05

FRIDAY

"Sensational Debut of HDBank"

Market today: Sensational Debut of HDBank

*(**Hieu Nguyen** – Ext: 1514)*

VNIndex had the first adjustment session in the New Year, down by 7.1 points. But liquidity, excluding 1,239 billion from HDB transaction, still top this week. Leading sectors in recent times such as banks, securities, and Oil & Gas declined, displaying the dominant of the sellers today, as an act of profit taking.

HDBank(HDB)'s debut on HOSE was very sensational. As the stock has rallied strongly since the time it was on the OTC market, many investors decided to take profit on it. Despite that, the demand for this stock is still high enough to help HDB close at the ceiling price. Total trading volume was huge: over 32 million shares. On the contrary, all other banking stocks decreased, contributing to the downward of the index today.

The excitement of the market after conquering the 1,000 points level has temporarily stopped. However, it was reasonable since the index has rallied for nine consecutive sessions. The confidence of the market participant is still high, supporting another potential increase of the index.

Analyst Pin-board

Brokerage Companies in a Glance

(***Thien Bui*** *– Ext: 1321)*

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Technical Analysis Recommendation

Indexes turned down at resistances. Trading volumes increased strongly. Short-term correction is coming but the longer trend is still up. Traders should take profits partly and then cover stocks at lower prices.

PORTFOLIO RECOMMENDED BY TECHNICAL ANALYSIS

Ticker	Price	Action	Buying date	Buying Price	Target Price 1	Target Price 2	Cut loss Price	Selling Date	Selling Price	Gain/ Loose	Duration
VCG	22.60	**Buy**	03/01/2018	23.30	26.00		21.00			-3.00%	Intermediate
VPB	44.40	**Buy**	02/01/2018	43.30	48.00		40.50			2.54%	Intermediate
VGC	27.20	**Buy**	02/01/2018	27.40	30.00		25.00			-0.73%	Intermediate
TCM	28.30	**Buy**	02/01/2018	29.90	33.00		28.00			-5.35%	Intermediate
SSI	28.90	**Hold**	28/12/2017	28.65	31.00		27.00			0.87%	Intermediate

Notes:

- **Buying Price** is the Close Price at Buying date. **Selling Price** may be the Target Price, Cut loss Price or Closing Price at Selling date depending on specific cases.
- **Target Price 2** will be updated when the stock passes Target Price 1.
- In the ex-rights date, the prices will also be adjusted accordingly
- Duration: **Short-term** is less than 01 month; **Intermediate-term** is sfrom 01 to 03 months; **Long-term** is more than 03 months.

RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
DRC - Getting Through Difficult Times	December 26th, 2017	Neutral – 1 year	28,200
QNS - Earnings Recovery in 2018	December 05th, 2017	Buy – 1 year	74,200
VGC - New Investments Strengthen Business Prospect	December 05th, 2017	Neutral – 1 year	30,200
FPT - Revamped Business Structure	November 29th, 2017	Neutral – 1 year	62,900
Becamex IDC IPO note	November 27th, 2017	n/a	n/a

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
VF1	28/12/2017	0.25% - 0.75%	0% - 2.5%	39,936	39,833	0.26%
VF4	28/12/2017	0.25% - 0.75%	0% - 2.5%	18,025	18,001	0.13%
VFB	22/12/2017	0.25% - 0.75%	0% - 2.5%	15,975	15,891	0.53%
ENF	22/12/2017	0% - 3%	0%	19,260	18,898	1.92%
MBVF	21/12/2017	1%	0%-1%	14,074	13,995	0.56%
MBBF	20/12/2017	0%-0.5%	0%-1%	14,676	14,652	0.16%

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