JUNE

11

FRIDAY

"Turn the tables"

Market today: Turn the tables

(Phuong Nguyen – phuong.nh@vdsc.com.vn)

After taking a step back in exploration, market was supported and recovered again. The uptrend of market lasted until the end of session. At the end, VN-Index gained 28.16 points (+2.13%) and closed at 1,351.74 points. HNX-Index increased by 5.37 points (+1.73%) and closed at 316.69 points. Liquidity increased with 705 mn matched shares on HOSE.

VN30-Index also recovered positively, with an increase of 2.51% at the end of session. There were many tickers that boosted the index's recovery, especially Banking groups such as TCB (+5%), STB (+5.5%), CTG (+6.9%), MBB (+ 4%), HDB (+5.4%). On the other side, there were only 3 losers including SBT (-1.8%), VNM (-0.2%) and VPB (-0.1%).

Penny and midcap also traded actively again but the divergence is still ongoing. Some prominent gainers were DXG (+7%), HVH (+7%), MIG (+7%), DCL (+6.9%), PHC (+6.9%).

Foreign investors were net buyers for the second consecutive session on HOSE, with a value of VND 610.1 bn. The most notable name was PLX (+139.6 bn), followed by VHM (+96.4 bn), KDH (+72 bn), STB (+67.7 bn), PDR (+47.8 bn) .. On the net selling side, DXG (-133.8 bn) was the most prominent stock, followed by HPG (-75.8 bn), GEX (-44.1 bn), LPB (-30.2 bn), VIC (-15.3 bn).

VN-Index recovered after a few sessions testing at the 1,320 point range. Liquidity increased compared to the previous session and reached the average of 50 sessions, showing that cash flow is actively supporting market. With the current support signal, VN-Index has a chance to regain the uptrend, but temporarily it may conflict at a range of 1,355 - 1,375 in the near future. Therefore, investors should take advantage of the current uptrend of market. At the same time, exploiting short-term opportunities in stocks with positive movements after accumulation.

Analyst Pin-board

HPG – Hot-rolled coil segment to perform well in 3Q

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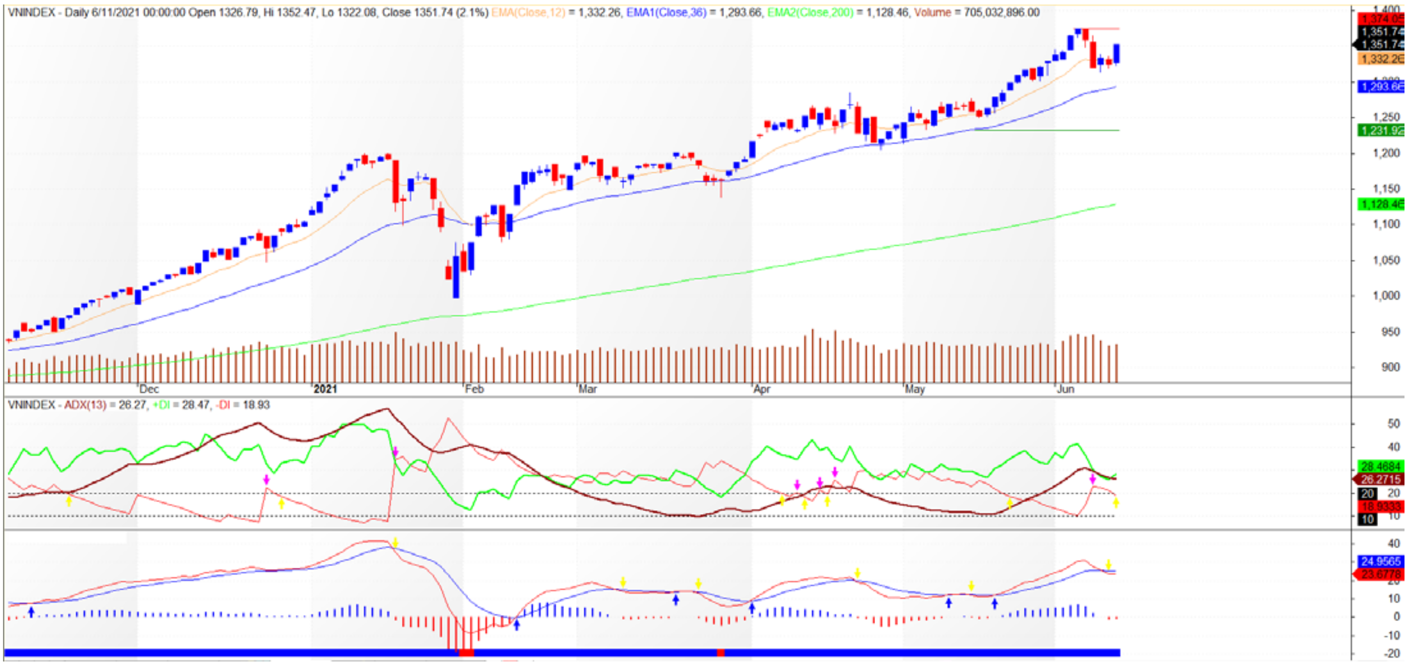
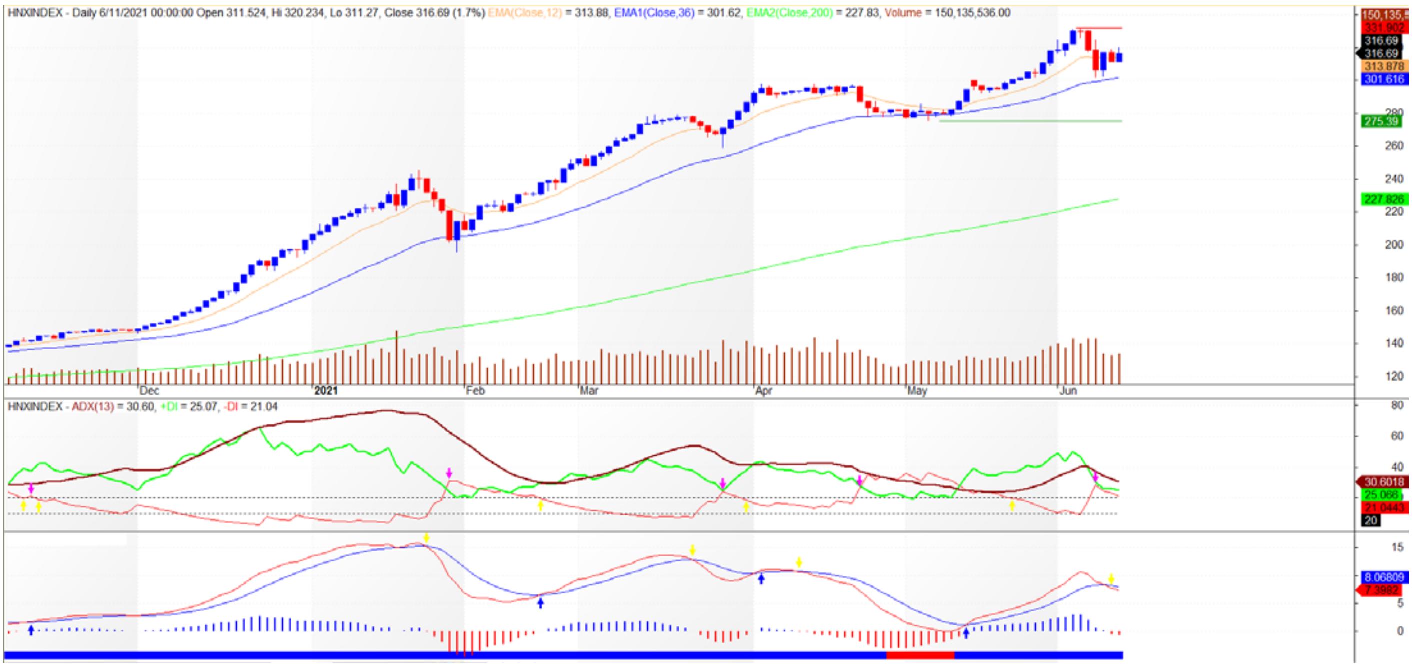
*If you are interested in this content, please see the **attached file** or click link to view more detail.*

Technical Analyst Recommendations

The VN-Index ended an emotional week with a positive signal for investors today. This strong rally today partially lifted the market sentiment, and technical signals also supported the up trend of the market. Investors can hold on to the portfolio and (if possible) increase the volume of stocks that are gaining steadily.





RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
SMC - New factories to create growth potential and enhance sustainability	June 8th,2021	BUY – 1 year	47,100
DPM - The commodity price wave brings a windfall opportunity	June 7th,2021	BUY – 1 year	25,400
PC1 - Take advantage from the wind power market	June 7th,2021	BUY – 1 year	34,100
PNJ - Shifting Gear to Reaccelerating Growth	June 4th,2021	ACCUMULATE – 1 year	115,000
GMD - Gemalink To Strongly Boost Earnings Growth Outlook	Apr 29th,2021	BUY – 1 year	43,600

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	17/11/2020	0% - 0,20%	0% - 0,20%	10,773	10,738	0.33%
ENF	19/11/2020	0% - 3%	0%	21,868	21,433	2.03%
MBBF	10/02/2020	0%- 0,5%	0%-1%	11,567	11,462	0.92%
MBVF	12/11/2020	0%	0%-1.4%	16,483	16,326	0.96%
VF1	25/11/2020	0 % - 0,6%	0% - 3%	46,218	46,303	-0.18%
VF4	25/11/2020	0 % - 0,6%	0% - 3%	18,901	18,945	-0.23%
VFB	19/11/2020	0 % - 0,6%	0% - 3%	20,557	20,529	0.13%

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