“Be Aware of Tomorrow’s ETF Trading Session”

Market today: Be Aware of Tomorrow’s ETF Trading Session

*(**Thien Bui** – Ext: 1321)*

The VNIndex (806.32 points, +0.44%) continued to set a new milestons, and boosted the market confidence. The capital spread quite well, which contrary to its behavior when the index was below the 800 level. Particularly for the VN30, gainers outweighed losers 2 by 1; which contribute greatly to the rally.

While the VNIndex continued to rise, the HNIndex (104.38 points, -0.05%) seemed to slow down. In fact, VCS’s price movement only mostly caused the slowdown, while the rest still increased. The liquidity also shown a break out with an abnormal increase of 80%, in which the KLF accounted for over 10.5% of the total liquidity, compared to the usual 1%.

There should be many interfering signals during tomorrow ATC session as the ETFs finalized their reconstitution. Thus, risk-averse investors may temporarily stay out of the market on this day. PLX and HBC will be added, while FLC will be removed from the basket of Van Eck ETF.

RongViet Research has just released our initial report about LTG (UPCOM). In recent days, we have noticed good demand for this stock, especially today when LTG gained nearly 7%. Foreign investors also accumulated the stocks in the last 4 sessions. In particular, foreign investors accounted for over 86% yesterday's trading volume of LTG.

The value chain guarantees product quality as well as enhances business efficiency as LTG is able to control the input supplied to farmers and the company can cooperate with farmers in the production and purchasing process. Although LTG started the value chain in 2010 with the focus on rice production, the business performance of this segment is not as good as expected. Overall, the performance of the whole group still depends on pesticides while LTG continues to improve its rice segment performance. Investors can find more detail **HERE**.

Analyst Pin-board

LHG – High demand for industrial land to get EPS back on growth track

(Hoang Nguyen – *Ext: 1319)*

If you are interested in this content, please click here to view more detail.

LTG – Company Report Released on September 14th 2017

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If you are interested in this content, please click here to view more detail.

Technical Analysis Recommendation

VN-Index continued going up on low volume while HNX-Index decreased slightly. The correction may be coming soon and traders consider taking profit and wait to cover stock at lower prices.

PORTFOLIO RECOMMENDED BY TECHNICAL ANALYSIS

Ticker	Price	Action	Buying date	Buying Price	Target Price 1	Target Price 2	Cut loss Price	Selling Date	Selling Price	Gain/ Loose	Duration
KSB	50.80	**Cutloss**	31/08/2017	52.50	55.00		50.00	11/9/2017	50.00	-4.76%	Short-term
PHR	41.14	**Hold**	21/08/2017	40.20	44.00		38.00			2.34%	Intermediate
RDP	20.70	**Hold**	16/08/2017	20.80	24.00		19.50			-0.48%	Intermediate
ITD	20.30	**Hold**	16/08/2017	19.50	22.00		18.00			4.10%	Long-term
HSG	28.90	**Hold**	16/08/2017	29.15	31.00		28.00			-0.86%	Intermediate

Notes:

- **Buying Price** is the Close Price at Buying date. **Selling Price** may be the Target Price, Cut loss Price or Closing Price at Selling date depending on specific cases.
- **Target Price 2** will be updated when the stock passes Target Price 1.
- In the ex-rights date, the prices will also be adjusted accordingly
- Duration: **Short-term** is less than 01 month; **Intermediate-term** is from 01 to 03 months; **Long-term** is more than 03 months.

RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
LTG - More Choice for Agriculture	September 14th, 2017	Buy – 1 year	65,700
HBC - A Long Way to Sustainable Growth	September 12th, 2017	Monitor – 1 year	n/a
HUT - Profit Growth Gains Momentum	September 11th, 2017	Buy – 1 year	15,100
VSH - Optimistic Long-Term Prospects	September 06th, 2017	Buy – 1 year	22,100
NLG - Large Land Bank to Ensure Long-Term Development	August 30th, 2017	Neutral – 1 year	30,000

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
VF1	9/5/2017	0.25% - 0.75%	0% - 2.5%	33,122	32,995	0.38%
VF4	9/5/2017	0.25% - 0.75%	0% - 2.5%	15,089	15,027	0.41%
VFA	3/16/2017	0.25% - 0.75%	0% - 1.5%	6,777	6,802	-0.37%
VFB	9/1/2017	0.25% - 0.75%	0% - 2.5%	15,500	15,503	-0.02%
ENF	8/25/2017	0% - 3%	0%	17,308	17,191	0.68%
MBVF	8/24/2017	1%	0%-1%	13,288	13,308	-0.15%
MBBF	8/23/2017	0%-0.5%	0%-1%	14,013	13,985	0.20%

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