RONGVIET SECURITIES

DECEMBER

17

THURSDAY

6PM CALL

Market today: Market was covered in red

(Bao Nguyen – bao.nq@vdsc.com.vn)

Market was covered in red

A huge amount of money flowed into market but still could not help stock market to recover. HOSE decreased -15.22 points (-1.43%), closed at 1051.77. However, HNX increased by +0.38 points (+ 0.22%) and closed at 172. Upcom also slightly increased +0.04 points (+ 0.06%), closed at 70.29.

Following Vnindex, VN30 shared the same movement as it fell -12.77 points (-1.24%) to close at 1016.95. Losers were VCB (-3.9%), HPG (-3.0%), VJC (-2.7%), PLX (-2.6%), KDH (-2.5%) ... Some stocks still maintained green such as HDB (+ 1.6%), TCB (+ 1.4%), POW (+ 1.3%), VPB (+ 1.0%), MSN (+ 0.6%), TCH (+ 0.3%) .

Although HOSE was fully covered in red, there were outstanding stocks such as KBC (+ 7.0%), ELC (+ 6.9%), IJC (+ 6.9%), PLP (+ 6.9%)… HNX slightly increased and there were positive stocks such as CEO (+ 9.4%), HUT (+ 9.1%), MST (+ 9.1%), BAX (+ 8.1%)… On Upcom, outperformed stocks were SBS (+ 14.3%), POS (+ 10.8%), KLB (+ 9.3%), PVP (+ 7.9%)…

Foreign investors witnessed a strong net sell session with value of VND -777 bn and mainly focused on HOSE with value of VND -776.84 bn, strongly focus on HPG (-184.2), CTG (-68.4), VCB (-60), MBB (-58), SSI (-51.9)… But HNX saw a minor net buy value of VND +5.17 bn, they mainly focus on VCS (+8.2), SHS (+1.77). Upcom followed HOSE with a net sell value of VND -6.19 bn, focusing on QNS (+6.9), VEA (+5.5), LTG (+4.6), MPC (+2.7) ...

"Market was covered in red"

Although stock market was covered in red, it was not the worst thing happened to investors. Because this is the cumulative sideway of market to approach new levels, it is easy to cause anxiety as market fluctuated. Therefore, investors should keep calm as well as limit continuous buying and selling action to control risk.

Analyst Pin-board

Industrial Parks - Demand will increase due to shift in production

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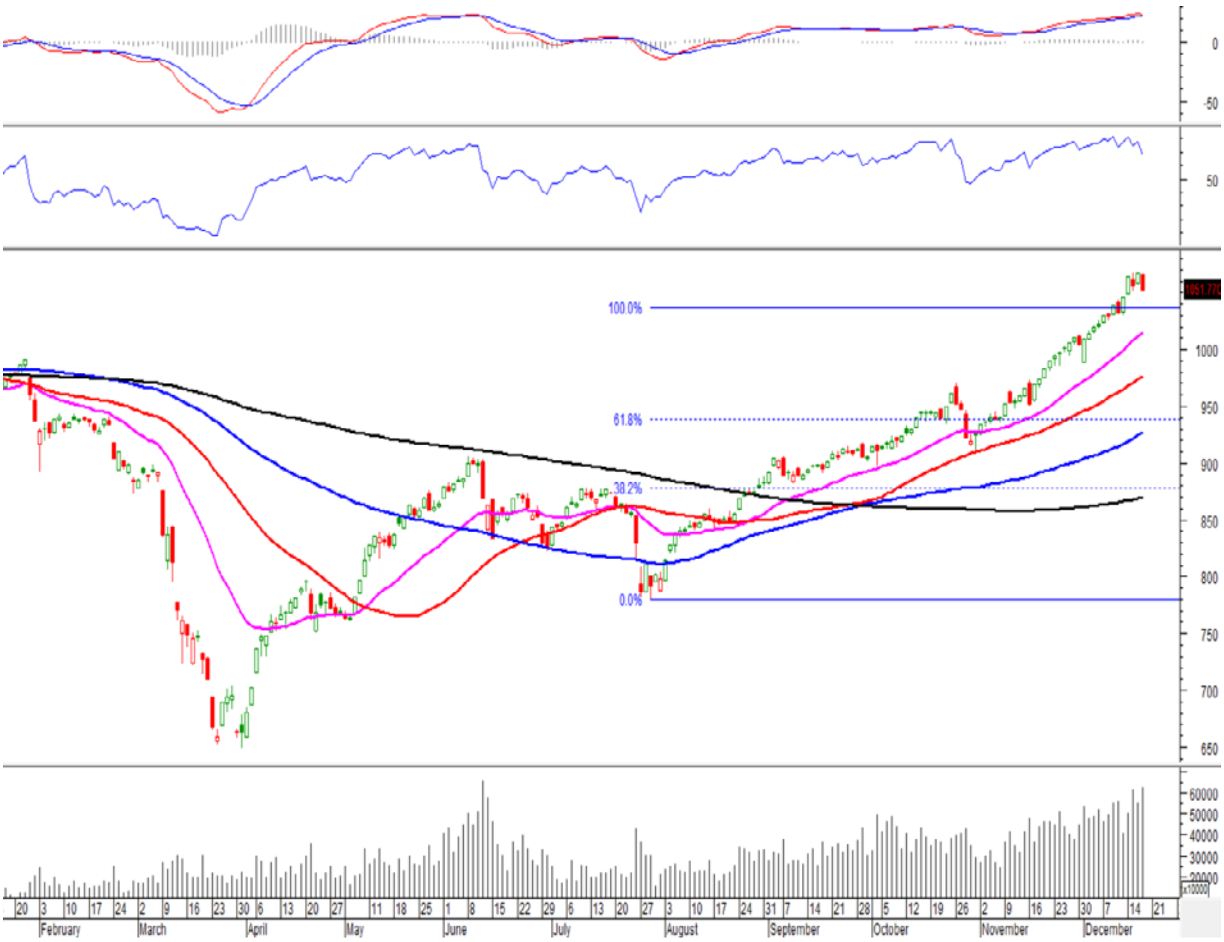
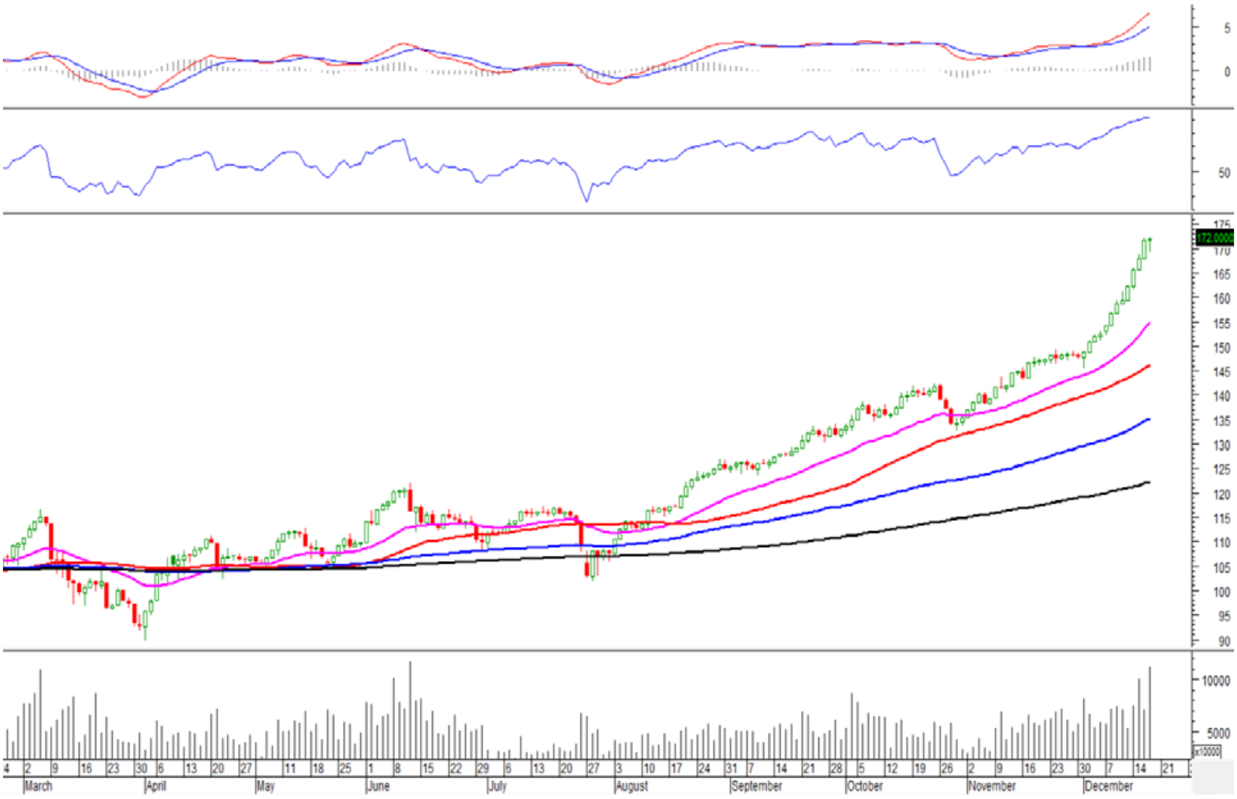
*If you are interested in this content, please see the **attached file** or click link to view more detail.*

Technical Analyst Recommendations

The stop signal of the VN-Index on December 15 seems to be confirmed today. It shows that the market is under pressure after a long uptrend. There may be supportive at 1046-1049 points in the next sessions. In general, the market has begun to signs of correction. Investors should be cautious and narrow their portfolio to preserve performance and minimize risks.





RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
DPM - Temporary benefits from falling oil prices and high world fertilizer demand	Nov 16th, 2020	Accumulate – 1 year	17,600
ACB - Better-than-expected 3Q performance	Nov 16th, 2020	Accumulate – 1 year	29,900
HND - 2021 growth faces obstacles	Nov 10th, 2020	Neutral – 1 year	17,800
GEG - Strong growth vehicles are capital intensive	Nov 9th, 2020	Buy – 1 year	20,800
PNJ - Solid Recovery of Retail Sales Amid Rising Challenges	Nov 5th, 2020	Accumulate – 1 year	77,000

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	23/10/2020	0% - 0.20%	0% - 0.20%	10,717	10,417	2.88%
ENF	23/10/2020	0% - 3%	0%	21,350	21,018	1.58%
MBBF	02/10/2020	0%- 0.5%	0%-1%	11,567	11,462	0.92%
MBVF	24/09/2020	1%	0%-1%	16,030	15,917	0.71%
VF1	28/10/2020	0 % - 0.6%	0% - 3%	42,718	42,893	0.41%
VF4	27/10/2020	0 % - 0.6%	0% - 3%	17,614	17,681	-0.38%
VFB	22/10/2020	0 % - 0.6%	0% - 3%	20,473	20,473	0.12%

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