Market today: Real estate stocks in the spotlight

(Khai Tran – khai.tq@vdsc.com.vn)

The indices rose slightly after the previous correction. VN-Index increased 3.64 points (0.37%), closing at 984.67. HNX-Index gained 0.39 points (0.38%), ending the day at 102.98. Liquidity improved on both exchanges but still quite weak compared to the previous period. The number of gainers was more than that of decliner but the difference was not much.

Money seemed to favor small and medium cap stocks. While VN30-Index only increased by 0.3%, VNMID-Index increased by 0.53% and VNSML-Index increased by 0.81%.

Among large-cap stocks, the most noticeable gain were FPT (+ 3.1%), VHM (+ 3%), GMD (+ 1.8%) and MWG (+ 1.8%). The losers were REE (-1.3%), CTD (-1.3%) and MNS (-1.2%).

The focus of the market today was Real Estate and Industrial Park stocks. Many stocks gained strongly such as PWA (+ 12.1%), SNZ (+ 11.8%), IDJ (+ 10%), DIG (+ 6.7%), TDC (+ 6.5%), LGL (+ 6.3%), D2D (+ 5%), BCM (+ 5%), ITC (+ 5%), SZL (+ 4.9%), NDN (+ 2.7%), SJS (+ 2.4%), CCL (+ 2.5%). Oil & Gas also showed positive with PVD (+ 2.2%), PVS (+ 1.9%) and GAS (+ 1.2%).

After the previous net buying session (thanks to VIC put-through trade), foreign investors returned to net selling of VND 76.6 bn on HOSE, focusing on VJC (-VND 97 bn), HPG (-VND 41.3 bn)), VCB (-VND 16.6 bn), VRE (-VND 16 bn) ...

The indices fluctuate slightly with moderate liquidity. Many small and medium stocks continued to break out strongly, especially Real Estate, Industrial Park and some stocks on Upcom. This trend is expected to last longer. Investors can keep focusing on the stories of individual stocks / industries without being too worry about the general index.

"Real estate stocks in the spotlight"

Analyst Pin-board

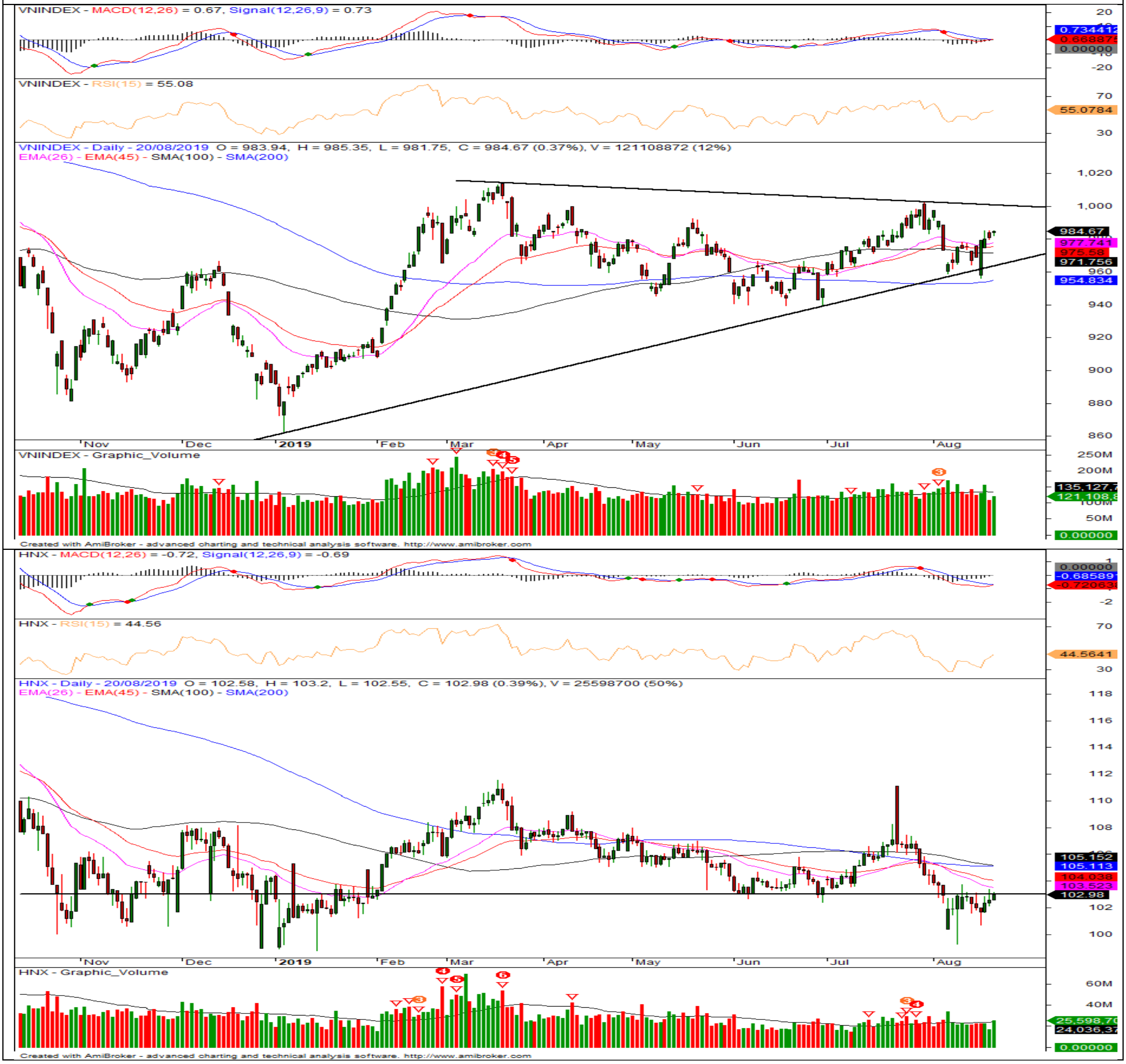
BFC - Recovery in 2H2019

(Vu Tran – vu.thx@vdsc.com.vn)

*If you are interested in this content, please see the **attached file** or click link to view more detail.*

Technical Analyst Recommendations

Indexes increased slightly while the liquidity remained quite low. The current short-term recovery is still valid and indexes may go higher. Traders should accumulate stocks on corrections.



RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
BMP - Wisely conservative	July 10th ,2019	Accumulate – 1 year	51,100
PVT - Contribution from new fleets	June 28th ,2019	Buy – 1 year	20,100
PC1- Robust power construction activities	June 13th ,2019	Buy – 1 year	32,100
FRT - Not yet attractive after a deep fall	June 06th ,2019	Neutral – 1 year	50,000
VHC - Improving long-term competitiveness	June 03rd ,2019	Buy – 1 year	112,500

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
CAF	02/04/2019	0% - 0.20%	0% - 0.20%	10,628	10,446	1.74%
ENF	04/04/2019	0% - 3%	0%	18,786	18,549	1.28%
MBBF	11/07/2018	0%- 0.5%	0%-1%	14,975	14,976	-0.01%
MBVF	28/03/2019	1%	0%-1%	15,214	15,530	-2.03%
VF1	10/04/2019	0.25% - 0.75%	0% - 2.5%	38,489	38,798	-0.80%
VF4	10/04/2019	0.25% - 0.75%	0% - 2.5%	16,881	17,042	-0.94%
VFB	04/04/2019	0.25% - 0.75%	0% - 2.5%	18,189	18,185	0.02%

ANALYSIS & INVESTMENT ADVISORY DEPARTMENT

Lam Nguyen
Deputy Manager
lam.ntp@vdsc.com.vn
+ 84 28 6299 2006 (1313)
- Banking
- Market Strategy

Duong Lai
Senior Analyst
duong.ld@vdsc.com.vn
+ 84 28 6299 2006 (1522)
- Real Estate
- Building Materials

Vu Tran
Senior Analyst
vu.thx@vdsc.com.vn
+ 84 28 6299 2006 (1518)
- Oil & Gas
- Fertilizer

Trinh Nguyen
Senior Analyst
trinh.nh@vdsc.com.vn
+ 84 28 6299 2006 (1551)
- Steel
- Construction

Son Phan
Senior Analyst
son.pnt@vdsc.com.vn
+ 84 28 6299 2006 (1519)
- Utilities
- Natural Rubber

Tu Vu
Analyst
tu.va@vdsc.com.vn
+ 84 28 6299 2006 (1511)
- Macroeconomics

Son Tran
Analyst
son.tt@vdsc.com.vn
+ 84 28 6299 2006 (1527)
- Market Strategy
- Consumer discretionary
- Pharmaceuticals

Tung Do
Analyst
tung.dt@vdsc.com.vn
+ 84 28 6299 2006 (1521)
- Logistics
- Aviation

Thu Pham
Analyst
thu.pa@vdsc.com.vn
+ 84 28 6299 2006 (1520)
- Industrial Real Estate
- Infrastructure & BOT

Thao Dang
Analyst
thao.dtp@vdsc.com.vn
+ 84 28 6299 2006 (1529)
- Food & Beverage
- Textiles

Tam Pham
Analyst
tam.ptt@vdsc.com.vn
+ 84 28 6299 2006 (1530)
- Insurance
- Fishery

Anh Nguyen
Analyst
anh2.ntt@vdsc.com.vn
+ 84 28 6299 2006 (1531)
- Banking

Vy Nguyen
Analyst
vy.ntk@vdsc.com.vn
+ 84 28 6299 2006 (1528)
- Automobile & Parts

Hoang Nguyen
Analyst
hoang.nt@vdsc.com.vn
+ 84 28 6299 2006 (1538)
- Market Strategy

Bernard Lapointe
Senior Consultant
bernard.lapointe@vdsc.com.vn
+ 84 28 6299 2006

Ha Tran
Assistant
ha.ttn@vdsc.com.vn
+ 84 28 6299 2006 (1526)

Vi Truong
Assistant
vi.ttt@vdsc.com.vn
+ 84 28 6299 2006 (1517)

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