

AUGUST

28

TUESDAY

6PM CALL

***Market today:* Continues the Uptrend**

(Vu Duong – vu.dq@vdsc.com.vn)

The VN-Index rose in most of today's session on the back of some blue chips. HPG gained 2.4% with high liquidity. SAB, VJC and CTD also contributed significantly to the index with gains of over 1.5%.

Among banking stocks, only VCB outperformed with a 1.4% increase while CTG and ACB gained slightly. BID and TCB closed in the red despite rising in the morning.

Oil & Gas stocks continued to rise with impressive demand. GAS and PVD were up 2%, PLX also increased slightly by 0.3%.

At the end of the session, the VN-Index gained 0.3% and the HNX-Index gained 0.6%. Liquidity was moderate with an order-matching value of VND 3,700 bn.

Foreign investors were net buyers of VND 201 bn on HOSE. The top-buying stocks were HPG, SSI and GAS. The stocks with the highest net-selling value were VJC, VNM and VRE. On the HNX, foreign investors returned to net buyers of VND 1.76 bn after the previous selling session.

The uptrend was maintained with the momentum from large cap stocks. Attention should be on stocks that have had long accumulation period. For stocks that have set a long rising trend, be careful as the index is heading to the important resistance.

Analyst Pin-board

Statistical Updates on Industrial Zones

(Thu Pham – thu.pa@vdsc.com.vn)

*If you are interested in this content, please see the **attached file** or click [here](#) to view more detail.*

***“Continues
the Uptrend”***

Technical Analyst Recommendations

Indexes kept going up in narrow range while the trading volumes reduced slightly. VN-Index is now approaching its resistance zone at around 1000-1020 point. Traders should reduce the proportion of stocks if strong selling forces appear.

RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
NT2 - Rising gas prices erodes core earnings	August 27 th , 2018	Accumulate – 1 year	27,100
DIG - Bide time	August 24 st , 2018	Accumulate – 1 year	19,500
FPT - Steady Core Operations but Underestimated Financials	August 02 nd , 2018	Buy – 1 year	50,900
FRT - Aggressive plan needs to be proven	July 26 th , 2018	Accumulate – 1 year	84,000
HDB - Growth drivers from customer ecosystem and consumer finance	July 20 th , 2018	Buy – 1 year	42,000

Please find more information at <http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302>

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
ENF	27/04/2018	0% - 3%	0%	19,820	21,012	-5.67%
MBBF	02/05/2018	0%- 0.5%	0%-1%	14,984	14,976	0.05%
MBVF	26/04/2018	1%	0%-1%	14,349	14,758	-2.77%
VF1	07/05/2018	0.25% - 0.75%	0% - 2.5%	43,699	43,734	-0.08%
VF4	07/05/2018	0.25% - 0.75%	0% - 2.5%	19,543	19,547	-0.02%
VFB	04/05/2018	0.25% - 0.75%	0% - 2.5%	16,923	16,917	0.04%

ANALYSIS & INVESTMENT ADVISORY DEPARTMENT

Bernard Lapointe
Head of Research

bernard.lapointe@vdsc.com.vn
+ 84 28 6299 2006 (1525)

Lam Nguyen
Senior Strategist

lam.ntp@vdsc.com.vn
+ 84 28 6299 2006 (1313)
• Banking
• Market Strategy

Hieu Nguyen
Senior Analyst

hieu.nd@vdsc.com.vn
+ 84 28 6299 2006 (1514)
• Market Strategy
• Pharmaceuticals
• Aviation

Duong Lai
Senior Analyst

duong.ld@vdsc.com.vn
+ 84 28 6299 2006 (1522)
• Real Estate
• Building Materials

Vu Tran
Senior Analyst

vu.thx@vdsc.com.vn
+ 84 28 6299 2006 (1518)
• Oil & Gas
• Fertilizer

Trinh Nguyen
Senior Analyst

trinh.nh@vdsc.com.vn
+ 84 28 6299 2006 (1331)
• Steel
• Construction
• Technology

Son Phan
Analyst

son.pnt@vdsc.com.vn
+ 84 28 6299 2006 (1519)
• Utilities
• Natural Rubber

Tu Vu
Analyst

tu.va@vdsc.com.vn
+ 84 28 6299 2006 (1511)
• Macroeconomics

Son Tran
Analyst

son.tt@vdsc.com.vn
+ 84 28 6299 2006 (1527)
• Market Strategy
• Retails
• Consumer chemicals

Tung Do
Analyst

tung.dt@vdsc.com.vn
+ 84 28 6299 2006 (1521)
• Logistics
• Aviation

Thu Pham
Analyst

thu.pa@vdsc.com.vn
+ 84 28 6299 2006 (1520)
• Industrial Real Estate

Thao Dang
Analyst

thao.dtp@vdsc.com.vn
+ 84 28 6299 2006 (1529)
• Food & Beverage
• Textiles

Tam Pham
Analyst

tam.ptt@vdsc.com.vn
+ 84 28 6299 2006 (1530)
• Insurance

Anh Nguyen
Analyst

anh2.ntt@vdsc.com.vn
+ 84 28 6299 2006 (1531)
• Banking

Vy Nguyen
Analyst

vy.ntk@vdsc.com.vn
+ 84 28 6299 2006 (1528)
• Automobile & Parts

Trinh Le
Analyst

trinh.lx@vdsc.com.vn
+ 84 28 6299 2006 (1536)
• Industrials

Ha Tran
Assistant

ha.ttn@vdsc.com.vn
+ 84 28 6299 2006 (1526)

Vi Truong
Assistant

vi.ttt@vdsc.com.vn
+ 84 28 6299 2006 (1517)

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