AUGUST

21

TUESDAY

6PM CALL

Market today: Market increases on large scale

(Khai Tran – khai.tq@vdsc.com.vn)

The market had a good day after two struggling sessions. VN-Index closed at 979.21 (+ 1%), HNX-Index closed at 110.02 (+1.8%). Gainers outweighed decliners. Liquidity slightly picked up on both exchanges.

Banking stocks (VCB, AVB, CTG, and BID) and Oil &Gas stocks (PVD, PVS, PXS, and PVB) performed well today. So did midcap stocks, with many names in the real estate sector such as HDG (+ 3.8%), NLG (+ 3.6%), and LDG (+ 5.9%)

Foreign investors net bought VND 153 Bn on HOSE. The VND161Bn-put-through-transaction in Saigon Cargo Service (SCS-HOSE) is the most noticeable.

The market rose on a large scale with the good sentiment. The money was constantly moving in the market. This trend is expected to continue in upcoming sessions.

Analyst Pin-board

Greece Finally Exits from Eight Years of International Financial Assistance

(Bernard Lapointe – bernard.lapointe@vdsc.com.vn)

*If you are interested in this content, please see the **attached file** or click here to view more detail.*

"Market increases on large scale"

Technical Analyst Recommendations

Both VN-Index and HNX-Index went up strongly on rising volumes. Trading volumes also increased on both exchanges. The two indexes are fluctuating in narrow range. The money flow are now focusing on sectors such as Banking, Real-estate …

RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
FPT - Steady Core Operations but Underestimated Financials	August 02nd, 2018	Buy – 1 year	50,900
FRT - Aggressive plan needs to be proven	July 26th, 2018	Accumulate – 1 year	84,000
HDB - Growth drivers from customer ecosystem and consumer finance	July 20th, 2018	Buy – 1 year	42,000
NLG - Unlock huge clean land bank	June 21st, 2018	Buy – 1 year	40,200
CTD - "Safety First"	June 04th, 2018	Accumulate – 1 year	160,100

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
ENF	27/04/2018	0% - 3%	0%	19,820	21,012	-5.67%
MBBF	02/05/2018	0%- 0.5%	0%-1%	14,984	14,976	0.05%
MBVF	26/04/2018	1%	0%-1%	14,349	14,758	-2.77%
VF1	07/05/2018	0.25% - 0.75%	0% - 2.5%	43,699	43,734	-0.08%
VF4	07/05/2018	0.25% - 0.75%	0% - 2.5%	19,543	19,547	-0.02%
VFB	04/05/2018	0.25% - 0.75%	0% - 2.5%	16,923	16,917	0.04%

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