**NOVEMBER**

# 03

**TUESDAY**

**6PM CALL**

## *Market today:* Waiting for big event

*(Phuong Nguyen – phuong.nh@vdsc.com.vn)*

Market maintained its positive signal and closed with a slight increase. HOSE increased +1.73 (+ 0.19%) and closed at 935.41. HNX followed with +1.71 points (+ 1.25%), closed at 138.58. At the end, Upcom slightly increased +0.06 points (+ 0.1%), closed at 63.14.

There was significant divergence in VN30 stocks, but at the end, it slightly increased +2.87 points (+0.32%) and closed at 902.14. Positive gainers were SBT (+ 4.4%), TCH (+ 3.3%), TCB (+ 2.8%), FPT (+ 2.1%) … There were losers such as VIC ( -2.0%), ROS (-0.9%), VCB (-0.9%), CTG (-0.7%) …

Although HOSE only slightly increased, there were outstanding gainers such as GEG (+ 7.0%), HTN (+ 6.9%), PDR (+ 6.9%), DGW (+ 6.8%) ... On HNX, representatives for the positive gain were PSD (+ 7.4%), TIG (+ 7.3%), PLC (+ 6.2%) … Trending stocks on Upcom were AFX (+ 8.4%), DDN (+ 8.4%), VNP (+ 4.8%) ...

Foreign investors continued to remain their net selling position with value of more than VND 660 bn. HOSE witnessed the largest sell with a value of up to VND 652.95 bn, strongly at MSN (-211), HPG (-172.5), VHM (-56.7), VRE (-52.9) ... The net sell value on HNX was lower with value of 6.51 bn, they sold mainly at SD9 (-2.3), SD6 (-2.2), AMV (-1.6) ... And finally, Upcom had a small sell value of VND 2.14 bn, they strongly focused on VTP (-1.42), QNS (-0.48).

*Market shows a positive recovery and gaining days are still continued. Currently, an upcoming event, the US Elections, is hesitating money flow into the global securities market. Vietnam was not an exception. Therefore, investors should be cautious in this sensitive period to avoid uncalculated risks.*

*"Waiting for big event"*

## *Analyst Pin-board*

### TCB - In hope of robust growth in the next quarter

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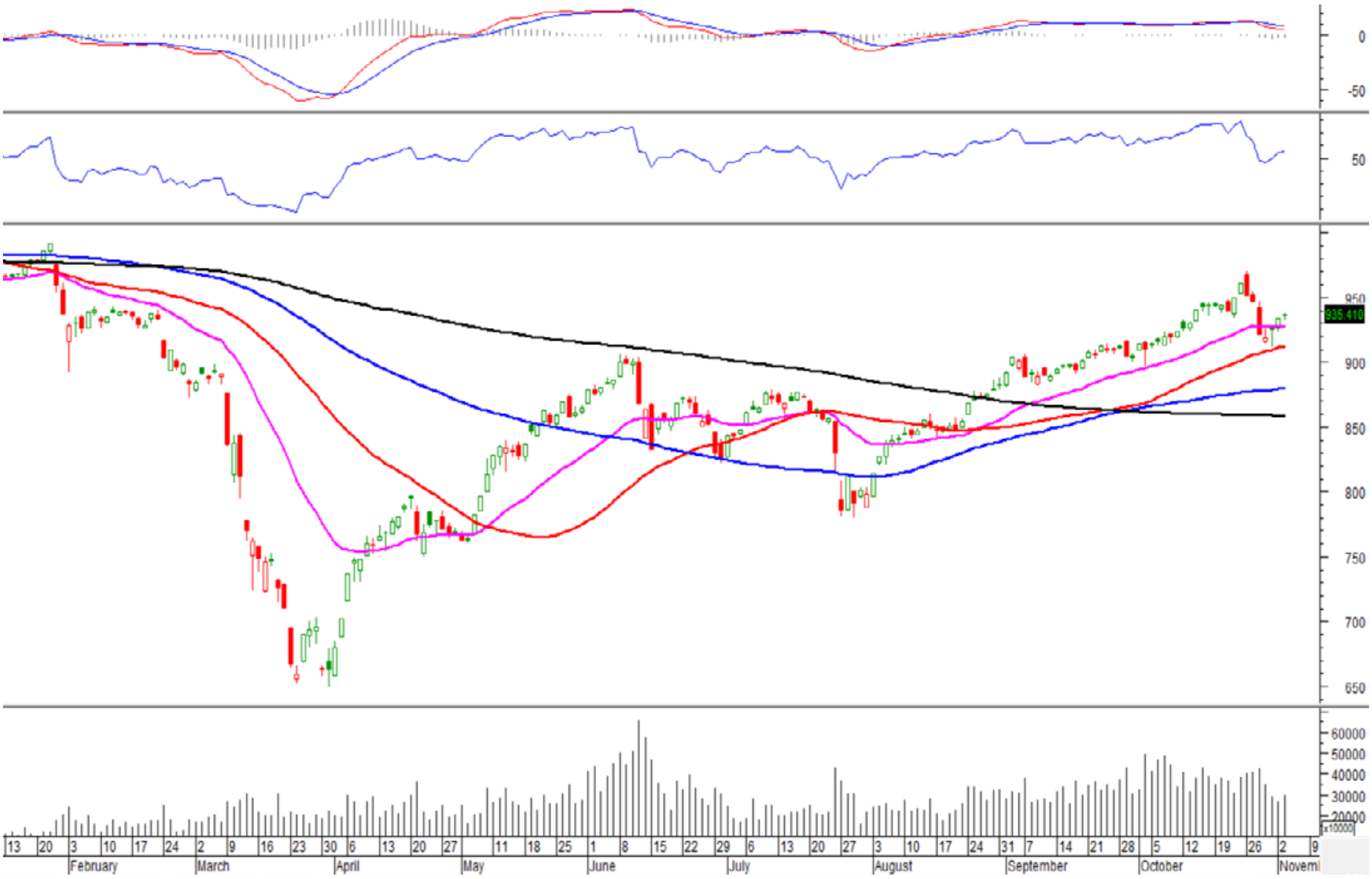
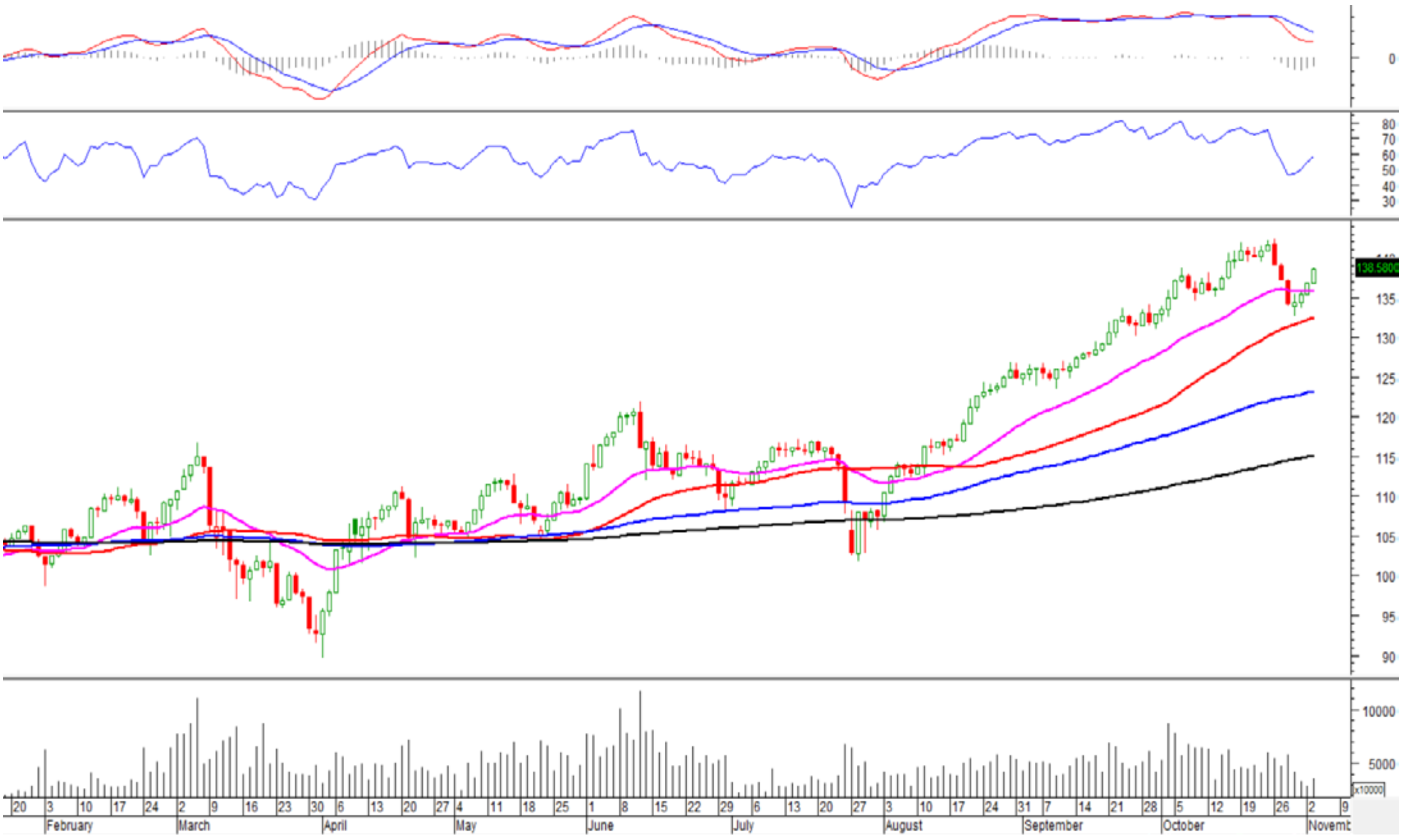
*If you are interested in this content, please see the **attached file** or click link to view more detail.*

## Technical Analyst Recommendations

The VN-Index is still recovering after a correction, but the market sentiment is still cautious and the near target is around 935-940 points. The overall market still poses a high risk. As a result, investors should be cautious and avoid increasing the portfolio.



## RONG VIET NEWS

| COMPANY REPORTS | Issued Date | Recommend | Target Price |
|---|---|---|---|
| DIG - Good things take time | Nov 3rd, 2020 | Accumulate – 1 year | 22,783 |
| HAX - Strong recovery in the short term due to Decree 70 | Oct 29th, 2020 | Buy – 1 year | 16,900 |
| VHC - US market to be the recovery momentum | Sep 25th, 2020 | Accumulate – 1 year | 48,300 |
| STK - Recycled yarn to outpace virgin yarn in recovery | Sep 09th, 2020 | Accumulate – 1 year | 15,900 |
| SMC - The worst is over and the turning point is coming | July 31st, 2020 | Accumulate – 1 year | 11,100 |

*Please find more information at* [http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302](http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302)

## FUND CERTIFICATES INFORMATION

| Fund name | Trading Day | Subscription Fee (% of trading value) | Redemption Fee (% of trading value) | NAV per unit at valuation date | NAV per unit last valuation date | Change in NAV |
|---|---|---|---|---|---|---|
| **DFVN-CAF** | 29/09/2020 | 0% - 0.20% | 0% - 0.20% | 10,254 | 10,100 | 1.53% |
| **ENF** | 02/10/2020 | 0% - 3% | 0% | 20,839 | 20,707 | 0.64% |
| **MBBF** | 02/10/2020 | 0%- 0.5% | 0%-1% | 11,567 | 11,462 | 0.92% |
| **MBVF** | 24/09/2020 | 1% | 0%-1% | 16,030 | 15,917 | 0.71% |
| **VF1** | 07/10/2020 | 0.25% - 0.75% | 0% - 2.5% | 41,568 | 41,354 | 0.52% |
| **VF4** | 07/10/2020 | 0.25% - 0.75% | 0% - 2.5% | 17,289 | 17,188 | 0.59% |
| **VFB** | 02/10/2020 | 0.25% - 0.75% | 0% - 2.5% | 20,400 | 20,376 | 0.12% |

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