RONG VIET SECURITIES

NOVEMBER

30

TUESDAY

6PM CALL

Market today: Failed to approach the 1.500 point range

(Phuong Nguyen – phuong.nh@vdsc.com.vn)

Given the support signal in the previous session, the market started with green and retested the sentiment 1,500 points range of VN-Index. However, this zone continued to exert resistance, and the market movement began to turn negative in the afternoon session. At the end of the session, VN-Index lost 6.4 points (-0.43%) and closed at 1,478.44 points. Liquidity rose compared to the previous session, with 1,049.4 million shares matched on HOSE.

VN30-Index also weakened in the afternoon session and fell 1% at the end of the session. GVR (+5.4%) is the only big breakthrough to bull the index like in previous sessions. On the other side, there were 23 losers, in which some stocks had quite deep declines such as TPB (-4.4%), STB (-3.3%), HDB (-3.2%), MBB (-2.7%), ACB (-2.5%) ...

Pennies and midcaps remained its strong divergence. Notably, some advancers hit the ceiling price, including CTD (+7%), VGC (+7%), DXG (+6.9%), DXS (+6.9%), ITC (+6.9%)...

Foreign investors continued to be net sellers on HOSE, with a value of VND 608.7 bn. The most was HPG (-119.4), followed by SSI (-109.2), MSN (-106.9), VIC (-106.2), SHB (-77.3) ... The net buying side witnessed several outstanding tickers such as VHM (+125.3), VND (+80), VCI (+49), DGC (+46), DIG (+44.8) ...

VN-Index continued to fail when re-challenging the level of 1,500 points. However, the liquidity increased compared to the previous session, showing that profit-taking pressure has re-rallied. This indicates that the general movement of the market is still a certain cautious. It is expected that VN-Index will have a slight sideways move at the support zone of 1,465 - 1,483 points shortly to re-test supply and demand. We need to evaluate and consider some stocks with significant influence on the market during this period, such as VIC, VNM or Banking group. Because the market fell into a state of no direction, investors should slow down and wait to assess the market movement and each stock in the portfolio. At the same time, it is also advisable to keep the portfolio at a balanced level, avoid being overbought to limit unexpected risks.

"Failed to approach the 1.500 point range"

Analyst Pin-board

ASEAN Equity Markets

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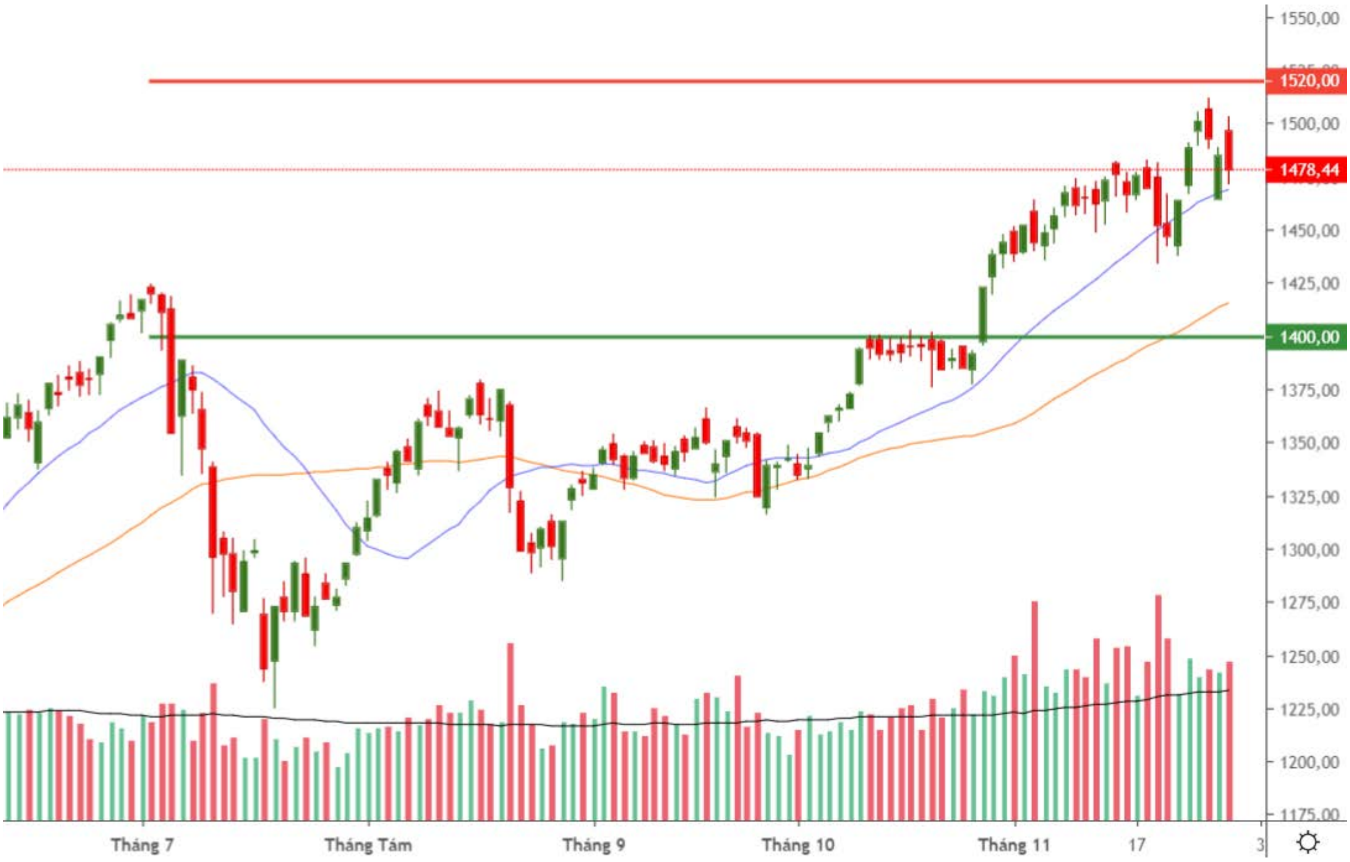
If you are interested in this content, please see the ***attached file*** *or click link to view more detail.*

Technical Analyst Recommendations

The VN-Index once again failed to test the resistance zone of 1,500 points and corrected to the balance zone of 1,465 - 1,483 points. The drive for gaining has been weakened, so it is likely that the VN-Index will have a small sideways movement and will test the supply vs demand again. As a result, investors should slow down and keep the portfolio balance to avoid unexpected risks.



RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
HND – Back in the race	November 23rd, 2021	BUY – 1 year	23,300
STK – Recycled yarn and new factory to drive long-term growth	November 19th, 2021	ACCUMULATE – 1 year	67,000
HAH - Domestic Container Shipping Giant	October 22nd, 2021	ACCUMULATE – 1 year	80,300
NLG – The Akari project leads profit for 2021	October 19th, 2021	ACCUMULATE – 1 year	46,500
VNM – Business results to recover in 2H-FY21	October 18th, 2021	ACCUMULATE – 1 year	100,000

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	17/11/2020	0% - 0,20%	0% - 0,20%	10,773	10,738	0.33%
ENF	19/11/2020	0% - 3%	0%	21,868	21,433	2.03%
MBBF	10/02/2020	0%- 0,5%	0%-1%	11,567	11,462	0.92%
MBVF	12/11/2020	0%	0%-1.4%	16,483	16,326	0.96%
VF1	25/11/2020	0% - 0,6%	0% - 3%	46,218	46,303	-0.18%
VF4	25/11/2020	0% - 0,6%	0% - 3%	18,901	18,945	-0.23%
VFB	19/11/2020	0% - 0,6%	0% - 3%	20,557	20,529	0.13%

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