**NOVEMBER**

# 24

**FRIDAY**



## *Market today:* A "Crazy" Week of the VNIndex

*(**Hieu Nguyen** – Ext: 1514)*

The final session of this week was quite opposite from the others. The VNIndex increased very slightly 0.2% to 935.57 pts though the number of gainers almost doubled that of decliners. It was due to the hindrance of large-cap stocks. However, capital inflows tried to head for other shares. For example, shares of real estate companies performed actively such as DXG, LDG, HDG and TDH.

There is no better word than "crazy" to describe the movement of VN-Index this week when as the volatility in each session is extremely high. Continued milestones are the large cap stocks such as VNM, VIC, VRE, GAS, SAB, new milestone to be conquer. The excitement even drive up the spread between the price of the future contract VN30F1712 and the VN30 index as high as 6%. After a while, the market has gradually corrected that spread to 1% as the last session of the week come closes.

***"A "Crazy" Week of the VNIndex"***

*As cash flow is strong, it seems ready to support the market when a deep correction takes place. This is exactly what happen in the last two sessions. This phenomenon may continue, but investors need to remains cautious and avoid being carried away by the market's excitement, which could lead to unreasonable actions.*

## *Analyst Pin-board*

### Viglacera – Industrial Parks bring bright prospect

(***Duong Lai*** *– Ext: 1522)*

*If you are interested in this content, please click here to view more detail.*

## Technical Analysis Recommendation

Indexes shook at the beginning but then recovered firmly. Trading volumes remained quite high above average level. The money flows are now quite strong. Traders consider buying stocks on corrections.

## PORTFOLIO RECOMMENDED BY TECHNICAL ANALYSIS

| Ticker | Price | Action | Buying date | Buying Price | Target Price 1 | Target Price 2 | Cut loss Price | Selling Date | Selling Price | Gain/ Loose | Duration |
|---|---|---|---|---|---|---|---|---|---|---|---|
| **FPT** | 57.90 | **Hold** | 21/09/2017 | 49.40 | 54.00 | | 47.00 | | | 17.21% | Intermediate |
| **MBB** | 24.75 | **Hold** | 21/09/2017 | 22.10 | 25.45 | | 20.75 | | | 11.99% | Intermediate |
| **CHP** | 26.70 | **Hold** | 18/09/2017 | 26.90 | 29.00 | | 25.00 | | | -0.74% | Intermediate |

**Notes:**

- **Buying Price** is the Close Price at Buying date. **Selling Price** may be the Target Price, Cut loss Price or Closing Price at Selling date depending on specific cases.
- **Target Price 2** will be updated when the stock passes Target Price 1.
- In the ex-rights date, the prices will also be adjusted accordingly
- Duration: **Short-term** is less than 01 month; **Intermediate-term** is from 01 to 03 months; **Long-term** is more than 03 months.

## RONG VIET NEWS

| COMPANY REPORTS | Issued Date | Recommend | Target Price |
|---|---|---|---|
| PAC - There Are Still Many Difficulties | November 09th, 2017 | Neutral – 1 year | 41,100 |
| PHR - Conservative Optimism | November 07th, 2017 | Buy – 1 year | 46,000 |
| PME - Pioneering in Promoting Technology of Domestic Manufacturers | November 06th, 2017 | Buy – 1 year | 124,000 |
| IDICO - Quality Assets Await to Unlock | October 30th, 2017 | Buy – 1 year | 33,500 |
| BMP - Facing up to Challenge of Rising Input Price | October 26th, 2017 | Neutral – 1 year | 89,000 |

*Please find more information at [http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302](http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302)*

## FUND CERTIFICATES INFORMATION

| Fund name | Trading Day | Subscription Fee (% of trading value) | Redemption Fee (% of trading value) | NAV per unit at valuation date | NAV per unit last valuation date | Change in NAV |
|---|---|---|---|---|---|---|
| VF1 | 17/11/2017 | 0.25% - 0.75% | 0% - 2.5% | 37,396 | 37,019 | 1.02% |
| VF4 | 17/11/2017 | 0.25% - 0.75% | 0% - 2.5% | 16,889 | 16,710 | 1.07% |
| VFB | 10/11/2017 | 0.25% - 0.75% | 0% - 2.5% | 15,760 | 15,769 | -0.06% |
| ENF | 10/11/2017 | 0% - 3% | 0% | 17,870 | 17,436 | 2.49% |
| MBVF | 09/11/2017 | 1% | 0%-1% | 13,798 | 13,691 | 0.78% |
| MBBF | 08/11/2017 | 0%-0.5% | 0%-1% | 14,472 | 14,442 | 0.21% |

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