## *Market today:* Divergent

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With unfavourable world news, commodity and oil prices rebounded sharply in the last few days of the week. The Vietnamese stock market also opened in a relatively negative state. The large-cap group was the main dragger the market under 1,500 points. VN-Index dropped 6.28 points (-0.42%) and closed at 1,499.05 points. Liquidity surged compared to the previous session, with 941.8 million shares matched on HOSE.

The VN30 group witnessed a negative movement more than the general market when it decreased by 1.06% with 22 decliners and only 7 advancers. The biggest losers today were TPB (-4.3%), VJC (-3.7%), SAB (-3.4%), ACB (-3.1%), VRE (-2.5%)… On the other hand, some names support the index, including GAS (+5.6%), PLX (+3.6%), HPG (+2.6%), PNJ (+2.3%), GVR (+2.1%)…

In the week's first session, the Vietnamese market continued to be deeply divergent, as industry groups benefited from the strong uptrend of world commodity prices such as Petroleum, Basic Materials (Steel, Coal, Chemicals/Fertilizers) are today spotlights. Meanwhile, the rest of the industry groups sank in red.

Foreign investors were suddenly net sellers today on HOSE with VND -1464.8 billion. They sold strongly FUEVFVND (-340.1 billion), NLG (-156.1 billion), VHM (-140.4 billion), NVL (-102.6 billion), VRE (-95.4 billion)… Conversely, stocks that were bought the most were SBT (+47.9 billion), DGC (+46.3 billion), NKG (+11.8 billion), DGW (+10.6 billion), HSG (+9.6 billion)…

***"Divergent"***

*Facing handicapped movements of the world market, selling pressure and risks also rallied for the Vietnamese market, causing the 2 main indexes to retest the VN-Index's 1,500 points and VN30-Index's 1,505 points. Although it was an effort to balance at the last minutes, the recovery, in general, was relatively poor, especially when the divergence still drove the market. It is expected that VN-Index will have a dispute of around 1,500 points in the coming sessions. Therefore, in retesting the supply-demand at the support zone, investors need to consider risk factors and keep the portfolio proportion at a reasonable level. Besides, only stocks that have positive signals from the accumulation area and attract cash flow should be prioritized.*

## *Analyst Pin-board*

### Hado Charm Villas project is main driver in 2022

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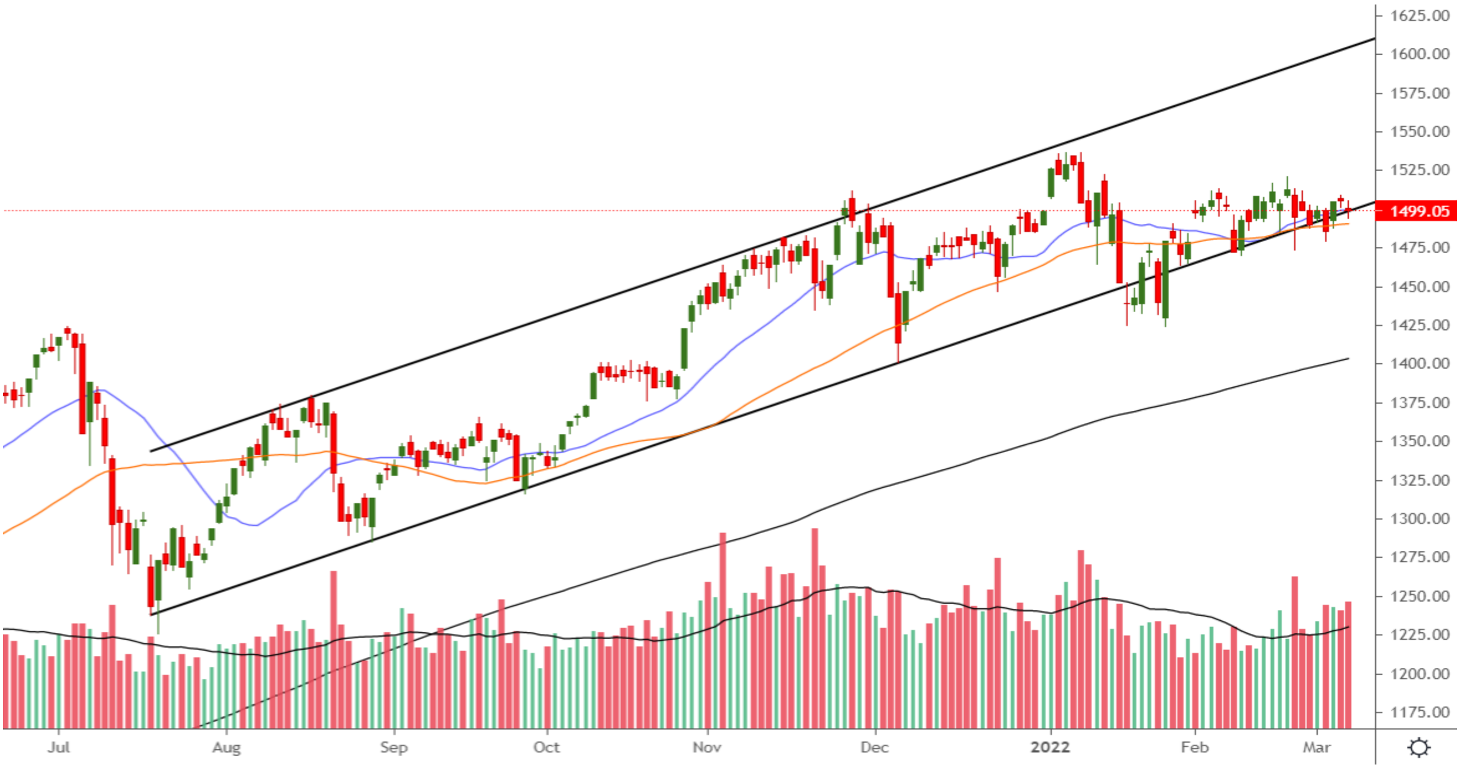
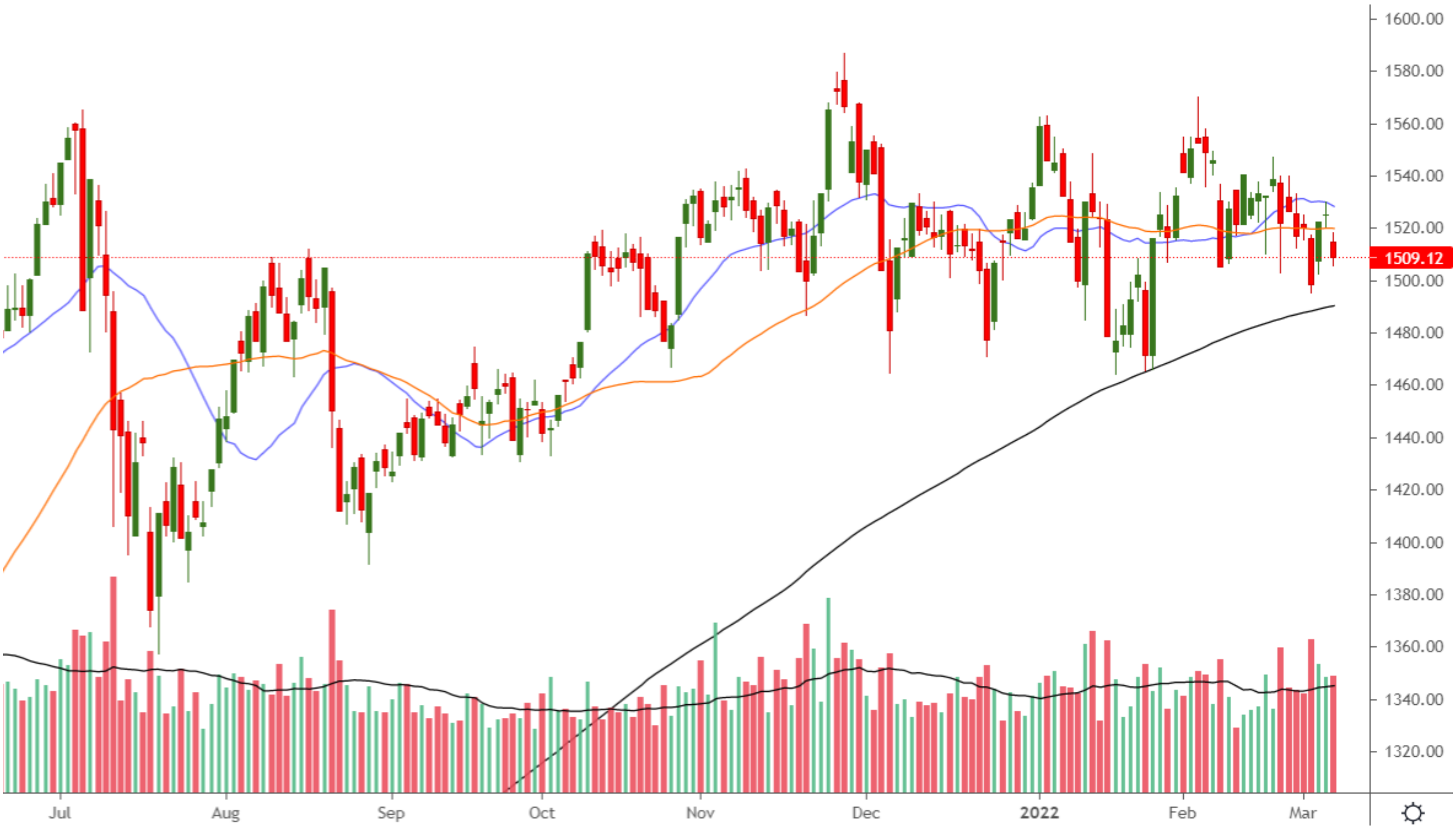
*If you are interested in this content, please see the* ***attached file*** *or click link to view more detail.*

## Technical Analyst Recommendations

The VN-Index corrected and continued to test the supporting zone of 1,500 points. Currently, the overall risk and instability of the market have increased. In addition, the divergence has been a dominant factor in the market. As a result, investors still need to watch out for the risks and keep the portfolio at a reasonable level while looking for stocks that have shown positive signals and have been attracting cash flow.



## RONG VIET NEWS

| COMPANY REPORTS | Issued Date | Recommend | Target Price |
|---|---|---|---|
| OCB – Small bank with high growth | December 21st, 2021 | ACCUMULATE – 1 year | 32,100 |
| KDH – Capturing the price surge in the HCMC metro area | December 16th, 2021 | ACCUMULATE – 1 year | 56,000 |
| NKG – Recovering domestic consumption, but weakening steel price | December 13th, 2021 | BUY – 1 year | 48,000 |
| MWG – Finding Opportunities in New Businesses | December 07th, 2021 | BUY – 1 year | 163,500 |
| HND – Back in the race | November 23rd, 2021 | BUY – 1 year | 23,300 |

*Please find more information at [http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302](http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302)*

## FUND CERTIFICATES INFORMATION

| Fund name | Trading Day | Subscription Fee (% of trading value) | Redemption Fee (% of trading value) | NAV per unit at valuation date | NAV per unit last valuation date | Change in NAV |
|---|---|---|---|---|---|---|
| **DFVN-CAF** | 17/11/2020 | 0% - 0,20% | 0% - 0,20% | 10,773 | 10,738 | 0.33% |
| **ENF** | 19/11/2020 | 0% - 3% | 0% | 21,868 | 21,433 | 2.03% |
| **MBBF** | 10/02/2020 | 0%- 0,5% | 0%-1% | 11,567 | 11,462 | 0.92% |
| **MBVF** | 12/11/2020 | 0% | 0%-1.4% | 16,483 | 16,326 | 0.96% |
| **VF1** | 25/11/2020 | 0% - 0,6% | 0% - 3% | 46,218 | 46,303 | -0.18% |
| **VF4** | 25/11/2020 | 0% - 0,6% | 0% - 3% | 18,901 | 18,945 | -0.23% |
| **VFB** | 19/11/2020 | 0% - 0,6% | 0% - 3% | 20,557 | 20,529 | 0.13% |

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