RONGVIET SECURITIES

NOVEMBER

05

FRIDAY

6PM CALL

Market today: Uphold market uptrend

(Bao Nguyen – bao.nq@vdsc.com.vn)

Remaining in the market uptrend, HOSE gained +8.17 points (+0.56%) and closed at 1456.51. The HNX witnessed a rise of +522 points (+1.24%) and closed at 427.65. Upcom caught up the positive trend and earned +0.82 points (+0.76%), closing at 108.2.

The VN30 index returned to an upward tendency, got +3.55 points (+0.23%), and finished at 1531.76. Some advancers in VN30 basket such as GAS (+4.5%), PNJ (+3.8%), POW (+2.8%), PLX (+2.3%)… On the downside, draggers that restrained VN30's bounce including HDB (-1.3%), VRE (-1.1%), VCB (-0.9%).

Due to the strong cash flow, leading to many stocks increased vigorously today. Typical names on HOSE were DCM (+6.8%), VGC (+7.0%), DQC (+7.0%)… HNX also had several outstanding containing PSE (+10.0%), PWS (+9.8%), PMB (+9.6%).

Foreign investors were slightly net buyers today with a value of VND +221.11 bn. HOSE saw a net buying value of VND +226.51 bn and mostly on HPG (+121.4 bn), GAS (+40 bn), CTG (+36.9 bn), DXG (+34.5 bn)… The net buying value on HNX was only VND +7.04 bn and focused on THD (+3.3 bn), CEO (+2.7 bn), HUT (+1.2 bn)… But Upcom turned to be a net seller with VND -11.97 bn and mainly in QNS (-11.4 bn), LTG (-4.3 bn), RGC (-3.2 bn)…

Strong cash flow has led the market recently, creating the market's uptrend. Many stocks that are still on solid growth momentum and many abandoned groups of stocks also raised again. Investors continued to maintain good stocks in their portfolios as well as look for new investment opportunities.

"Uphold market uptrend"

Analyst Pin-board

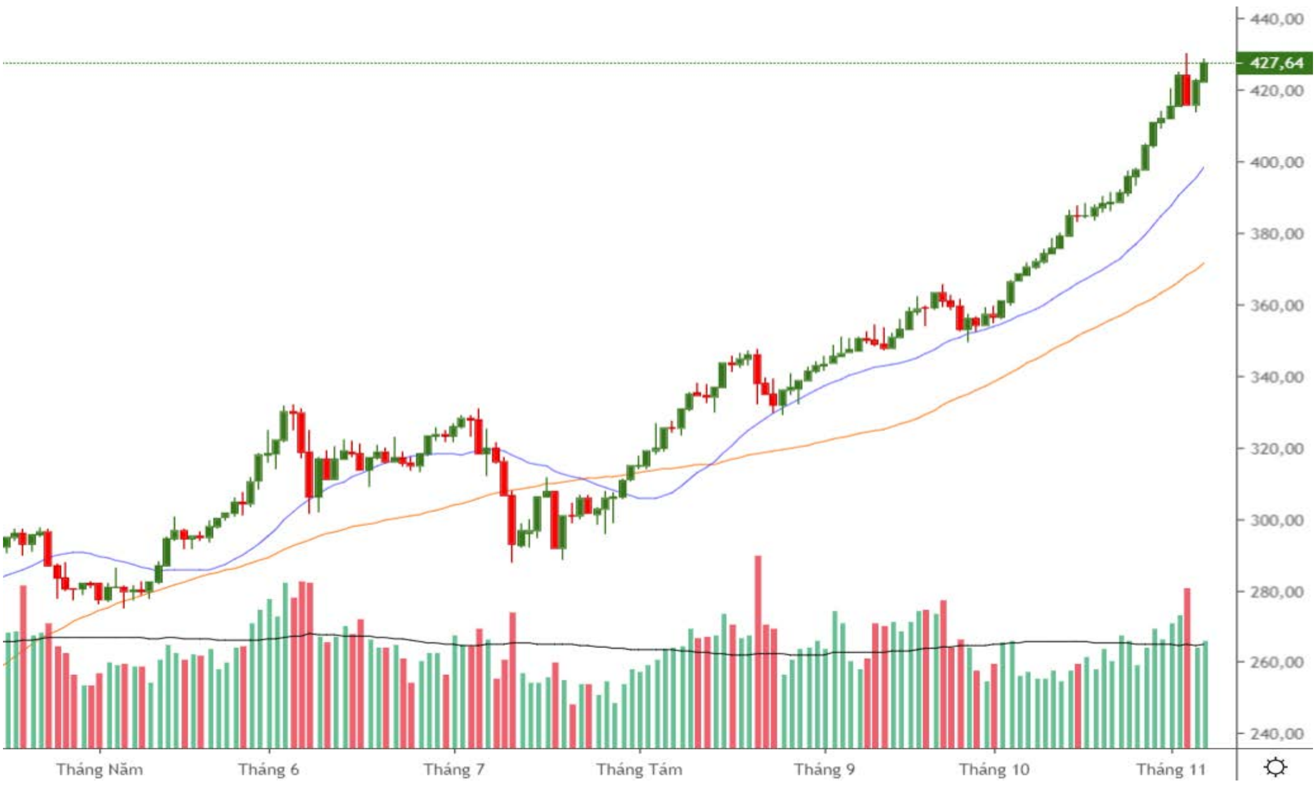
VSC – Operating Cost Reduction Has Driven NPAT-MI Growth In 9M2021

(Anh Tran – anh.tt@vdsc.com.vn)

*If you are interested in this content, please see the **attached file** or click link to view more detail.*

Technical Analyst Recommendations

The VN-Index gets back to test the zone of 1,450 - 1,460 points zone. Although it was unable to break this zone yet, the index still shows positive signals and maintain the overall trend. It is expected that the index will break this zone and continue to gain. Investors can still keep the portfolio and expect further gain from the market.



RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
HAH - Domestic Container Shipping Giant	October 22nd, 2021	ACCUMULATE – 1 year	80,300
NLG – The Akari project leads profit for 2021	October 19th, 2021	ACCUMULATE – 1 year	46,500
VNM – Business results to recover in 2H-FY21	October 18th, 2021	ACCUMULATE – 1 year	100,000
GMD – A Temporary Setback Before Substantial Growth Next Year	October 15th, 2021	ACCUMULATE – 1 year	55,000
TCB – Accelerating growth on solid foundations	October 11th, 2021	BUY – 1 year	71,000

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	17/11/2020	0% - 0,20%	0% - 0,20%	10,773	10,738	0.33%
ENF	19/11/2020	0% - 3%	0%	21,868	21,433	2.03%
MBBF	10/02/2020	0%- 0,5%	0%-1%	11,567	11,462	0.92%
MBVF	12/11/2020	0%	0%-1.4%	16,483	16,326	0.96%
VF1	25/11/2020	0% - 0,6%	0% - 3%	46,218	46,303	-0.18%
VF4	25/11/2020	0% - 0,6%	0% - 3%	18,901	18,945	-0.23%
VFB	19/11/2020	0% - 0,6%	0% - 3%	20,557	20,529	0.13%

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