26

WEDNESDAY

"Exploratory phase"

Market today: Exploratory phase

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Following the recovery, the market opened in green. However, the uptrend slowed down and fluctuated during the session. VN-Index gained 2 points (+0.14%) and closed at 1,481.58 points. Liquidity increased compared to the previous session, with 767.6 million shares matched on HOSE.

The VN30 group outperformed today, but the uptrend also slowed down. In the group, there were 19 advancers and 11 decliners. Notably, PLX (+4.8%), PNJ (+4.1%), VPB (+2.9%), BVH (+2.7%), GAS (+2.5%) ...

The number of losers surged in the whole market, but the gap between the gainers and the losers was not significant. The market divergence is quite strong. The Oil and Gas group witnessed a surge, but there was also a divergence.

Foreign investors continued to be net buyers on HOSE, with VND 319.6 bn. There were some prominent names such as CTG (+211.3), KBC (+134.7), LPB (+118.6), VHM (+95.6), DXG (+67.1)... The net selling side had MSN (-122.5), PLX (-66.5), NVL (-61.1), PNJ (-42.8), E1VFVN30 (-41.9) ...

VN-Index's uptrend slowed down with investors taking advantage of short-term profit-taking. This performance is not too surprising after an active reversal session. The selling pressure has rallied but is still not strong, so VN-Index will likely continue to have an exploratory move at 1,470 - 1,490 points and 1,515 - 1,535 points the VN30-Index. At the same time, the divergence is likely to continue quite strongly shortly. Therefore, investors should temporarily observe the market's exploratory movements. In addition, it is possible to consider and prepare in advance for investment opportunities if the market has stabilized and has good support signals from cash flow.

Analyst Pin-board

STK – 2021 results: Record breaking NPAT

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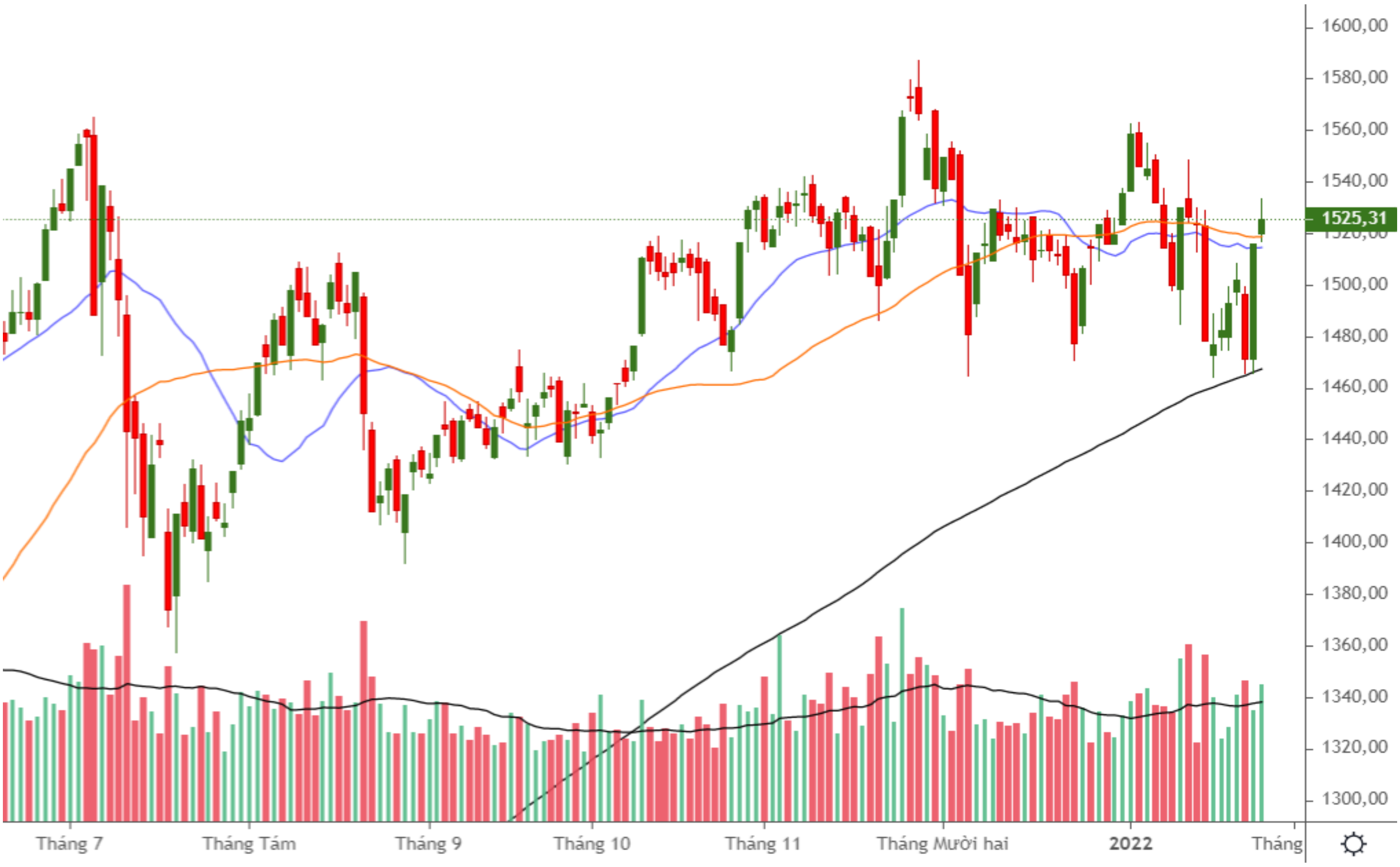
*If you are interested in this content, please see the **attached file** or click link to view more detail.*

Technical Analyst Recommendations

The recovery of the VN-Index slowed down as it approached the resistance zone of 1,490 points. The profit taking pressure increased, but it has not been strong yet. It is expected that the market will test before showing clearer signals. As a result, investors should watch the market closely to evaluate the market condition.



RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
OCB – Small bank with high growth	December 21st, 2021	ACCUMULATE – 1 year	32,100
KDH – Capturing the price surge in the HCMC metro area	December 16th, 2021	ACCUMULATE – 1 year	56,000
NKG – Recovering domestic consumption, but weakening steel price	December 13th, 2021	BUY – 1 year	48,000
MWG – Finding Opportunities in New Businesses	December 07th, 2021	BUY – 1 year	163,500
HND – Back in the race	November 23rd, 2021	BUY – 1 year	23,300

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	17/11/2020	0% - 0,20%	0% - 0,20%	10,773	10,738	0.33%
ENF	19/11/2020	0% - 3%	0%	21,868	21,433	2.03%
MBBF	10/02/2020	0%- 0,5%	0%-1%	11,567	11,462	0.92%
MBVF	12/11/2020	0%	0%-1.4%	16,483	16,326	0.96%
VF1	25/11/2020	0% - 0,6%	0% - 3%	46,218	46,303	-0.18%
VF4	25/11/2020	0% - 0,6%	0% - 3%	18,901	18,945	-0.23%
VFB	19/11/2020	0% - 0,6%	0% - 3%	20,557	20,529	0.13%

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