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FRIDAY

Market today: VIC driving the market today

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With a prudent move at the resistance level of 1,500 points of VN-Index, coupled with the negative performance of Asian stocks, the market failed to gain and turned to a plummet in the afternoon session. In the end, VN-Index dropped 7.78 points (-0.52%) and closed at 1,493.03 points. Liquidity increased compared to the previous session, with 1,006.6 million shares matched on HOSE.

VN30-Index also witnessed similar movements but decreased gently at 0.38% at the end of the session. The supportive motivation came from VIC (+4.8%), and VPB (+3.2%), PDR (+1.7%), NVL (+1.6%), VNM (+ 0.9%), STB (+0.7%), and BID (+0.2%). On the other side, there were 22 losers, of which some stocks had quite deep declines such as TPB (-3.5%), HDB (-3.5%), SAB (-2.9%)...

Pennies and midcaps continued to diverge strongly. Notably, some stocks hit the ceiling including SMC (+7%), CVT (+6.9%), FCN (+6.9%), HAX (+6.9%), LCG (+6,9%) ...

Foreign investors continued to be net sellers on HOSE, with a value of VND 2,098.2 bn. The most is VPB (-563 b), followed by HPG (-139.7), VND (-134.5), NLG (-134), VIC (-120.9) ... On the side net buying, especially VNM (+50.3), LPB (+23.4), DCM (+22.3), BID (+19.5), KDH (+16.1) ...

VN-Index rallied unsuccessfully and ended in the red. The liquidity increased compared to the previous session, showing that short-term profit-taking pressure is gradually increasing. At the same time, the cash flow is still cautious at the psychological resistance level of 1,500 points. Although the situation was not favourable in many groups of stocks, VN-Index still kept above the support zone of 1,480 – 1,490 points, thanks to the positive movements of shares of VIC and VPB. It is expected that VN-Index will remain to be supported at the range of 1,480 – 1,490 points. Therefore, investors should temporarily slow down and wait for the signal at the support zone of 1.480 - 1.490 to re-evaluate the market momentum. At the same time, you should also keep the portfolio at a balanced level, avoid being overbought to minimise unexpected risks.

"VIC driving the market today"

Analyst Pin-board

HCMC's residential real estate market: Plummeted in Q3 but market is likely to recover

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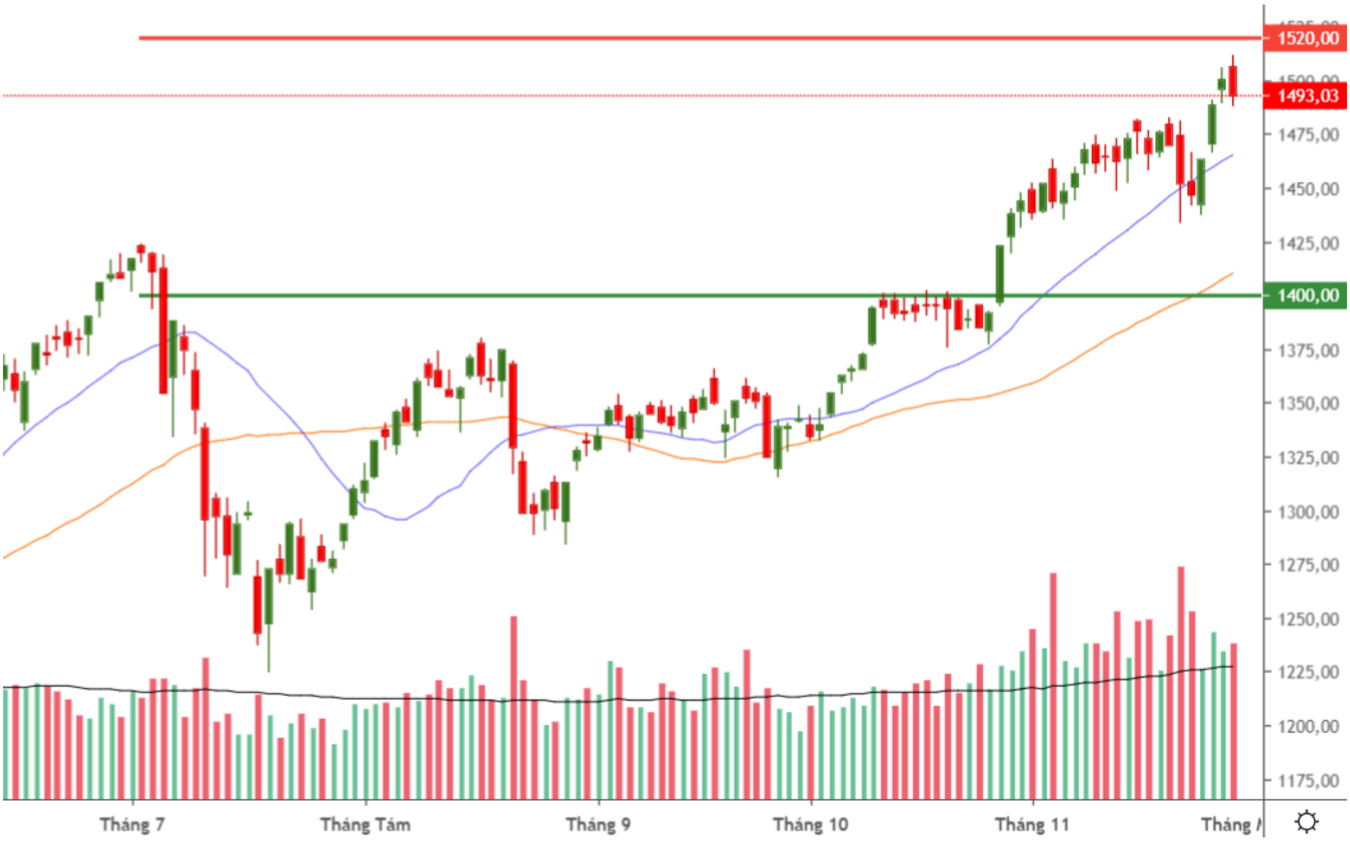
Technical Analyst Recommendations

The 1,500 points area is still putting pressure on VN-Index. Temporarily, the market closed above the support zone of 1,480-1,490 points. It is expected that VN-Index will continue to test the cash flow at 1,480-1,490 points in the near future. Therefore, investors should wait for signals in the next sessions to revaluate the market. At the same time, it is advisable to keep a balanced portfolio to avoid unexpected risks.



RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
HND – Back in the race	November 23rd, 2021	BUY – 1 year	23,300
STK – Recycled yarn and new factory to drive long-term growth	November 19th, 2021	ACCUMULATE – 1 year	67,000
HAH - Domestic Container Shipping Giant	October 22nd, 2021	ACCUMULATE – 1 year	80,300
NLG – The Akari project leads profit for 2021	October 19th, 2021	ACCUMULATE – 1 year	46,500
VNM – Business results to recover in 2H-FY21	October 18th, 2021	ACCUMULATE – 1 year	100,000

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	17/11/2020	0% - 0,20%	0% - 0,20%	10,773	10,738	0.33%
ENF	19/11/2020	0% - 3%	0%	21,868	21,433	2.03%
MBBF	10/02/2020	0%- 0,5%	0%-1%	11,567	11,462	0.92%
MBVF	12/11/2020	0%	0%-1.4%	16,483	16,326	0.96%
VF1	25/11/2020	0% - 0,6%	0% - 3%	46,218	46,303	-0.18%
VF4	25/11/2020	0% - 0,6%	0% - 3%	18,901	18,945	-0.23%
VFB	19/11/2020	0% - 0,6%	0% - 3%	20,557	20,529	0.13%

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