RONG VIET SECURITIES

NOVEMBER

17

WEDNESDAY

"Market regained"

6PM CALL

Market today: Market regained

(Bao Nguyen – bao.nq@vdsc.com.vn)

Cash flow was still vigorous and drove the stock market to regain today. HOSE gained +9.4 points (+0.64%) and closed at 1475.85. The HNX recorded the new height when it rocketed +10.7 points (+2.37%) and closed the highest session at 462.95. Upcom also increased by +0.73 points (+0.65%) and finished at 112.21.

The VN30 index only grew slightly +2.36 points (+0.16%) and closed at 1519.58. Prominent gainers of VN30 index were PLX (+5.6%), SSI (+2.5%), BID (+1.9%), GVR (+1.7%)… Some notable draggers of VN30 including PNJ (-1.5%), HPG (-1.2%), TPB (-1.0%)…

With the market's rebound, HOSE witnessed many strong advancers such as PHR (+7.0%), DPR (+7.0%), STK (+7.0%), BMC (+6.9%) … The HNX still attracted cash flow and some stocks that hit the ceiling containing DST (+10.0%), PVL (+10.0%), APS (+9.8%).

Foreign investors were net sellers again with a value of VND -209.99 bn on the market. HOSE was still in the spotlight with VND 212.76 bn. They sold a lot at VPB (-111.8), HPG (-107.4), VND (-91.9), NLG (-52)... The HNX saw a lighter net selling of VND -8.91 bn and mainly in CEO (-8.2), PVS (-3.8), VHL (-1.3)… Finally, Upcom, foreign investors was a slight net buying of VND +11.68 bn and focused on QNS (+12.3), NTC (+9.9), CTR (+5.6)…

The stock market traded vigorously when the cash flow remained positive, many stocks created more positive momentum. With the stock market still not losing its primary uptrend, investment opportunities are divergent in many stock groups. Investors need to strengthen sentiment and look for good opportunities to invest during a favorable stock market period.

Analyst Pin-board

CTG – Continued pressure in the short-term

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*If you are interested in this content, please see the **attached file** or click link to view more detail.*

Technical Analyst Recommendations

The VN-Index recovered thanks to lower selling pressure. Although the signal has not been strong, it still releases some pressure on the index. It is expected that the VN-Index will test the resistance zone of 1,483 points in the next trading session. As a result, investors can hold and wait to evaluate the market condition. Although speculative stocks still have momentum, the risk has already been high for these. Investors should avoid making new investments and should take profits to reduce the overall risk for the portfolio.

RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
HAH - Domestic Container Shipping Giant	October 22nd, 2021	ACCUMULATE – 1 year	80,300
NLG – The Akari project leads profit for 2021	October 19th, 2021	ACCUMULATE – 1 year	46,500
VNM – Business results to recover in 2H-FY21	October 18th, 2021	ACCUMULATE – 1 year	100,000
GMD – A Temporary Setback Before Substantial Growth Next Year	October 15th, 2021	ACCUMULATE – 1 year	55,000
TCB – Accelerating growth on solid foundations	October 11th, 2021	BUY – 1 year	71,000

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	17/11/2020	0% - 0,20%	0% - 0,20%	10,773	10,738	0.33%
ENF	19/11/2020	0% - 3%	0%	21,868	21,433	2.03%
MBBF	10/02/2020	0%- 0,5%	0%-1%	11,567	11,462	0.92%
MBVF	12/11/2020	0%	0%-1.4%	16,483	16,326	0.96%
VF1	25/11/2020	0% - 0,6%	0% - 3%	46,218	46,303	-0.18%
VF4	25/11/2020	0% - 0,6%	0% - 3%	18,901	18,945	-0.23%
VFB	19/11/2020	0% - 0,6%	0% - 3%	20,557	20,529	0.13%

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