RONGVIET SECURITIES

AUGUST

03

TUESDAY

"Simultaneously surge"

6PM CALL

Market today: Simultaneously surge

(Bao Nguyen – bao.nq@vdsc.com.vn)

Following the slight increase of the previous day, the stock market continued to increase strongly. HOSE gained +18.22 points (+1.39%) and closed at 1332.44. On HNX, its index also saw the gain 4.2 points (+1.33%) to end at 319.13. Upcom also increased by 0.24 points (+0.27%), to 87.59.

VN30 surged strongly +21.66 points (+1.5%) to close at 1469.87. The main contributors were VIC (+6.5%), VRE (+2.9%), SSI (+2.7%), VHM (+2.6%). Only 2 stocks PLX (-0.6%) and GAS (-0.5%) were bearish in the VN30 group.

On HOSE, the top gainers today were HDG (+6.8%), DPG (+6.9%), DAH (+6.6%), CKG (+6.9%). On HNX, NVB (+8.9%), PLC (+10%) and PHP (+6.4%) were the positive ones.

Foreign investors continued to net buy of VND 170.5 billion today. HOSE recorded a net buying value of VND 160.6 billion and concentrated on SSI (122.2), MBB (90.9), STB (76.6). On HNX, they were also net buyers VND 9.15 billion and mainly in VND (6.6), DXS (6.4), KLF (1.0). Upcom had a negligible net buying value of VND 785 million, focusing on VEA (13.2), ACV (5.9).

Today's stock market increased strongly because of the positive cash flow, this is a sign that investor sentiment has become more positive and strongly participated in the market. Many stocks gained sharply today, as well as many sectors started to recover. Thus, the reasonable strategy is to buy and hold the good stocks to seek profit in the period as the stock market is on the way to rebound.

Analyst Pin-board

Looking back oil gas sector in 1H2021

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*If you are interested in this content, please see the **attached file** or click link to view more detail.*

Technical Analyst Recommendations

Despite the profit taking pressure from the previous session, the VN-Index continued to gain and is approaching 1,340 -1,350 points zone. This zone is a crucial short term resistance for the index. As a result, investors can still go along with the market rally but need to consider taking profits for those short term investments.

RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
QNS - FY2021 NPAT growth boosted by the sugar segment	July 17th,2021	BUY – 1 year	51,000
FPT - Riding on the Tech Megatrend	July 17th,2021	BUY – 1 year	108,800
HTN - Strong leverage on Hung Thinh ecosystem	July 12th,2021	ACCUMULATE – 1 year	41,600
MBB - Accelerated digitization initially proved effective	July 9th,2021	ACCUMULATE – 1 year	48,800
KDH - Promising prospects for the mid and long-term	June 25th,2021	BUY – 1 year	43,400

Please find more information at [*http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302*](http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302)

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	17/11/2020	0% - 0,20%	0% - 0,20%	10,773	10,738	0.33%
ENF	19/11/2020	0% - 3%	0%	21,868	21,433	2.03%
MBBF	10/02/2020	0%- 0,5%	0%-1%	11,567	11,462	0.92%
MBVF	12/11/2020	0%	0%-1.4%	16,483	16,326	0.96%
VF1	25/11/2020	0 % - 0,6%	0% - 3%	46,218	46,303	-0.18%
VF4	25/11/2020	0 % - 0,6%	0% - 3%	18,901	18,945	-0.23%
VFB	19/11/2020	0 % - 0,6%	0% - 3%	20,557	20,529	0.13%

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