TDH (+ 5.8%), LGL (+5.1) %), DXG (+ 3.3%), SDI (+ 2.7%) ... also gained well today. Besides, some other stocks such as KDC (+ 6.8%), YEG (+ 6.9%) and TTN (+ 14.4%) had a dramatic increase to hit the ceiling.

Today, foreign investors net sold on HOSE and HNX while net bought on Upcom. They net sold VND 185.49 bn on HOSE including NVT (-VND 217.2 bn), VRE (-VND 73.3 bn), VCB (-VND 23.6 bn), VIC (-VND 18.1 bn). On HNX, they sold VND 496.83 mn and mainly on NET (-VND 3.3 bn), PVS (-VND 899 mn). On Upcom, foreign investors had a net buying of VND 25.84 bn with ACV (+ VND 13.9 bn), QNS (+VND 5.4 bn), VTP (+VND 3.1 bn).

"Oil & Gas group keeps the market stable"

Today's stock market had a good rally, but we noticed that VN-INDEX is approaching the level of 1000. This is an important psychological resistance since the beginning of 2019 and the index has never surpassed this level completely. Hence we recommend our investors to be cautious in the next sessions.

Analyst Pin-board

Reducing the central bank rate will help to stabilize the economy

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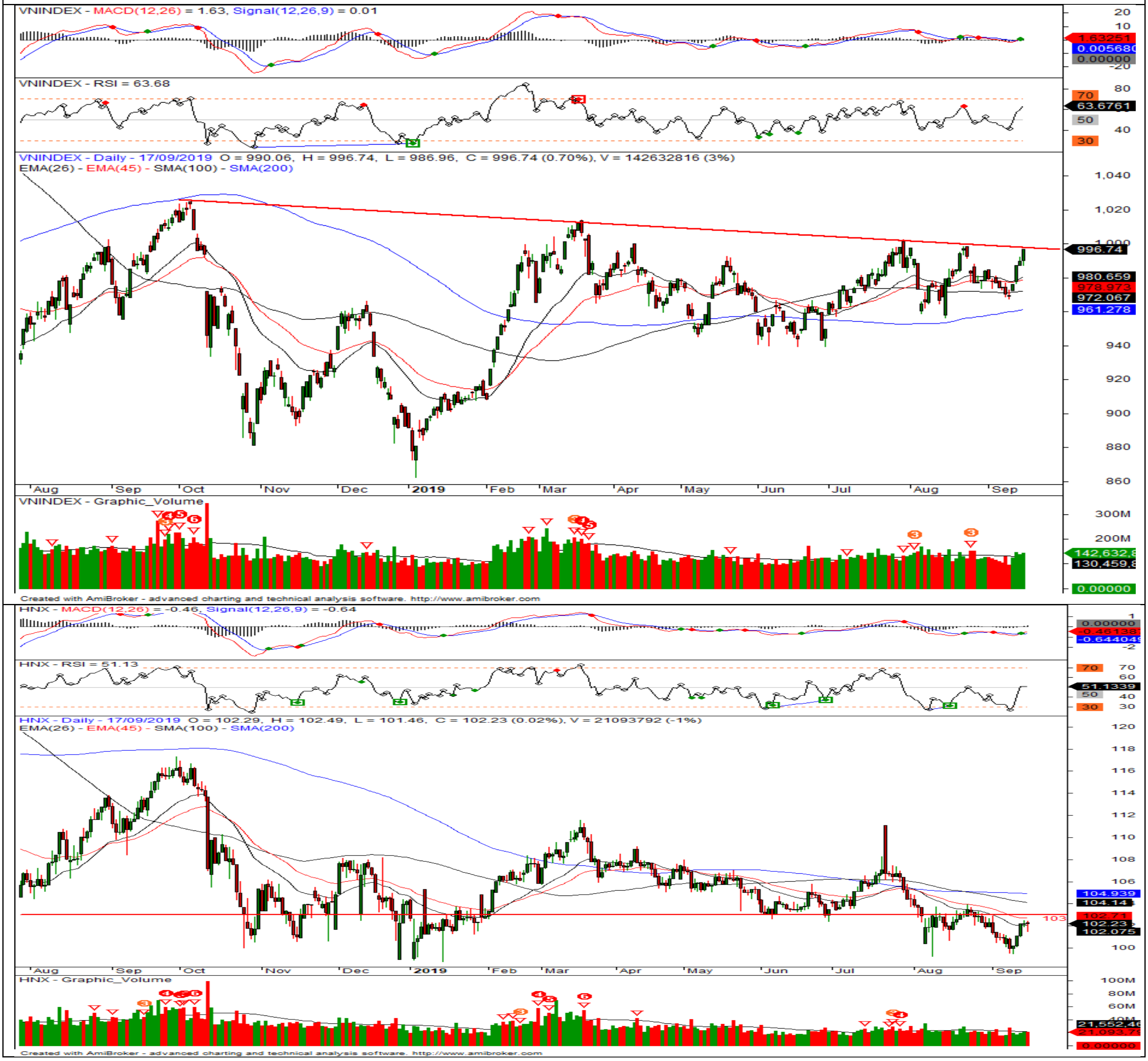
If you are interested in this content, please see the ***attached file*** *or click link to view more detail.*

Technical Analyst Recommendations

Indexes increased slightly on average volumes. Both VN-Index and HNX-Index are approaching their strong resistances and selling forces may be stronger next sessions.



RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
FPT - Maintains high growth	September 13th, 2019	Buy – 1 year	68.000
POW - Long-term outlook remains attractive	September 09th, 2019	Buy – 1 year	17,900
BMP - Wisely conservative	July 10th ,2019	Accumulate – 1 year	51,100
PVT - Contribution from new fleets	June 28th ,2019	Buy – 1 year	20,100
PC1- Robust power construction activities	June 13th ,2019	Buy – 1 year	32,100

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
CAF	02/04/2019	0% - 0.20%	0% - 0.20%	10,628	10,446	1.74%
ENF	04/04/2019	0% - 3%	0%	18,786	18,549	1.28%
MBBF	11/07/2018	0%- 0.5%	0%-1%	14,975	14,976	-0.01%
MBVF	28/03/2019	1%	0%-1%	15,214	15,530	-2.03%
VF1	10/04/2019	0.25% - 0.75%	0% - 2.5%	38,489	38,798	-0.80%
VF4	10/04/2019	0.25% - 0.75%	0% - 2.5%	16,881	17,042	-0.94%
VFB	04/04/2019	0.25% - 0.75%	0% - 2.5%	18,189	18,185	0.02%

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