RONGVIET SECURITIES

NOVEMBER

08

FRIDAY

“Break time”

Market today: Break time

(Bao Nguyen – bao.nq@vdsc.com.vn)

In the last session of the week, the stock market closed with mix emotion. On HOSE, VNIndex had a slight decrease of 1.45 points (-0.15%), closing at 1022.49 while HNX Index rose slightly by 0.39 points (+0.37%), to 107.27. Upcom Index did not change much with an insignificant decrease of 0.01 points (-0.18%), to 56.73.

VN30 gained 0.45 points (+0.05%) and closed above the reference level at 944.70. Today VN30 group had 10 gainers and 13 decliners due to strong profit taking of investors in the week-ending session. Some notable gainers: HDB (+1.7%), TCB (+1.2%), VPB (+0.7%), PNJ (+0.6%) while VRE (-1.6%), REE (-1.0%), VHM (-1.0%) could not maintain the momentum

On HOSE, large caps were sold strongly, meanwhile pennies had a positive day with HVG (+6.9%), HCD (+6.8%), PXS (+5.1%), HAR (+4.2%), TSC (+3.8%). On HNX, there were also some impressive pennies, such as VC3 (+7.3%), C69 (+3.7%), SHS (+2.4%). Some positive gainers on Upcom were VCP (+14.9%), IDC (+4.8%), PXL (+4.7%), MSR (+4.2%).

Banking group was the main VNIndex’s contributor while Real Estate stocks performed poorly today.

After the previous’s positive net buying session, today foreign investors slowed down in net buying when they net bought slightly VND 3.44 bn. On HOSE, they saw a slight net buying of VND 6.5 bn, mainly in VHM (62.1), VRE (30.1), PVT (9.6). On the other side, they net sold VND 0.2 bn on CEO (1.3). Upcom also saw a net selling of VND 2.86 bn with BSR (2.8), VEA (1.8).

Overall, the stock market witnessed an exciting week and slight profit taking in the week-ending session. We believe the market is still positive and risk level is not high yet. Therefore, investors can disburse at slight corrections of the market or Bluechips.

Analyst Pin-board

CTI - 9M update

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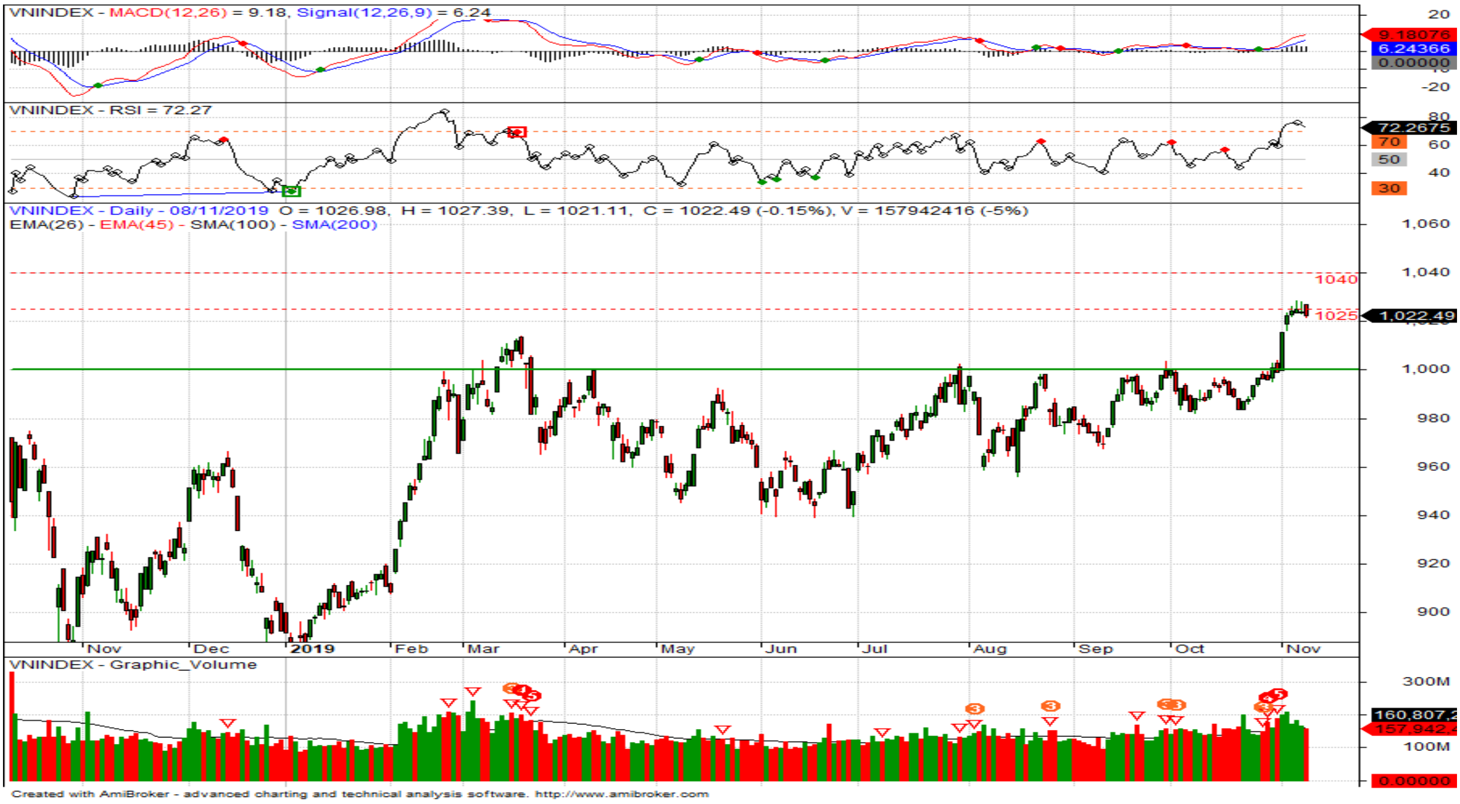
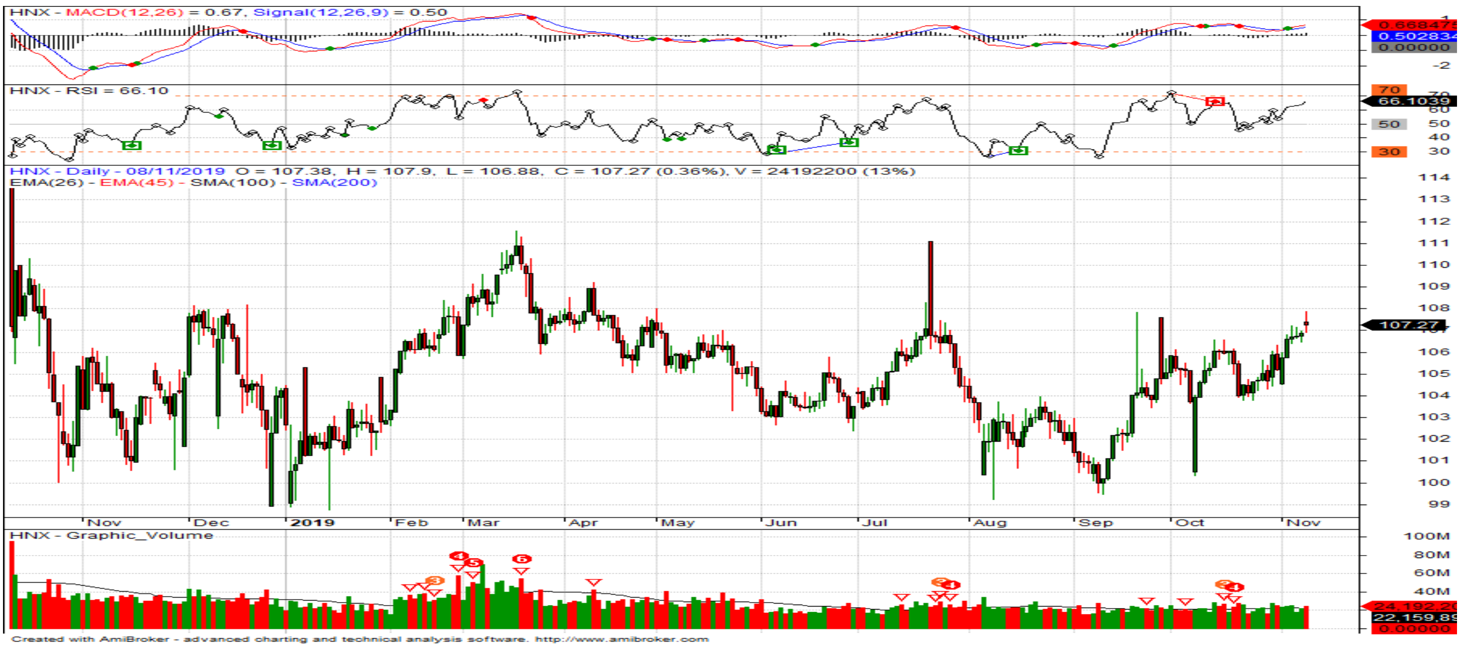
*If you are interested in this content, please see the **attached file** or click link to view more detail.*

Technical Analyst Recommendations

VN-Index reduced slightly on reducing volume while HNX-Index kept moving up. Both VN-Index and HNX-Index are facing their short-term resistances and correction (if any) will be chance for investor to buy stocks at lower prices.





RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
LTG - Attempting to restructure due to increasing competition	November 8th, 2019	Buy – 1 year	29,400
PME - Heightened standards, strengthened position	October 31st, 2019	Buy – 1 year	n/a
ANV - Strong self-supply and diversified markets facilitate growth	October 17th, 2019	Buy – 1 year	35,400
PVD - Keep improving	September 24th, 2019	Accumulate – 1 year	21,060
ACV - Profit Growth Lower Amid Headwinds	September 24th, 2019	Accumulate – 1 year	78,000

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
CAF	02/04/2019	0% - 0.20%	0% - 0.20%	10,628	10,446	1.74%
ENF	04/04/2019	0% - 3%	0%	18,786	18,549	1.28%
MBBF	11/07/2018	0%- 0.5%	0%-1%	14,975	14,976	-0.01%
MBVF	28/03/2019	1%	0%-1%	15,214	15,530	-2.03%
VF1	10/04/2019	0.25% - 0.75%	0% - 2.5%	38,489	38,798	-0.80%
VF4	10/04/2019	0.25% - 0.75%	0% - 2.5%	16,881	17,042	-0.94%
VFB	04/04/2019	0.25% - 0.75%	0% - 2.5%	18,189	18,185	0.02%

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